

WHITE & CASE LLP

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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF NINTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”)

filed its *Ninth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From April 1, 2023 Through April 30, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 2779 ¶ 3.a.

PLEASE TAKE FURTHER NOTICE that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First [sic] Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 2779 ¶ 3.d.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: June 23, 2023

Respectfully submitted,

/s/ Gregory F. Pesce

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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

**NINTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
APRIL 1, 2023 THROUGH APRIL 30, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	April 1, 2023 – April 30, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$4,308,076.50
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$3,446,461.20
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$861,615.30
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$28,616.19
Total Interim Compensation and Reimbursement of Expenses Sought:	\$4,336,692.69
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$3,475,077.39

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

\$3,475,077.39, consisting of 80% of the \$4,308,076.50 in fees earned and 100% of the \$28,616.19 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees worked (which totaled 3,753.0 hours and \$4,364,028.00) and expenses incurred (which totaled \$39,916.11). Following that review, White & Case voluntarily elected to reduce its fees by 42.3 hours and \$55,951.50 (~1.3%) and its expenses by \$11,299.92 (~28.3%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$3,475,077.39, consisting of 80% of the \$4,308,076.50 in fees earned and 100% of the \$28,616.19 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,161 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 4.m of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Analysis / Disposition	64.3	\$87,863.00
	During the Compensation Period, White & Case advised the Committee with respect to the mining bid proposal, alternative bids, Debtors' intercompany operations, regulatory analysis and related considerations. White & Case continued to monitor the ongoing bidding process for the Debtors' assets, participated in discussions and diligence with bidders over the terms of their bids, negotiated transaction documents with bidders, the Debtors, and their respective counsel.		
B02	Automatic Stay Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B03	Avoidance Actions	8.8	\$7,796.00
	During the Compensation Period, White & Case advised the Committee with respect to potential estate claims and causes of action that might serve as a source of recovery for the Debtors' unsecured creditors. In support of the same, White & Case further refined a draft complaint related to the intercompany claims and issues.		
B04	Bitcoin Mining, Crypto Matters, and Business Operations	208.6	\$254,150.00
	During the Compensation Period, White & Case advised the Committee on various matters related to the Debtors' bitcoin mining operation, including advising on land recovery theories for mining sites, discussing potential host deal structure, negotiations, and distribution of custody assets, researching and analyzing remedies under local law regarding a party's breach of letters of intent, analyzing bid counter proposals, drafting subsequent letter of		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	intent, and engaging in discussions with the general counsel of potential host company regarding their ongoing dispute with a power company.		
B05	Case Administration	122.9	\$120,612.00
	Due to the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, preparing materials for court hearings and trials, and monitoring work in progress.		
B06	Case Strategy	77.3	\$93,205.00
	During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for account holders and unsecured creditors. White & Case professionals also had strategy calls: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors.		
B07	Claims Administration and Objections	154.9	\$185,834.00
	During the Compensation Period, White & Case advised the Committee on alternative dispute resolution and engaged with the Connor Nolan application (the " Nolan application "), including draft a response and objection deadline extension letter for the Nolan application. White & Case also conducted research and analysis of Celsius tokens and advised the <i>pro se</i> litigants in the bellwether claim objection cases, including drafting discovery request templates for litigants. White & Case also researched and analyzed creditor claims for consequential damages and prepared for the customer claims litigation. Lastly, White & Case initiated the class claim, including drafting the conflicts waiver and joint interest privilege agreement for class claimants, conducted litigation strategy, and drafted class proof of claim, which was filed on April 29, 2023 [Docket No. 2556].		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B08	Committee Meetings / Communications	184.0	\$226,715.00
	During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee that occurred approximately weekly, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. White & Case also had additional, one-off communications with Committee members, particularly with respect to case strategy, case filings and ongoing developments.		
B09	Communications with Account Holders	53.8	\$53,039.00
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website in the form of updating the Frequent Asked Questions regarding the amended bar date and claims opinion and through various social media and other communication platforms popular with account holders. White & Case also revised draft account holder ballots. White & Case also reviewed letters and other filings made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy.		
B10	Corporate / Securities Issues	116.9	\$185,672.00
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring, including with respect to the CEL token. This required extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance, the development of a potential plan of reorganization and exit structure, and the negotiation of transaction terms with potential bidders and plan sponsors via participation in the auction to address regulatory issues.		
B11	Customer Issues	165.9	\$186,718.00
	During the Compensation Period, White & Case advised the Committee with respect to issues pertaining to customers' claims against the Debtors and potential recoveries from the Debtors' estates. White & Case spent substantial time researching and analyzing issues related to the CEL token treatment as well as the loan settlement. White & Case also		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	constructed a complaint regarding intercompany transactions and drafted the class proof of claim.		
B12	Discovery	375.4	\$281,632.00
	Account holders are owed billions of dollars for which the Debtors presently lack sufficient cryptocurrency assets or cash to satisfy. Discovery undertaken has shown that the estate has likely claims and causes of actions against certain insiders including claims for fraudulent and preferential transfers, as well as breach of fiduciary duty claims. These claims will bring significant value to the estate, which may ultimately fund recoveries for account holders. In April, White & Case continued further fact investigation, including review documents produced in response to discovery requests, drafting analysis of documents produced in response to such requests, and drafting and serving revised discovery requests on the Debtors. White & Case attorneys also conducted various informal interviews with Debtor employees related to the same. White & Case also filed motions related to sub consolidation and constructive fraud to further increase value for account holders. White & Case began conducting discovery requests relating to these motions.		
B13	Employee Issues	18.9	\$23,975.00
	During the Compensation Period, White & Case analyzed Celsius's KEIP issues and proposed metrics.		
B14	Executory Contracts / Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B15	Financing Matters	27.6	\$53,820.00
	During the Compensation Period, White & Case advised the Committee on financing matters related to the bid and auction process, including addressing staking, business plan, and structure questions, tax issues and evaluating proposed bids.		
B16	First Day Pleadings	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B17	Hearings and Court Matters	30.6	\$42,888.00
	During the Compensation Period, White & Case prepared for and attended the hearings held on April 18, 20, and 24, 2023.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B18	Insurance Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B19	Lien Review / Investigation	10.7	\$11,309.00
	<p>Since their retention, the Committee's professionals have pursued a broad investigation of the Debtors and their current and former insiders. The Committee has received over hundreds of thousands of documents as a result of the discovery requests served in these chapter 11 cases, and participated in numerous witness interviews with witnesses who have knowledge of potential claims the estate possesses. Because of the multi-faceted nature of the Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this B19.</p> <p>Within this project category, White & Case primarily devoted time to continuing to investigate potential causes of action, discussing such potential causes of action with the Debtors (which led to a stipulation to assign such potential causes of action to a litigation trust), and amending a complaint with respect to such potential causes of action, which was filed on March 30, 2023 [Docket No. 2349], and conducting legal research regarding various issues related to the same. White & Case attorneys also prepared and delivered a presentation to confidential parties regarding such investigation and related regulatory issues. White & Case further worked on discovery relating to the complaint.</p>		
B20	Nonworking Travel Time Billed	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B21	Plan / Disclosure Statement	672.2	\$908,105.00
	<p>During the Compensation Period, White & Case analyzed potential structures and terms for the Debtors' proposed plan of reorganization, analyzed proposals from certain potential plan sponsors, and advised the Committee with respect to the same. White & Case attorneys spent significant time reviewing, analyzing and commenting on the Debtors' proposed plan of reorganization, loan plan support agreement, account holder ballots and disclosure statement and participating in internal conferences and conferences with the Debtor's professionals regarding various aspects of the plan. White & Case also analyzed and revised ADR procedures and constructed and revised the litigation trust agreement. White & Case initiated review of candidates for the board of the litigation trust.</p>		
B22	Reports and Schedules Review	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B23	Tax Issues	23.4	\$34,235.00
	During the Compensation Period, White & Case analyzed the tax considerations of various potential plans of reorganization or other transactions within these chapter 11 cases.		
B24	Utilities Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B25	Retention/Fee Applications - W&C	68.5	\$69,218.00
	During the Compensation Period, White & Case worked on its February fee statements in accordance with the Interim Compensation Procedures and on its interim fee application.		
B26	Responding to Fee Objections or Comments	12.3	\$13,796.00
	During the Compensation Period, White & Case revised the joinder and reply to objections to the Committee's first interim fee application and prepared for the interim fee application hearing.		
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B28	Retention/Fee Applications – Others	41.5	\$39,760.00
	During the Compensation Period, White & Case assisted the Committee's other retained professionals (M3, PWP, Elementus, Kroll, Selendy Gay Elsborg, and Gornitzky) with respect to their compliance with the Interim Compensation Procedures and with drafting monthly fee statements, and beginning to draft their interim fee applications for the interim period, which applications were later filed in mid-May.		
B29	Examiner	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B30	Custody & Withhold Matters	2.1	\$2,491.00
	During the Compensation Period, White & Case conducted limited review on this matter.		
B31	Core Mining Issues	53.5	\$84,321.00
	During the Compensation Period, White & Case advised the Committee with respect to core mining issues, including preparation or analysis of settlement documents, outlines of bid		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	structure for facilities, non-disclosure agreements, and proposal and associated term sheet for mining assets. White & Case also conducted due diligence on bid proposals and legal research on proof of claims.		
B32	Customer Claim Appeal & Preferred Equity Issues	1,216.6	\$1,340,922.50
	During the Compensation Period, White & Case conducted substantial work on matters related to the preferred equity litigation, customer claims estimation, and substantive consolidation issues. White & Case conducted extensive legal research on conversion and intercompany transactions, intercompany operations, loan agreements and subsidiary-parent company relations. White & Case also prepared for the possibility of the Committee asserting a class proof of claim on behalf of account holders, for which a motion seeking authority was later filed on April 10, 2023 [Docket No. 2399].		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Procedures.

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Dated: June 23, 2023

Respectfully submitted,

/s/ Gregory F. Pesce

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*Counsel to the Official Committee of
Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	139.3	\$1,180.00	\$164,374.00
Armand, Jasmine	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	42.1	\$830.00	\$34,943.00
Ash, Nikita	Associate	2021	Commercial Litigation Practice	67.5	\$960.00	\$64,800.00
Baccash, Laura	Counsel	2003	Financial Restructuring & Insolvency (FRI) Practice	13.8	\$1,310.00	\$18,078.00
Balmain, Charles	Partner	2003	Commercial Litigation Practice	7.2	\$1,590.00	\$11,448.00
Beaton, Alexander	Associate	2015	Commercial Litigation Practice	4.1	\$1,240.00	\$5,084.00
Branson, Ariell	Associate	N/A	Pool Associates - Litigation	68.6	\$740.00	\$50,764.00
Cange, Gloria	Associate	N/A	Commercial Litigation Practice	20.7	\$740.00	\$15,318.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	25.8	\$380.00	\$9,804.00
Chen, Tony	Project Manager – Litigation Support	N/A	Timekeeper Pool	70.3	\$380.00	\$26,714.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	220.0	\$1,370.00	\$301,400.00
Corbett-Graham, Will	Associate	2015	Commercial Litigation Practice	0.5	\$1,240.00	\$620.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	134.1	\$960.00	\$128,736.00
Das, Adyasha	Associate	N/A	M&A - Corporate Practice	5.3	\$960.00	\$5,088.00
Demoulin, Renza	Associate	2019	Commercial Litigation Practice	59.5	\$1,060.00	\$63,070.00
Diamond, Colin	Partner	2000	Securities Practice	0.5	\$1,950.00	\$975.00
Dreier, David	Partner	1995	Tax Practice	2.5	\$1,950.00	\$4,875.00
Dufner, Emily	Associate	N/A	Pool Associates - Litigation	0.7	\$740.00	\$518.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	74.5	\$960.00	\$71,520.00
Ericksen, A.J.	Partner	2005	Securities Practice	14.0	\$1,460.00	\$20,440.00
Ferrier, Kyle	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	30.5	\$1,060.00	\$32,330.00
Fryman, Scott	Partner	2015	Tax Practice	13.2	\$1,460.00	\$19,272.00
Gilson, Jeff	Partner	2014	M&A - Private Equity Practice	8.1	\$1,370.00	\$11,097.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	128.9	\$830.00	\$106,987.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	6.1	\$1,370.00	\$8,357.00

Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	166.6	\$740.00	\$123,284.00
Havlin, Kim	Partner	2008	Commercial Litigation Practice	9.1	\$1,590.00	\$14,469.00
Heitmann, Marlin	Associate	2023	Commercial Litigation Practice	18.4	\$705.83	\$13,021.50
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	155.5	\$1,460.00	\$227,030.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	9.9	\$380.00	\$3,762.00
Huang, Keith	Project Manager – Litigation Support	N/A	Practice Technology - Disputes	2.0	\$380.00	\$760.00
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	33.8	\$1,180.00	\$39,884.00
Kessie, Nana-Gyasi	Associate	N/A	M&A - Corporate Practice	3.2	\$830.00	\$2,656.00
Konstantynowski, Alex	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	7.5	\$960.00	\$7,200.00
Kozakevich, Esther	Associate	2022	Commercial Litigation Practice	40.9	\$830.00	\$33,947.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	55.1	\$960.00	\$52,896.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	111.5	\$1,840.00	\$205,160.00
Liebers, Alexander	Associate	2019	M&A - Corporate Practice	1.3	\$1,060.00	\$1,378.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	99.8	\$1,020.00	\$101,796.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	17.4	\$1,060.00	\$18,444.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	52.9	\$1,240.00	\$65,596.00
Lupinacci, Frank	Partner	2008	M&A - Private Equity Practice	1.3	\$1,460.00	\$1,898.00
Magnaye, Maclin	Litigation Specialist	N/A	Practice Technology - Disputes	0.5	\$340.00	\$170.00
Mason, Kyle	Associate	2019	Commercial Litigation Practice	41.6	\$1,020.00	\$42,432.00
Mederos, Rudy	Project Manager – Litigation Support	2001	Timekeeper Pool	28.2	\$640.00	\$18,048.00
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	120.4	\$1,020.00	\$122,808.00
Ofner, Charlie	Partner	2007	EIPF Practice	10.8	\$1,370.00	\$14,796.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	135.8	\$1,460.00	\$198,268.00
Quinn, Logan	Associate	2021	Commercial Litigation Practice	32.8	\$1,020.00	\$33,456.00
Radek, Mariel	Associate	2022	Commercial Litigation Practice	0.4	\$830.00	\$332.00
Ramirez, John	Associate	2009	Financial Restructuring & Insolvency (FRI) Practice	76.7	\$1,270.00	\$97,409.00
Repel, Noah	Associate	2021	Commercial Litigation Practice	0.8	\$830.00	\$664.00
Rubashkin, Hannah	Associate	2020	Commercial Litigation Practice	8.9	\$1,020.00	\$9,078.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	225.7	\$960.00	\$216,672.00

Seck, Ndeye Aita	Associate	N/A	Pool Associates - Litigation	4.2	\$740.00	\$3,108.00
Sen, Sunrita	Associate	2017	M&A - Corporate Practice	1.4	\$1,140.00	\$1,596.00
Smith, Erin	Associate	2014	Commercial Litigation Practice	12.6	\$1,270.00	\$16,002.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	44.2	\$1,180.00	\$52,156.00
Spencer, Paige	Project Manager – Litigation Support	2014	Practice Technology - Disputes	33.7	\$640.00	\$21,568.00
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	162.4	\$1,060.00	\$172,144.00
Taylor, Miles	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	1.0	\$1,060.00	\$1,060.00
Telemi, Romer	Associate	2021	Commercial Litigation Practice	115.0	\$1,020.00	\$117,300.00
Thatch, David	Partner	1997	Securitization Practice	3.9	\$1,950.00	\$7,605.00
Tuffey, Claire	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	5.2	\$960.00	\$4,992.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	156.4	\$1,750.00	\$273,700.00
Urschel, Eric	Associate	2015	Tax Practice	7.4	\$1,220.00	\$9,028.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	29.2	\$380.00	\$11,096.00
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	95.0	\$1,240.00	\$117,800.00
Warren, Gregory	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	34.0	\$1,180.00	\$40,120.00
Waterfield, Amy	Project Manager – Litigation Support	1997	Practice Technology - Disputes	32.9	\$640.00	\$21,056.00
Weedman, Joshua	Partner	2005	Commercial Litigation Practice	106.3	\$1,370.00	\$145,631.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	6.3	\$380.00	\$2,394.00
Wofford, Keith	Partner	1994	Financial Restructuring & Insolvency (FRI) Practice	218.0	\$1,950.00	\$425,100.00
Zatz, Andrew	Partner	2008	Financial Restructuring & Insolvency (FRI) Practice	1.6	\$1,460.00	\$2,336.00
Zeve, Andrew	Partner	2003	Commercial Litigation Practice	13.4	\$1,370.00	\$18,358.00
Grand Total				3,710.7		\$4,308,076.50

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Analysis / Disposition	64.3	\$87,863.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Avoidance Actions	8.8	\$7,796.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	208.6	\$254,150.00
B05	Case Administration	122.9	\$120,612.00
B06	Case Strategy	77.3	\$93,205.00
B07	Claims Administration and Objections	154.9	\$185,834.00
B08	Committee Meetings / Communications	184.0	\$226,715.00
B09	Communications with Account Holders	53.8	\$53,039.00
B10	Corporate / Securities Issues	116.9	\$185,672.00
B11	Customer Issues	165.9	\$186,718.00
B12	Discovery	375.4	\$281,632.00
B13	Employee issues	18.9	\$23,975.00
B14	Executory Contracts / Unexpired Leases	0.0	\$0.00
B15	Financing Matters	27.6	\$53,820.00
B16	First Day Pleadings	0.0	\$0.00
B17	Hearings and Court Matters	30.6	\$42,888.00
B18	Insurance Issues	0.0	\$0.00
B19	Lien Review / Investigation	10.7	\$11,309.00
B20	Nonworking Travel Time Billed	0.0	\$0.00
B21	Plan / Disclosure Statement	672.2	\$908,105.00
B22	Reports and Schedules Review	0.0	\$0.00
B23	Tax Issues	23.4	\$34,235.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee statements - W&C	68.5	\$69,218.00
B26	Responding to Fee Objections or Comments	12.3	\$13,796.00
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
B28	Retention/Fee statements - Others	41.5	\$39,760.00
B29	Examiner	0.0	\$0.00
B30	Custody & Withhold Matters	2.1	\$2,491.00
B31	Core Mining Issues	53.5	\$84,321.00
B32	Customer Claim Appeal & Preferred Equity Issues	1,216.6	\$1,340,922.50
Grand Total		3,710.7	\$4,308,076.50

Exhibit C

Time Records

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 30 April 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Analysis / Disposition			
1 April 2023	Correspond with M. Rahmani, K. Cofsky, and K. Ehrler re: mining bid proposal.	A Rudolph	0.20
2 April 2023	Respond to emails re: Rhodium letter.	K Wofford	0.20
3 April 2023	Edit PPM memo.	K Wofford	0.90
4 April 2023	Telephone conference with bidder on structure and issues.	D Landy	1.10
4 April 2023	Telephone conference with Committee advisors re: potential bid.	J Ramirez	1.10
5 April 2023	Telephone conference with bidder on alternative bids.	D Landy	2.30
5 April 2023	Edit complaint re: intercompany transactions (2.7); review research re: gross mismanagement (1.2); emails with K. Ferrier re: research issues (0.3); review relativity re: intercompany operations and loan agreement (0.4).	C Walker	4.60
6 April 2023	Telephone conference with alternative bidder.	D Landy	0.90
7 April 2023	Review of revised bidder proposals (1.2); review comparison to Nova bid (1.1).	D Landy	2.30
7 April 2023	Review NDA issue (0.2); conference with counterparty re: NDA (0.4); analyze sale of mining rigs (0.4).	G Pesce	1.00
10 April 2023	Discussion of litigation issues, settlement offer with Debtors and K&E.	K Wofford	1.00
12 April 2023	Review draft bid proposal format from M3.	K Wofford	0.40
14 April 2023	Telephone conference with bidder re open issues.	D Landy	1.10
16 April 2023	Telephone conference with alternative bidder on lending and related issues (1.9); review of proposed new bidder deck (0.6).	D Landy	2.50
17 April 2023	Review of multiple alternative bids (3.1); email (0.4); discussion of distribution language re: same (0.5); telephone conference on bids with K. Cofsky and others (PWP), K. Ehrler and others (M3), A. Colodny, K. Wofford, and D. Turetsky (0.4).	D Landy	4.40
18 April 2023	Telephone conference on different bids (1.0); comparison of bids and regulatory issues (1.3); email re: same (0.2).	D Landy	2.50
18 April 2023	Telephone conference with Debtors re: sale process.	J Ramirez	1.30
19 April 2023	Telephone conferences on potential bids for NewCo and comparisons of differing details (3.9); internal structure telephone	D Landy	5.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference (0.9); email re: same (0.3).		
19 April 2023	Telephone conference with Debtors re: sale issues.	J Ramirez	0.90
19 April 2023	Conference with K&E team, W&C team, and other professional advisors re: bid discussion and strategy (1.0); conference with K&E team and W&C team re: company sale and strategy (0.6).	C Eliazadeh	1.60
19 April 2023	Prepare bid packages in preparation for auction.	M Haqqani	1.40
21 April 2023	Review bid deck re: diligence and regulatory analysis status.	C Eliazadeh	1.30
21 April 2023	Correspond with potential bidder re: bid.	A Rudolph	0.10
23 April 2023	Conference with W&C team and other Committee professionals re: bid.	C Eliazadeh	0.60
25 April 2023	Discuss next steps for bid with J. Gilson.	F Lupinacci	0.20
25 April 2023	Participate in auction (partial).	J Ramirez	2.70
25 April 2023	Attend auction at K&E office.	C Eliazadeh	9.20
25 April 2023	Attend auction virtually (3.2); prepare materials for UCC re same (2.2); analyze correspondence with UCC re same (1.1).	M Haqqani	6.50
26 April 2023	Participate in auction (partial).	J Ramirez	2.20
27 April 2023	Telephone conferences with S. Hershey (W&C) re: Committee/Debtors claims stipulation (0.1); comment on Committee/Debtors claims stipulation (0.2); emails to S. Hershey (W&C) re: Committee/Debtors claims stipulation (0.1); confer with C. Koenig (K&E) re: claims standing stipulation (0.1).	D Turetsky	0.50
27 April 2023	Participate in auction (partial).	J Ramirez	2.00
27 April 2023	Attend auction and bridge live connection for Committee and professionals.	M Haqqani	0.50
28 April 2023	Participate in auction (partial).	J Ramirez	1.70
SUBTOTAL: Asset Analysis / Disposition			64.30

Avoidance Actions

13 April 2023	Further analysis re: Celsius avoidance claim issues.	D Turetsky	0.30
26 April 2023	Telephone conference with D. Barse, M. Hurley and S. Hershey re: Key Fi.	A Colodny	0.40
26 April 2023	Revise draft intercompany complaint according to S. Hershey comments (3.4); conduct substantive and formatting cite check on Class Complaint (3.2); update counts of intercompany complaint to match S. Hershey's revised fact section (1.5).	K Gundersen	8.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Avoidance Actions			8.80

Bitcoin Mining, Crypto Matters, and Business Operations

1 April 2023	Telephone conference with A. Zeve to discuss Texas and land recovery theories for mining sites (0.5); telephone conference with K. Cofsky re: potential host deal structure and negotiations (0.4); review and edit Bidder response outline and draft email with suggested changes (0.7).	K Wofford	1.60
1 April 2023	Review LOIs executed by Celsius and PPM and speak to K. Wofford re: same (0.2); research re: Texas law remedies (1.0).	A Zeve	1.20
1 April 2023	Correspond with A. Zeve re: LOIs between Celsius and PPM and potential causes of action and remedies available to Celsius under Texas law for PPM breach of LOIs (0.3); review and consider Celsius LOIs with PPM (0.4).	K Mason	0.70
1 April 2023	Telephone conference with A. Rudolph re: LOIs (0.8); review LOIs with Texas power provider (3.9); draft memorandum analysis of same (1.1).	C O'Connell	5.80
1 April 2023	Legal research re: LOIs (1.6); telephone conference with C. O'Connell re: same (0.3); correspond with C. O'Connell re: same (0.2).	A Rudolph	2.10
2 April 2023	Review law on unjust enrichment and draft memo re: application to potential dispute between Celsius and PPM (2.5); discuss same with C. O'Connell, A. Rudolph, and K. Mason (0.3).	A Zeve	2.80
2 April 2023	Draft cryptocurrency restructuring presentation.	B Lingle	4.00
2 April 2023	Perform legal research re: Celsius's potential causes of action and available remedies if PPM fails to transfer title to Celsius for site property (2.4); participate in telephone conference with A. Zeve, C. O'Connell, and A. Rudolph re: Celsius's relationship with PPM and consider remedies available to Celsius if PPM breaches LOIs (0.5); review and analyze Texas law on resulting trusts (1.8); review and analyze Texas law on constructive trusts (1.5); outline and draft summary of research relating to availability of implied trust remedies under Texas law (2.3).	K Mason	8.50
2 April 2023	Telephone conference with A. Zeve, A. Rudolph, and K. Mason (0.7); review letters of intent and revise memorandum of same (1.8); discuss same with A. Rudolph (1.0).	C O'Connell	3.50
2 April 2023	Telephone conference with C. O'Connell re: same (0.2); telephone conference with A. Zeve, K. Mason, and C. O'Connell re: same (0.3); analyze power provider contracts (0.7); legal research re: rejection of power provider contracts (4.1).	A Rudolph	5.30
2 April 2023	Evaluate NDA with certain hosting party.	N Kessie	0.70
3 April 2023	Telephone conference re: Bidder deck on mining sites and remedial actions with Debtors and Committee (1.0); telephone conference with J. New and mining team re: PPM contracts and status (1.1); edit multiple versions of Core NDA (0.9).	K Wofford	3.00

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2023	Further review of mining operations, precedent and additional background materials re: mining received from C. O'Connell (0.8); review LOI re: Garden City opportunity (1.5); discuss dispute with A. Zeve (0.3).	C Ofner	2.60
3 April 2023	Edit and revise memo re: Texas law remedies.	A Zeve	0.70
3 April 2023	Draft cryptocurrency restructuring presentation.	B Lingle	1.00
3 April 2023	Draft summary of core facts relating to analysis of LOIs between Celsius and PPM and PPM's failure to transfer title to site property (0.9); correspond with A. Zeve re: additional remedies potentially available to Celsius under Texas law (0.3); participate in telephone conference with K. Wofford, C. O'Connell, A. Rudolph, and Committee re: initial analysis of LOIs between Celsius and PPM and issues relating to ownership of site property (0.6); review and consider initial draft of memorandum to Committee analyzing LOIs between Celsius and PPM (1.0); perform additional legal research relating to Texas law on resulting trusts (0.9).	K Mason	3.70
3 April 2023	Telephone conference with Celsius Mining management re: concerns from proposed Plan counterparty (1.2); correspondence with counsel to contemplated mining acquisition re: NDA (1.2); discuss same with K. Wofford (0.3); telephone conference with Celsius management, proposed Plan sponsor, K&E team, A. Rudolph and K. Wofford re: land ownership of sites in Texas (0.6); review and revise memorandum analysis of potential mining dispute (2.5); discuss and revise agreement with counsel to contemplated asset sale counterparty (6.3); correspond with G. Pesce and K. Wofford explaining same (0.8); telephone conferences with K. Wofford, A. Crabtree and M. Fink to discuss same (1.1); telephone conference with D. Albert, K. Ehrler, and K. Wofford re: contemplated site visit (0.5); correspondence and discussions with K. Wofford re: same (1.2).	C O'Connell	15.70
3 April 2023	Telephone conference with W&C team, Celsius, and K&E re: mining.	A Rudolph	0.70
3 April 2023	Analyze NDA with certain hosting party (0.9); correspondence with W&C team members re: NDA terms (0.5).	N Kessie	1.40
4 April 2023	Meeting with Committee team re: Bidder counter (1.0); potential host site visit and meetings with co-chair and professionals (3.0).	K Wofford	4.00
4 April 2023	Correspondence with general counsel of potential host company (0.4); correspondence and internal telephone conference re: Debtors' business operations (0.3); emails to W&C team re: same (0.2).	C Ofner	0.90
4 April 2023	Revise cryptocurrency restructuring presentation.	B Lingle	1.20
5 April 2023	Review draft memo on PPM contracts, preparing comments (0.9); memo to W&C team with comments (0.5); discussion of mining management with E. Aidoo (0.5); review revised PPM memo (0.3); telephone conference with TC litigation team re: PPM, draft memo (1.0).	K Wofford	3.20

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 April 2023	Review additional questions re: Texas law and discuss same with K. Mason (0.5); review research on potential claims and remedies (1.0); telephone conference with K. Wofford and C. O'Connell re: same (0.7).	A Zeve	2.20
5 April 2023	Review and consider questions from K. Wofford re: initial analysis of LOIs between Celsius and PPM (0.2); review and analyze Energy Management and Consulting Services Agreement between Celsius and PPM (0.5); review and analyze Energy Management Services Agreement between Celsius and PPM (1.0); perform legal research re: whether bad faith is required to obtain resulting trust (1.1); perform legal research re: whether fiduciary relationship is required in order to obtain constructive trust (1.5); review and analyze Texas law on unjust enrichment (0.8); participate in telephone conference with K. Wofford, A. Zeve, C. O'Connell, and A. Rudolph re: analysis of contracts between Celsius and PPM and remedies potentially available to Celsius under Texas law (0.9).	K Mason	6.00
5 April 2023	Coordinate filing notice of motion (0.6); correspondence with S. Hershey and M. Haqqani re: same (0.3); review and revise memorandum considering ancillary documents and Texas-site letters of intent (1.5); review energy and construction agreements and consider legal questions posed by K. Wofford for discussion with Texas colleagues (2.3); correspondence with J. Golding and R. Deutshe (Celsius) re: land ownership documentation (0.5); telephone conference with A. Zeve, K. Mason, and K. Wofford re: remedies for Texas agreements (1.1); follow up with K. Mason and A. Rudolph re: same (0.3); attend and organize notes for weekly mining business meeting with Celsius management, Committee Co-Chairs, PWP, K&E, M3 and A&M teams (1.4).	C O'Connell	8.00
5 April 2023	Telephone conference with K. Wofford, C. O'Connell, K. Mason, and A. Zeve re: power provider contracts (0.9); review correspondence from K. Wofford re: same (0.2); correspond with C. O'Connell re: mining (0.2); review additional documents provided by Company (0.4).	A Rudolph	1.70
6 April 2023	Review draft bid counter, prepared comments (0.6); meet with Committee profs re: bid counter, potential host (1.2); telephone conference with J. New re: site visits (0.2); telephone conferences with E. Aidoo re: mining leadership, schedule for preparation of bid for Core assets (0.4).	K Wofford	2.40
6 April 2023	Telephone conference with M. Hurley and K. Roche re: KeyFi issues.	S Hershey	0.50
6 April 2023	Research re: resulting and constructive trusts.	A Zeve	0.50
6 April 2023	Review and analyze PPM draft of Development Services and Security Agreement.	K Mason	0.70
6 April 2023	Correspondence with K. Mason re: memorandum analysis of company contracts (0.4); review and revise memorandum re: same (0.7); correspondence with Weil team re: data room access (0.2).	C O'Connell	1.30
7 April 2023	Review Core Scientific Settlement Agreement, teasers and background materials from C. O'Connell (1.5); telephone	C Ofner	3.50

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with K. Wofford, C. O'Connell and A. Rudolph to discuss same (0.7); begin to pull further precedent for LOI draft (0.8); begin to draft LOI (0.5).		
7 April 2023	Revise memo re: Texas law remedies (2.0); review research re: same (0.7).	A Zeve	2.70
7 April 2023	Incorporate additional legal research re: Texas law issues into sections of memorandum analyzing LOIs between Celsius and PPM re: Celsius's potential causes of action and available remedies for PPM breach of LOIs (3.5); review and revise full draft of memorandum and prepare updated draft for internal review (2.4); review and analyze Engineering, Procurement and Construction Management Agreement between Celsius and PPM (0.9); review and consider updated draft of memorandum to Committee analyzing LOIs between Celsius and PPM (0.7); perform additional legal research re: availability of implied trust remedies under Texas law (0.8); perform legal research re: party's ability to assert claim for unjust enrichment where express contract exists (1.7); perform legal research re: requirements to assert affirmative claim for promissory estoppel under Texas law (1.2).	K Mason	11.20
7 April 2023	Telephone conference with C. Ofner, K. Wofford and A. Rudolph re: preparation of offer letter (0.7); discuss same with K. Wofford and A. Rudolph (0.4); correspondence with paralegal re: organization of data room for review (0.3); correspondence with PJT, Weil and M3 teams re: data room (0.6); correspondence with J. Golding re: outstanding document requests (0.2); meeting with J. New and K. Wofford re: contemplated mining site investments (0.5); correspondence with K. Mason re: analysis of same (0.2); review public docket for settlement disclosures (0.4); correspondence with M3 re: same (0.2).	C O'Connell	3.50
7 April 2023	Review memo from K. Mason re: power service provider contracts.	A Rudolph	0.20
8 April 2023	Review and consider A. Zeve proposed edits and revisions to sections of memorandum analyzing LOIs between Celsius and PPM re: Celsius's potential causes of action and available remedies under Texas law.	K Mason	0.40
9 April 2023	Correspond with K. Wofford, A. Zeve, and C. O'Connell re: draft of memorandum to Committee analyzing LOIs between Celsius and PPM (0.3); perform legal research re: whether resulting trust can include permanent improvements to real property (1.1); perform additional legal research re: whether party's refusal to turn over title can support claim for unjust enrichment and review Texas case law on same (1.4); perform legal research re: strategy for obtaining implied trust remedies (0.9); draft summary of core findings from legal research for A. Zeve review (1.6).	K Mason	5.30
9 April 2023	Review memorandum analysis of building contracts (0.5); correspondence with A. Zeve and K. Mason re: same (0.2).	C O'Connell	0.70
10 April 2023	Review initial draft PPM memo.	K Wofford	0.80
10 April 2023	Correspondence with general counsel of potential host company and W&C team re: ongoing dispute by host company with power	C Ofner	0.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	company (0.3); discuss same with A. Zeve (0.1).		
10 April 2023	Review case law re: constructive and resulting trusts (1.0); edit and revise memo re: remedies under Texas law (2.3).	A Zeve	3.30
10 April 2023	Correspond with A. Zeve re: core findings from legal research and proposed revisions to memorandum (0.4); review, revise, and supplement sections of memorandum analyzing LOIs between Celsius and PPM re: Celsius's potential causes of action and available remedies under Texas law based and incorporate additional legal research (3.0); incorporate A. Zeve proposed edits and revisions into select sections of memorandum (1.7).	K Mason	5.10
11 April 2023	Telephone conference with Committee on bids and comparisons of issues and risks (2.9); review of revised new bids (1.1); review issues on mining and distribution of custody assets (0.9).	D Landy	4.90
11 April 2023	Email correspondence with general counsel of potential host company.	C Ofner	0.20
11 April 2023	Telephone conferences with K. Wofford and A. Rudolph re: bid letter for contemplated mining site (0.9); organize and revise asset list of same (0.5); correspond with paralegals and K. Wofford re: data room (0.3); correspondence with T. Smith and A. Swingle re: miscellaneous meetings and estimation (0.3).	C O'Connell	2.00
11 April 2023	Review mining business structure proposal.	C Eliazadeh	0.60
11 April 2023	Telephone conference with PWP, M3, Celsius Mining, and NovaWulf teams re: bidding proposal.	A Rudolph	0.60
12 April 2023	Review and revise proposal and schedules for Texas mining site (2.5); telephone conferences with M3, PWP, and Celsius management re: valuation of bid (1.5); telephone conferences with K. Wofford and A. Rudolph re: offer letter (0.8); review data room documents for diligence of mining asset (2.1); telephone conference with construction expert, Celsius management, PWP and M3 teams re: valuation of asset (0.7); review and revise claim for filing in contract counterparty's bankruptcy case (1.5); review and discuss same with K. Wofford (1.3); research re: post-petition prepayments in Fifth Circuit (0.6); correspondence with K&E team and P. Walsh re: proof of claim (0.2); discuss same with K. Wofford and A. Rudolph (0.9).	C O'Connell	12.10
12 April 2023	Telephone conference with power provider, Debtors and Committee professionals re: status updates.	A Rudolph	0.90
13 April 2023	Telephone conference with Bidder (0.6); review new Bidder mining bid (0.5); correspond with PWP re: revised bid on mining (0.4).	K Wofford	1.50
13 April 2023	Review proof of claim and Debtors' motion re: administrative claim in contract counterparty's bankruptcy (1.5); review research and discuss with A. Rudolph (1.1); standing telephone conference with Debtors and Committee professionals (0.5); telephone conference with contemplated Plan sponsor re: legitimacy and value of certain claims (1.1); organize notes and updates for team re: same (0.2); further revise proof of claim and corresponding debt	C O'Connell	5.80

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	documentation (0.9); discuss same with K. Wofford and K&E team (0.5).		
14 April 2023	Telephone conference with clients on mining treatment and distribution.	D Landy	1.40
14 April 2023	Correspondence with counsel on outstanding diligence requests for contemplated asset acquisition (0.3); correspondence with K&E team re: administrative claim motion (0.4); review and discuss same with K. Wofford (0.7); review and revise claims re: secured notes (1.3); correspondence with K&E team re: same (0.7).	C O'Connell	3.40
15 April 2023	Telephone conference with clients on mining and distribution issues.	D Landy	1.50
16 April 2023	Review of proposed mining related contribution agreement.	D Landy	1.00
17 April 2023	Review Rhodium response to Debtors letter (0.4); telephone conference with M. Deeg, E. Aidoo, re: executive status and elements of financial proposal (0.8); telephone conference with potential host re: mining equipment purchases (0.5).	K Wofford	1.70
17 April 2023	Correspond with M. Hurley re: Stone matter and review of same.	S Hershey	0.50
17 April 2023	Revise offer letter for contemplated mining asset (0.5); correspondence with K. Wofford and K. Magliano re: same (0.4); meeting with K. Wofford, E. Aidoo, K. Ehrler, J. Magliano re: valuation of asset (0.6).	C O'Connell	1.50
19 April 2023	Review updated CW value analysis (0.4); telephone conference with C. O'Connell re: Core documents (0.4); review and prepare edits on bid letter (0.4); telephone conference with M3 re: updated analysis (0.5); weekly mining telephone conference with Debtors (1.0); review hosting settlement term sheet and draft email with comments (0.7).	K Wofford	3.40
19 April 2023	Telephone conference with K. Wofford re: mining issues (0.5); organize materials relating to same with paralegal team (0.3); discuss mining asset with A. Rudolph (0.2); telephone conference with PWP and M3 teams re: mining assets (0.5).	C O'Connell	1.50
20 April 2023	Attend mining subcommittee meeting and subsequent telephone conferences (1.2); telephone conference with NextEra/Generate re: potential party experience and reference (0.6).	K Wofford	1.80
20 April 2023	Telephone conference with reference contact for potential Plan sponsor (0.5); presentation from proposed transaction partner (1.0); review and revise analysis of Plan sponsor bid (0.8).	C O'Connell	2.30
20 April 2023	Analyze Stout Risius Ross, LLC access letter.	N Kessie	0.40
21 April 2023	Telephone conference with Celsius management, PWP, W&C and GXD teams re: distribution mechanics of plan proposal (1.1); discuss asset offer letter with K. Wofford (0.9); revise asset offer letter; correspondence with C. Ferraro and K&E team re: same (0.2); correspondence with F. Lupinacci re: structure of form of	C O'Connell	9.20

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	plan proposal (0.5); discuss offer from potential party with A. Rudolph and K. Wofford (1.6); correspondence with paralegals and A. Das re: expected NDA and data room (0.6); review adversary proceeding filed by Rhodium (0.8); correspondence with K. Wofford re: same (0.5); telephone conference with Mining Subcommittee and Celsius management to discuss contemplated asset offer and negotiations surrounding power arrangements (1.1); finalize proposed offer letter with K. Wofford (0.7); telephone conference with C. Ferraro, R. Golding, R. Deutsche and K. Wofford re: options surrounding various custody mechanics (0.7); correspondence with Celsius team, proposed plan sponsor re: same (0.5).		
22 April 2023	Review Rhodium complaint and correspond with K. Wofford re: same.	S Hershey	1.00
23 April 2023	Prepare for Rhodium meet and confer, review complaint and correspondence (0.5); meet and confer with Rhodium counsel (1.0); attend strategy telephone conferences re: Rhodium with in-house counsel, Akin (1.0); emails and comment on draft response to Rhodium procedural requests (0.5).	K Wofford	3.00
23 April 2023	Correspond with K. Wofford and M. Hurley re: Rhodium.	S Hershey	2.80
24 April 2023	Telephone conference with M. Hurley and J. Stokes re: Rhodium action (0.9); review and revise letter to Court re: dispute (1.0).	S Hershey	1.90
24 April 2023	Analyze potential party NDA.	N Kessie	0.70
24 April 2023	Legal research re: novation agreement.	A Seck	3.60
26 April 2023	Telephone conference with M. Hurley and D. Barse re: Stone litigation.	S Hershey	0.50
26 April 2023	Telephone conference with A. Rudolph to discuss mining meetings and Rhodium adversary proceeding.	C O'Connell	0.50
27 April 2023	Review and revise letter to court re: Rhodium.	S Hershey	0.30
30 April 2023	Email Debtors re: certain cryptomining facility diligence (0.2); draft detailed email write-up to NovaWulf re: certain cryptomining facility (0.8); telephone conference with M. Deeg re: certain cryptomining facility calculations and diligence by Debtors (0.4).	K Wofford	1.40
SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations			208.60

Case Administration

1 April 2023	Correspond with W&C and K&E teams re: public coin reports (0.2); review stipulation in NY attorney general action (0.1); correspond to T. Smith re: same (0.1).	A Rudolph	0.40
3 April 2023	Review work in progress tracker.	D Landy	0.60
3 April 2023	Review Plan, Disclosure Statement and emails re: PSA (0.5); review email on critical vendors (0.1).	G Warren	0.60

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2023	Correspond with A. Venes re: VDR updates.	A Rudolph	0.10
3 April 2023	Update main case pleadings file re: recent docket activity (0.2); coordinate service of documents to Chambers (0.2); update parent data room (0.1); correspond with teams re: same (0.1).	A Venes	0.60
4 April 2023	Review Plan and Committee materials (0.5); correspond with W&C and K&E re: cash accounts (0.1).	G Warren	0.60
4 April 2023	Revise work in progress tracker (0.8); update calendar (0.4).	M Haqqani	1.20
4 April 2023	Review and update Compulaw calendar per M. Haqqani (0.4); register team and Committee members for ZoomGov appearances at upcoming hearings scheduled for April 11, April 18 and May 17 (0.3).	A Venes	0.70
5 April 2023	Correspond with J. Weedman re: case status of case and workstreams.	S Hershey	1.00
5 April 2023	Participate in internal work in progress telephone conference.	A Colodny	0.40
5 April 2023	Meeting with S. Hershey to discuss case overview (1.0); analyze first day filings (1.0); review of draft filings (1.0); review of court docket and background papers (2.0).	J Weedman	5.00
5 April 2023	Attend (partial) telephone conference with A. Colodny and W&C team re: work in progress.	S Ludovici	0.30
5 April 2023	Attend weekly associates' work in progress telephone conference.	A Amulic	0.50
5 April 2023	Attend telephone conference with W&C team re: work in progress.	T Smith	0.40
5 April 2023	Update work in progress tracker (0.3); participate in internal work in progress telephone conference (0.5); correspond to opposing counsel re: extension (0.2); review emails on bids (0.1).	G Warren	1.10
5 April 2023	Participate in internal work in progress call.	D Litz	0.50
5 April 2023	Telephone conference with A. Colodny, restructuring team re: work in progress.	B Lingle	0.40
5 April 2023	Internal conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
5 April 2023	Participate in internal work in progress telephone conference.	A Konstantynovski	0.40
5 April 2023	Attend work in progress telephone conference with A. Colodny and W&C team (0.4); correspond with M. Haqqani re: changes to work in progress tracker (0.2).	A Rudolph	0.60
5 April 2023	Attend standing work in progress telephone conference with W&C team.	J Armand	0.50
5 April 2023	Revise work in progress tracker (1.6); lead work in progress telephone conference (0.5).	M Haqqani	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 April 2023	Update CompuLaw calendar per current work in progress tracker (0.5); update main case pleadings file (0.1).	A Venes	0.60
6 April 2023	Review of background filings (2.0); review draft complaint (1.0); review subcon research (1.2).	J Weedman	4.20
6 April 2023	Review updates, pleadings, and emails on Plan and employee counsel order (0.8); correspond with S. Ludovici re: interested parties and GNY (0.2).	G Warren	1.00
6 April 2023	Participate in internal work in progress telephone conference.	C O'Connell	0.50
6 April 2023	Contact SDNY Appeal Intake Division re: status of transmittal to DC (0.1); correspond with W&C team re: same (0.1); assist with e-filing of letter and request for extension of objection deadline (0.1); correspond with C. Nolan's counsel re: same (0.1); update main case pleadings files re: recent docket activity (0.1).	A Venes	0.50
7 April 2023	Review of examiner report (1.1); review draft complaint (0.5); review subcon motion analysis (2.0); telephone conference with D. Turetsky, S. Hershey and others (W&C) to discuss same (0.5); review background files (0.4).	J Weedman	4.50
7 April 2023	Review case management procedures and coordinate service of filings (including Extension Request) with A. Venes and A. Rudolph and email chambers re: same (0.5); review emails and documents on Plan updates (0.3).	G Warren	0.80
7 April 2023	Review April 11 hearing agenda (0.1); review and updated parties in interest list (0.7); correspond with K. Wofford re: data room updates (0.1).	A Rudolph	0.90
7 April 2023	Review recent activity in main case docket and update pleadings file (0.1); review/download Project Sooner data room per C. O'Connell (0.8); correspond with C. O'Connell re: same (0.1).	A Venes	1.00
9 April 2023	Review correspondence from K&E re: employee counsel motion (0.1); review correspondence from G. Pesce re: account holder inquiries (0.1); correspond with K. Brontzas re: Plan FAQs (0.1).	A Rudolph	0.30
10 April 2023	Review emails on bank accounts, Plan, and class claims.	G Warren	0.30
10 April 2023	Draft extension letter re: KEIP (0.2); correspond with M. Haqqani re: updates to pleading templates (0.1).	A Rudolph	0.30
10 April 2023	Correspond with S. Hershey re: drafting NOA for J. Weedman (0.1); draft NOA and send to J. Weedman and S. Hershey for review/approval (0.8); e-file NOA (0.1); confirm filing to team (0.1); update pleadings file (0.1); correspond with Service Desk to add J. Weedman to project distribution lists (0.1); review recent activity in main case docket, update pleadings file, and update calendar (0.1).	A Venes	1.40
11 April 2023	Attend to emails re: ongoing workstreams.	D Litz	0.30
11 April 2023	Telephone conference with J. Ramirez re: work in progress (0.2); correspond to W&C team re: KEIP deadline extension (0.1).	A Rudolph	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Revise work in progress tracker.	M Haqqani	1.40
11 April 2023	Correspond with A. Swingle re: service of Committee's motion to file class claim (0.1); coordinate service of same with Kroll (0.1); update CompuLaw calendar per M. Haqqani (0.1); update Project Sooner data rooms (0.1); correspond with team re: same (0.1); update main case pleadings file re: recent docket activity (0.1).	A Venes	0.60
11 April 2023	Correspondence with A. Amulic re: binder (0.1); prepare binder (1.6); correspondence with W&C internal department re: same (0.1); review and edit binder (0.4).	K Wick	2.20
12 April 2023	Review mining subcommittee materials from Debtors (spreadsheets, agenda).	K Wofford	0.50
12 April 2023	Telephone conference with clients on potential alternative bid structure (1.1); review of another bid proposal for regulatory and related issues (1.2); review and respond to various emails from W&C team (1.3); draft additional lending due diligence and regulatory questions for alternative bidders (1.1).	D Landy	4.70
12 April 2023	Review emails re: bids and Plan.	G Warren	0.30
12 April 2023	Review recent key filings.	C Eliaszadeh	1.30
12 April 2023	Correspond with M. Haqqani re: class POCs precedent research (0.1); pull, save and send link to folder with copies of class claims to M. Haqqani (0.6); draft and send correspond with project teams re: new documents added to Project Sooner data rooms per C. O'Connell (0.3); review recent docket activity (0.1); update pleadings file (0.1).	A Venes	1.20
13 April 2023	Participate in internal work in progress telephone conference (0.9); internal telephone conference re: workstreams (0.8).	D Landy	1.70
13 April 2023	Participate in internal work in progress telephone conference.	A Colodny	0.50
13 April 2023	Attend telephone conference with A. Colodny and W&C team re: work in progress.	S Ludovici	0.80
13 April 2023	Attend weekly work in progress telephone conference.	A Amulic	0.50
13 April 2023	Participate and attend conference with W&C team re: work in progress.	T Smith	0.70
13 April 2023	Participate in internal work in progress telephone conference (0.7); correspond re: extension of hearing with S. Hershey and others (0.2).	G Warren	0.90
13 April 2023	Participate in internal work in progress call.	D Litz	0.70
13 April 2023	Attend work in progress telephone conference with W&C team.	A Swingle	0.70
13 April 2023	Telephone conference with A. Colodny, restructuring team re: work in progress.	B Lingle	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 April 2023	Participate in internal work in progress telephone conference.	C O'Connell	1.20
13 April 2023	Internal conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
13 April 2023	Correspond with M. Haqqani re: work in progress tracker (0.2); attend work in progress meeting (0.7); review updated parties in interest list and correspond with S. Ludovici re: same (0.2); review extension letters (0.2).	A Rudolph	1.30
13 April 2023	Attend standing work in progress telephone conference with W&C team.	J Armand	0.70
13 April 2023	Update work in progress tracker (1.5); lead work in progress telephone conference (0.6).	M Haqqani	2.10
13 April 2023	Review CompuLaw calendar and confirm upcoming deadlines/hearings/objections are conformed per M. Haqqani.	A Venes	0.30
14 April 2023	Review recent key filings.	C Eliazadeh	1.20
14 April 2023	Telephone conference with J. Ramirez re: work in progress.	A Rudolph	0.10
14 April 2023	Update pleadings file (0.5); update case calendar (0.5).	D Hirshorn	1.00
14 April 2023	Update Compulaw calendar per M. Haqqani (0.1); update pleadings file re: recent docket activity (0.2).	A Venes	0.30
17 April 2023	Legal research re: Committee conflicts of interest.	A Colodny	0.40
17 April 2023	Revise work in progress tracker.	S Ludovici	0.10
17 April 2023	Review emails on bids from W&C, K&E and advisors (0.3); email Nolan's counsel re: hearing on Application (0.2); review emails and pleadings on customer claims motion and critical vendors list (0.4); review summary of pleadings from M. Haqqani (0.1).	G Warren	1.00
17 April 2023	Prepare class claim hearing preparation materials.	A Swingle	2.20
17 April 2023	Review recent key filings.	C Eliazadeh	0.80
17 April 2023	Review docket and agenda for April 18 hearing (0.3); correspond with A. Amulic re: same (0.2); correspond with S. Ludovici re: timekeeping issues (0.1); correspond with A. Venes re: filing of reply to pro se objection (0.2); correspond with G. Pesce re: same (0.2); correspond with M. Haqqani re: upcoming hearings (0.3); telephone conference with J. Ramirez re: works in progress (0.1).	A Rudolph	1.40
17 April 2023	Update work in progress tracker.	M Haqqani	1.00
17 April 2023	Update pleadings file.	D Hirshorn	0.20
17 April 2023	Review emails re: emergency filings (0.1); correspond with W&C team re: same (0.1); process additional registrations for April 18 hearing (0.2); finalize and e-file omnibus reply and joinder (0.2); coordinate service with Kroll (0.1); review team emails re: binder	A Venes	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	preparation (0.2); search internal files for amended complaint by Committee (0.3); communicate with D. Hirshorn re: same (0.1).		
17 April 2023	Correspondence with A. Amulic re: presentation binder (0.2); prepare presentation binder (2.4); correspondence with W&C internal department re: same (0.2).	K Wick	2.80
18 April 2023	Prepare materials for omnibus hearing.	J Ramirez	2.10
18 April 2023	Prepare materials for omnibus hearing re UCC update.	T Smith	1.00
18 April 2023	Prepare materials for omnibus hearing.	D Litz	2.30
18 April 2023	Prepare materials for omnibus hearing re: class claims motion.	A Swingle	2.00
18 April 2023	Prepare materials for omnibus hearing.	B Lingle	2.00
18 April 2023	Prepare materials re sale process.	C Eliazadeh	2.10
18 April 2023	Prepare materials re sale process, including bid status for UCC.	A Rudolph	2.10
18 April 2023	Prepare materials for omnibus hearing re: class claim.	K Gundersen	2.30
18 April 2023	Prepare materials for omnibus hearing.	M Haqqani	2.60
18 April 2023	Update pleadings file.	D Hirshorn	0.30
19 April 2023	Review bid proposals and emails and coordinate binder of bids for A. Colodny.	G Warren	1.00
19 April 2023	Review different work stream materials and update case management tracker.	L Curtis	1.50
19 April 2023	Correspond with Stretto re: service of class claims order (0.1); review new documents uploaded to VDR (0.1).	A Rudolph	0.20
19 April 2023	Update pleadings file.	D Hirshorn	0.30
19 April 2023	Review recent activity in main case docket and adv. proceedings (0.1); update internal pleadings files (0.1); update parent and diligence data rooms (0.6); review and distribute April 18 hearing transcript to teams (0.1); update transcripts file (0.1); email data rooms update to teams (0.1).	A Venes	1.10
20 April 2023	Revise work in progress tracker.	S Ludovici	0.10
20 April 2023	Correspond with W&C and K&E re: Employee Counsel Motion and Nolan Application (0.3); review and correspond with Committee advisors re: bids and next steps (0.4).	G Warren	0.70
20 April 2023	Review key filings.	C Eliazadeh	0.90
20 April 2023	Correspond to T. Chen re: regulatory discovery (0.2); correspond with S. Ludovici re: GNY filings (0.2); correspond with A. Venes	A Rudolph	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	and D. Hirshorn re: GNY filing (0.1).		
20 April 2023	Review activity in main case docket and adversary proceedings (0.1); update pleadings file (0.1).	A Venes	0.20
21 April 2023	Participate in internal work in progress telephone conference.	D Landy	0.60
21 April 2023	Participate in internal W&C work in progress telephone conference.	A Colodny	0.30
21 April 2023	Attend weekly associates work in progress telephone conference.	A Amulic	0.30
21 April 2023	Participate in internal work in progress telephone conference (0.3); review emails on bids and Plan (0.2); correspond with K&E re: Employee Counsel Motion and Nolan Application (0.2).	G Warren	0.70
21 April 2023	Participate in internal W&C work in progress telephone conference.	D Litz	0.20
21 April 2023	Attend work in progress telephone conference with W&C team.	A Swingle	0.20
21 April 2023	Telephone conference with A. Colodny and restructuring team re: work in process.	B Lingle	0.30
21 April 2023	Attend internal W&C team work in progress telephone conference.	C O'Connell	0.60
21 April 2023	Review work flow tracker.	C Eliaszadeh	0.70
21 April 2023	Participate in internal work in progress telephone conference.	A Konstantynowski	0.30
21 April 2023	Prepare Gornitzky applications for filing (0.3); telephone conference with W&C team re: work in progress tracker (0.2).	A Rudolph	0.50
21 April 2023	Send copy of Final Examiner's Report to J. Weedman.	A Venes	0.20
22 April 2023	Discuss new transaction with A. Rudolph and attend initial telephone conference with W&C team.	J Gilson	0.60
23 April 2023	Review notice of adjournment for Employee Counsel/Nolan Application.	G Warren	0.10
23 April 2023	Correspondences with A. Colodny re: proposed telephone conference, previous telephone conference notes, and scheduling upcoming meetings.	A Rudolph	0.50
24 April 2023	Review emails on bids and other items (0.3); telephone conference with C. O'Connell re: mining workstream (0.3); review briefing schedule for estimation (0.1); review summary of bid and auction process (0.2).	G Warren	0.90
24 April 2023	Correspond with M. Rahmani and A. Colodny re: auction logistics (0.1); correspond with M. Haqqani re: auction logistics (0.2).	A Rudolph	0.30
24 April 2023	Confer with C. O'Connell re: estimation motion and substantive	C Tuffey	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	consolidation briefing coverage.		
24 April 2023	Revise work in progress tracker (0.9); correspond with A Venes re: same (0.1).	M Haqqani	1.00
24 April 2023	Update CompuLaw calendar per M. Haqqani (0.7); correspond with M. Haqqani re: same (0.1); create and update master index re: regulator letters per E. Kozakevich (2.3); review recent activity in main case docket and adversary proceedings (0.1); update pleadings files (0.2); update parent data room (0.3); email daily data room update to teams (0.1).	A Venes	3.80
25 April 2023	Review updates to auction and related news (0.6); correspond with A. Rudolph re: deadlines (0.1).	G Warren	0.70
25 April 2023	Attend auction, including participating in multiple meetings with the Debtors and bidders and their respective advisors.	A Swingle	1.50
25 April 2023	Correspond with G. Warren re: Nolan's counsels' time records.	A Rudolph	0.10
25 April 2023	Review and respond to email inquiry from M. Haqqani and S. Ludovici re: Selendy Gay NOA (0.1); contact Clerk of Court re: same (0.1); review Local Rules, Procedures, General Orders and For Attorneys section re: same (0.1); update and finalize regulator letters index (1.3); emails to E. Kozakevich re: same (0.1); review recent docket activity and update pleadings file (0.1).	A Venes	1.80
26 April 2023	Review updates to auction and bids.	G Warren	0.30
26 April 2023	Correspond with C. O'Connell re: Core Scientific Claim Objection (0.1); correspond with M. Haqqani re: pro forma status (0.1); correspond with B. Lingle re: meeting minutes (0.1); correspond with A. Amulic re: pleading template (0.1); draft changes re: same (0.2).	A Rudolph	0.60
26 April 2023	Attend auction virtually and keep bridge line connection live for Committee and professionals to participate.	M Haqqani	2.60
26 April 2023	Review recent activity in main case docket and adversary proceedings (0.1); update internal pleadings files (0.1).	A Venes	0.20
27 April 2023	Review articles and correspondence re: Celsius and other crypto bankruptcies.	S Ludovici	0.10
27 April 2023	Review updates to auction.	G Warren	0.20
27 April 2023	Review recent activity in main case docket, related adversary proceedings, and Committee civil appeal (0.1); update main case and Committee civil appeal pleadings files (0.1); update CompuLaw calendar (0.1).	A Venes	0.30
28 April 2023	Correspond with A. Amulic re: question for class claims.	G Warren	0.20
28 April 2023	Telephone conference with J. Ramirez re: status of work in progress (0.2); correspond with G. Brunswick (Kroll) re: parties-in-interest list (0.2); telephone conference with M. Haqqani re: works	A Rudolph	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	in progress (0.3); telephone conference with T. Biggs re: KEIP (0.1).		
28 April 2023	Update pleadings file.	D Hirshorn	0.40
28 April 2023	Prepare signature pages (0.3); correspondence with A. Amulic re: same (0.1).	K Wick	0.40
30 April 2023	Correspond with B. Lingle and M. Haqqani re: Committee meeting minutes (0.3); telephone conference with A. Konstantynovski re: same (0.1).	A Rudolph	0.40
SUBTOTAL: Case Administration			122.90

Case Strategy

1 April 2023	Conference with Committee co-chairs re: strategy and tactics (0.4); correspond with W&C and PWP re: next steps for bid process (0.6).	G Pesce	1.00
2 April 2023	Telephone conference with W&C partners re: status of Plan, litigations, case issues, and work allocation.	K Wofford	1.00
2 April 2023	Conference with Committee co-chairs re: strategy and tactics (0.4); correspond with W&C and PWP re: next steps for bid process (0.6).	G Pesce	1.00
2 April 2023	Correspond with C. O'Connell and S. Hershey re: comments to motion to estimate intercompany claim and revisions re: same.	T Smith	0.20
3 April 2023	Conference with Committee advisors re: next steps and open tactical and strategic issues (0.6); review materials re: same (0.6).	G Pesce	1.20
3 April 2023	Telephone conference with M. Rahmani re: bids and strategy (0.4); telephone conference with D. Turetsky re: strategy (0.5); revise cooperating witness order and agreement (0.9); revise claw back privilege stipulation and circulate to Debtors (0.3); review legal memo on waivers of consequential damages (0.3); telephone conference with S. Hershey re: cooperating witness motion (0.4); telephone conference with C. Koenig, R. Kwasteniet, B. Allen, E. Jones, and S. Hershey re: cooperating witness motion (0.5); telephone conference with C. Koenig re: Disclosure Statement schedule and customer claims schedule (0.4).	A Colodny	3.70
3 April 2023	Telephone conference with Committee advisors re: next steps and open tasks.	J Ramirez	1.50
3 April 2023	Conference with K&E team and W&C team re: confidential order (0.5); internal conference with W&C team and other Committee professionals re: action items and tasks (0.5).	C Eliasadeh	1.00
4 April 2023	Conference with Committee members and advisor group re: counterproposal (0.7); revise materials re: same (0.7).	G Pesce	1.40
4 April 2023	Telephone conference with S. Hershey re: litigation strategy.	A Colodny	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 April 2023	Discussion with W&C team, M3, PWP, et al. re: bankruptcy status and counterproposal.	C Eliazadeh	1.00
4 April 2023	Conduct precedent research for complaint drafting for C. Walker.	A Venes	1.00
5 April 2023	Correspond to K&E, PWP, CVP, A&M, and M3 re: agenda for all hands telephone conference (0.4); revise witness cooperation agreement and order, and send same to Committee (0.3); telephone conference with G. Pesce re: strategy (0.3).	A Colodny	1.00
5 April 2023	Telephone conference with W&C re: open tasks and next steps.	J Ramirez	0.40
6 April 2023	Telephone conference with A. Colodny re: competing Plan proposals and strategy to enhance NovaWulf bid, value alternatives (0.6); telephone conference with A. Colodny, S. Hershey, D. Turetsky re: confirmation litigation schedule and customer claims (1.0).	K Wofford	1.60
6 April 2023	Conference with W&C and M3 re: analysis of counterproposal (0.6); conference with advisor group re: second counter proposal (0.8); review materials re: same (0.7).	G Pesce	2.10
6 April 2023	Telephone conference with K. Cofsky re: strategy for all hands telephone conference (0.3); all hands telephone conference with K&E, CVP, PWP, M3 and A&M (1.0); telephone conference with K. Wofford re: CEL and bid letters (0.3).	A Colodny	1.60
6 April 2023	Telephone conference with Debtors re: open tasks and next steps (1.1); telephone conference with Committee advisors re: same (0.7).	J Ramirez	1.80
6 April 2023	Telephone conference with Debtors and Committee advisors re: work in progress.	T Smith	1.00
6 April 2023	All advisors telephone conference (1.0); committee advisors telephone conference (0.7).	B Lingle	1.70
6 April 2023	Conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks (1.1); internal conference with W&C team and other Committee professionals re: action items and tasks (0.4).	C Eliazadeh	1.50
6 April 2023	Correspond with K. Wofford re: mining dispute.	A Rudolph	0.10
8 April 2023	Various correspond with I. Hermann, D. Frishberg and R. Gallagher re: schedule (0.4); revise schedule re: same (0.3).	A Colodny	0.70
10 April 2023	Call with D. Turetsky re: strategy and bids.	A Colodny	0.20
10 April 2023	Telephone conference with Committee advisors re: open tasks and next steps.	J Ramirez	0.30
10 April 2023	Discussion with W&C team, M3, PWP, et al. re: Plan comparison (0.6); internal conference with W&C team and other Committee professionals re: action items and tasks (0.5).	C Eliazadeh	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 April 2023	Review Ripple pleadings and case law on crypto assets as securities (2.4); telephone conference with D. Turetsky re: strategy, CEL treatment, and Plan (1.5); telephone conference with D. Turetsky re: CEL Token claims (0.9); review memo re: same (0.4); telephone conference with Koenig re: CEL and claim briefing (0.4).	A Colodny	5.60
12 April 2023	Internal conference with W&C team and M3 re: Plan.	C Eliaszadeh	0.60
12 April 2023	Correspond with C. Tuffey and R. Telemi re: substantial contribution (0.1); research and locate requested hearing transcripts for C. Tuffey and R. Telemi (0.2).	D Hirshorn	0.30
13 April 2023	Telephone conferences with UCC advisors re bids.	D Landy	1.80
13 April 2023	Telephone conference with S. Cornell and M. Bruh re: cooperation witness motion (0.4); telephone conference with R. Kwasteniet, M. Puntus, K. Cofsky, K. Wofford, CVP, M3, PWP, W&C, K&E re: Plan, bids, Disclosure Statement (1.0).	A Colodny	1.40
13 April 2023	Telephone conference with Debtors' advisors re: open tasks and next steps (0.9); telephone conference with W&C team re: same (0.7).	J Ramirez	1.60
13 April 2023	Telephone conference with Debtors and Committee advisors re: case management.	T Smith	0.80
13 April 2023	Attend all professionals telephone conference re: current workstreams.	A Swingle	0.80
13 April 2023	All advisors telephone conference.	B Lingle	0.80
13 April 2023	Conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks (1.0); internal conference with W&C team and other Committee professionals re: action items and tasks (0.5).	C Eliaszadeh	1.50
14 April 2023	Telephone conference with K. Ehrler re: bids, various potential bidders, confirmation process.	A Colodny	0.50
18 April 2023	Discuss litigation strategy with W&C team.	J Weedman	0.40
18 April 2023	Attend all advisors telephone conference re: company bids.	A Swingle	1.30
18 April 2023	Meeting with Committee, PWP and M3 to discuss contemplated auction, Disclosure Statement deadline extension and other strategic issues (0.9); meeting with Debtors and Committee professionals (K&E, W&C, PWP, CVP, M3 and A&M) to discuss to discuss values and strategies of various bids received (1.3).	C O'Connell	2.20
18 April 2023	Bid discussion with W&C team, M3, PWP, et al.	C Eliaszadeh	1.20
19 April 2023	Attend all advisors telephone conference re: company bids.	A Swingle	0.90
20 April 2023	Attend all advisor meeting to address regulatory issues.	D Landy	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 April 2023	Telephone conference with Committee advisors re: open tasks and next steps (partial).	J Ramirez	0.40
20 April 2023	Conference with K&E team, W&C team, and other professionals re: Bitcoin reference (0.5); internal conference with W&C team and other Committee professionals re: action items and tasks (0.5).	C Eliazadeh	1.00
21 April 2023	Telephone conference with all advisors re regulatory issues involving bids.	D Landy	1.10
21 April 2023	Telephone conference with Debtors' advisors re: open tasks and next steps (0.9); telephone conference with W&C re: same (0.4).	J Ramirez	1.30
21 April 2023	Attend all advisor meeting re: work in process.	T Smith	0.80
21 April 2023	Attend all advisors telephone conference.	B Lingle	0.70
21 April 2023	Telephone conference with Committee and Debtors professionals to discuss plan options and negotiation mechanics.	C O'Connell	0.90
22 April 2023	Telephone conference with F. Lupinacci and J. Gilson to discuss structure of competing bids (0.7); telephone conference with Committee and potential party to discuss their proposal (1.1); correspondence with A. Rudolph and F. Lupinacci re: same (0.3).	C O'Connell	2.10
23 April 2023	Telephone conference with proposed servicer for stalking horse bidder (1.1); telephone conference with Debtors' professionals re: assumptions' underlying waterfall of estate assets (0.5); correspondence re: offer for mining asset (0.3).	C O'Connell	1.90
23 April 2023	Review analysis of media statements from various Celsius interviews and videos posted on YouTube to create list of potentially fraudulent statements for use in class complaint.	K Gundersen	3.10
24 April 2023	Review comparisons and analysis of stalking horse bid versus potential party proposal (0.5); correspondence with corporate team re: same (0.3); correspondence with T. Smith re: estimation schedule logistics (0.3); review filing in Core Scientific bankruptcy and organize updates of same for Committee and Committee professionals (1.7); review and coordinate response to Court's entry of its Order on estimation, fraudulent transfer and substantive consolidation issues (0.4); correspondence with A. Colodny, S. Hershey and T. Smith re: same (0.3); discuss same with D. Turetsky and C. Tuffey (0.3); meet with Committee to discuss upcoming auction (1.8); organize documents and logistics for same (2.8).	C O'Connell	8.40
24 April 2023	Attend meeting with Committee professionals re: auction and take notes re: same.	A Rudolph	1.20
25 April 2023	Discuss and finalize NDA with bidder, M3 and A. Rudolph, and A. Das (0.4); review and revise same (0.4); correspondence with A. Carty (Brown Rudnick) re: same (0.2).	C O'Connell	1.00
26 April 2023	Correspondence with J. Brown and L. Hamlin re: Core Scientific proceeding (0.2); correspondence with K. Wofford re: auction	C O'Connell	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2).		
26 April 2023	Telephone conference with J. Ramirez re: liquidating trust agreement, KEIP, and CEL objection.	A Rudolph	0.20
27 April 2023	Telephone conference with S. Duffy.	A Colodny	0.40
28 April 2023	Telephone conference with K. Cofsky, M. Rahmani, J. Schiffrin, D. Turetsky re: Fahrenheit.	A Colodny	0.70
SUBTOTAL: Case Strategy			77.30

Claims Administration and Objections

1 April 2023	Review and comment re: draft schedule for bellwether claims (0.2); correspond with A. Colodny (W&C) and S. Hershey (W&C) re: same (0.1); further research/analysis re: creditor claims for consequential damages (0.3).	D Turetsky	0.60
1 April 2023	Review and revise claims objection schedule (0.7); send same to I. Hermann, R. Gallagher, and D. Frishberg (0.2).	A Colodny	0.90
2 April 2023	Revise customer claims litigation schedule and email same to K&E and claimants.	A Colodny	0.60
2 April 2023	Telephone conference with G. Pesce re: customer claims motion (0.2); legal research re: same (0.3).	A Swingle	0.50
3 April 2023	Further analysis re: issues re: potential customer fraud claims (0.8); telephone conference with A. Colodny (W&C) re: pro se bellwether claim issues (0.4); further review proposed Stone transactions including claim issues re: same (0.2); telephone conference with S. Hershey (W&C) re: same (0.1).	D Turetsky	1.50
3 April 2023	Review and revise Tuganov stipulation to hold in abeyance.	S Hershey	0.40
3 April 2023	Conference with King & Spalding, counsel to Otis, Alex Mashinsky, and Krissy Mashinsky ad hoc group re: issues (0.6); prepare for same (0.2); correspond re: next steps (0.3).	G Pesce	1.10
3 April 2023	Telephone conference with I. Hermann, R. Gallagher, and D. Frishberg re: claims objections and claims (1.5); telephone conference with K. Cofsky re: ADR procedures (0.4).	A Colodny	1.90
3 April 2023	Draft Response to Nolan Application and correspond with S. Hershey and A. Rudolph re: same and Employee Counsel Motion and next steps re: same.	G Warren	4.80
3 April 2023	Draft outline re: customer claims fiduciary motion (2.1); draft customer claims fiduciary motion (3.3); legal research re: fiduciary issues (2.4).	A Swingle	7.80
3 April 2023	Revise objection to employee application.	A Rudolph	0.50
3 April 2023	Edit objection to claimant's administrative expense application	J Armand	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(1.4); correspond with A. Rudolph re: same (0.1).		
4 April 2023	Correspond with S. Hershey (W&C) and A. Colodny (W&C) re: pro se bellwether claim litigation issues (0.1); further research/analysis re: customer consequential damages claims issues (0.6); correspond with A. Swingle (W&C) re: same (0.2); correspond with S. Hershey (W&C) re: same (0.1).	D Turetsky	1.00
4 April 2023	Revise Response to Nolan Application and correspond with S. Hershey, A. Colodny, and A. Rudolph re: changes and Employee Counsel Motion.	G Warren	3.10
4 April 2023	Draft customer claims fiduciary motion (3.4); legal research re: same (1.3).	A Swingle	4.70
4 April 2023	Legal research re: employee's standing (3.5); revise objection to employee's administrative expense application (1.6); correspond with G. Warren re: same (0.2).	A Rudolph	5.30
4 April 2023	Edit objection to claimant's administrative expense application (1.4); correspond with A. Rudolph re: same (0.1).	J Armand	1.50
5 April 2023	Revise motion to set class proof of claim (0.8); correspond with A. Amulic and A. Swingle re: same (0.6).	G Pesce	1.40
5 April 2023	Telephone conference with I. Hermann, R. Gallagher, D. Frishberg, C. Koenig, and G. Brier re: discovery schedule (0.5); revise claim objection scheduling order and send to M. Hermann, D. Frishberg, and R. Gallagher (0.5).	A Colodny	1.00
5 April 2023	Review, revise Nolan Application and correspond with S. Hershey, A. Colodny re: timing and response.	G Warren	2.50
5 April 2023	Revise customer claims fiduciary motion (1.1); legal research re: same (0.8); correspond with G. Pesce, T. Smith, and A. Amulic re: same (0.3).	A Swingle	2.20
5 April 2023	Draft objection deadline extension letter for employee application (0.3); correspond with G. Warren re: same (0.1); correspond with G. Warren re: employee administrative claim (0.1).	A Rudolph	0.50
5 April 2023	Draft discovery request documents for claimants in bellwether cases.	J Armand	1.20
6 April 2023	Revise omnibus claim motion (0.6); develop strategy for same (0.6); conferences with W&C team re: same (0.6).	G Pesce	1.80
6 April 2023	Review, revise and coordinate filing of letter to extend deadline to object to Nolan application.	G Warren	1.20
6 April 2023	Participate in telephone conference with W&C team (G. Pesce, A. Colodny, S. Hershey, and others) re: customer class claims motion (0.8); revise customer class claims motion (3.2); legal research re: same (2.4).	A Swingle	6.40
6 April 2023	Review correspondence between G. Warren and J. Glasser	A Rudolph	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(counsel to employee) re: objection deadline extension letter (0.1); correspond with A. Venes re: filing of same (0.1).		
6 April 2023	Draft discovery request templates for claimants (3.8); correspond with associate A. Swingle re: edits to discovery templates (0.2).	J Armand	4.00
7 April 2023	Telephone conference with G. Pesce (W&C) re: representative Celsius fraud claim issues.	D Turetsky	0.10
7 April 2023	Review motion to file omnibus claims (0.6); conference with D. Turetsky re: same (0.2); revise correspondence to chambers (0.6); correspondence with A. LeBlanc re: same (0.2); review case law re: same (0.6).	G Pesce	2.20
7 April 2023	Review and correspond with A. Rudolph, A. Colodny and K. Gundersen re: Nolan Application and Employee Counsel updates.	G Warren	0.60
7 April 2023	Revise customer class claims motion (3.3); legal research re: same (1.1); correspond with G. Pesce, S. Hershey, and A. Colodny re: same (0.2).	A Swingle	4.60
7 April 2023	Correspond with G. Warren re: employee discovery documents (0.1); correspond with G. Warren re: employee administrative expense application (0.2).	A Rudolph	0.30
7 April 2023	Finalize edits to discovery requests template for claimants in bellwether cases (0.4); correspond with A. Colodny and K. Gundersen re: same (0.1).	J Armand	0.50
7 April 2023	Precedent research re: motions to extend bar date for T. Smith.	A Venes	0.90
8 April 2023	Revise customer class claims motion (1.6); legal research re: same (0.7).	A Swingle	2.30
9 April 2023	Telephone conference with G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C) and S. Hershey (W&C) re: fraud claim issues.	D Turetsky	0.20
10 April 2023	Correspond with A. Colodny (W&C) and S. Hershey (W&C) re: claims against Harumi-Thompson.	D Turetsky	0.10
10 April 2023	Review and correspond with S. Hershey, A. Colodny, and others from W&C and K&E re: employee counsel order and Nolan Application and next steps re: same.	G Warren	1.90
10 April 2023	Review summary of pleadings re: employee administrative expense application (0.2); correspond with J. Armand re: pleadings summary for employee expense application (0.1); review correspondence from G. Warren re: employee administrative expense application (0.1).	A Rudolph	0.40
10 April 2023	Draft summaries of pleadings re: claimant's fee application request.	J Armand	1.40
11 April 2023	Correspond with S. Hershey (W&C) and A. Colodny (W&C) re: Harumi Thompson claim issues (0.1); correspond with E. Rosen (Freedman) re: same (0.1); correspond with A. Colodny (W&C) re:	D Turetsky	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Stone claim issues (0.1); further analysis re: same (0.1); correspond with S. Hershey (W&C) re: Stone claim issues (0.1); telephone conferences with S. Hershey (W&C) re: Stone claim matters (0.2).		
11 April 2023	Correspond with S. Hershey and A. Colodny re: Employee Counsel Motion and Nolan Application and revise response re: same (1.7); review emails on updates re: bid proposals, Plan, and loan claims (0.6).	G Warren	2.30
11 April 2023	Review and summarize objections on file (0.5); correspond with A. Rudolph re: same (0.2).	J Armand	0.70
12 April 2023	Telephone conference with J. Stone (KeyFi), K. Roche (attorney), S. Duffy (Committee co-chair), A. Colodny (W&C), S. Hershey (W&C) re: Stone litigation issues (0.6); telephone conference with A. Colodny (W&C) re: same (0.2); telephone conference with Freedman (E. Rosen, K. Friel) and W&C (A. Colodny, S. Hershey) re: Harumi Thompson claims (0.1).	D Turetsky	0.90
12 April 2023	Telephone conference with E. Rosen, S. Hershey re: H. Urata-Thompson.	A Colodny	0.20
12 April 2023	Revise Response to Nolan Application and Employee Counsel Motion and correspond with S. Hershey re: updates to same.	G Warren	1.20
12 April 2023	Correspond with G. Warren re: employee administrative expense application.	A Rudolph	0.10
13 April 2023	Telephone conference with C. Koenig, G. Hensley, I. Hermann, R. Gallagher, D. Frishberg re: litigation schedule.	A Colodny	0.40
13 April 2023	Review and correspond with S. Hershey and others re: Employee Counsel Motion, Nolan Application, and deadlines re: same (0.8); correspond with M. Haqqani and others re: claims motion (0.2); review filings and emails on claims, bids and next steps (0.6).	G Warren	1.60
13 April 2023	Conference with K&E team and W&C team re: claims.	C Eliazadeh	0.50
13 April 2023	Analyze produced documents re: government authorities re: CEL token.	A Rudolph	1.10
14 April 2023	Legal search re: relevant statutory provisions.	A Colodny	0.80
14 April 2023	Correspond with K&E, W&C, and opposing counsel re: Employee counsel and Nolan hearing and next steps re: same.	G Warren	0.80
14 April 2023	Review draft meeting materials.	C Eliazadeh	0.90
14 April 2023	correspond with A. Swingle and S. Hershey (0.1); file letters extending objections on docket (0.2); correspond with Chambers re: same (0.1).	D Hirshorn	0.40
15 April 2023	Telephone conference with S. Ludovici re: pro se objection.	A Rudolph	0.20
17 April 2023	Correspond with S. Hershey (W&C) re: Stone litigation issues and	D Turetsky	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	further analysis re: same (0.1); telephone conference with S. Hershey (W&C) re: Stone litigation issues (0.1).		
17 April 2023	Review memo re: Celsius tokens.	J Armand	2.50
17 April 2023	Emails with A. Colodny and A. Swingle re: upcoming filing (0.1); file finalized class claims motion (0.2); coordinate with Kroll to serve same (0.1); emails with S. Hershey re: upcoming filing (0.1); finalize and file notice of revised proposed estimation order (0.2); coordinate with Kroll to file and serve same (0.1).	D Hirshorn	0.80
18 April 2023	Prepare materials for hearing on claims, Nolan Application and Employee Counsel Motion (2.0); telephone conference with A. Rudolph re: loan claims (0.2); correspond with K. Wofford, W&C, PWP, M3 and others re: bids and Disclosure Statement (0.4).	G Warren	2.60
19 April 2023	Review and revise outline of class claim (1.8); email to J. Paradise re: class claims representation (0.4); telephone conference with D. Turetsky re: CEL and class claim (0.4).	A Colodny	2.60
19 April 2023	Conference with L. Curtis to discuss class proof of claim in support of upcoming filing (0.5); review class proof of claim standards in support of upcoming filing (0.6).	N Ash	1.10
20 April 2023	Conference with J. Paradise, A. Colodny and D. Turetsky re: class claim issue.	G Pesce	0.80
20 April 2023	Telephone conference with G. Pesce, D. Turetsky, J. Paradise, A. Amulic, re: lead plaintiffs and class claim (1.0); telephone conference with A. Amulic re: class claim (0.9).	A Colodny	1.90
20 April 2023	Review claim treatment flow charts.	C Eliaszadeh	0.60
21 April 2023	Telephone conference with A. Amulic, M. Jaoude, L. Curtis, and discovery review team re: class complaint (0.7); telephone conference with J. Sabin, A. Currie, S. Hershey, re: class claim and Tuganov (joined late) (0.7); telephone conference with R. Gallagher and A. Amulic re: class claim (0.7).	A Colodny	2.10
21 April 2023	Research re: class claim.	T Smith	0.20
21 April 2023	Draft CEL objection outline (1.1); correspond with A. Colodny re: same (0.1).	A Rudolph	1.20
22 April 2023	Draft conflicts waiver and joint interest privilege agreement for class claimants.	A Colodny	1.20
23 April 2023	Review and revise class claims.	A Colodny	1.20
24 April 2023	Meet and confer with A. Colodny (W&C) re: class claim issues (0.3); review and develop arguments re: Celsius representative/class claims (0.3).	D Turetsky	0.60
24 April 2023	Confer with A. Amulic re: class claim; revise same (2.9); telephone conference with R. Gallagher and A. Amulic (partial) (1.0).	A Colodny	3.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 April 2023	Review class proof of claim.	J Weedman	3.00
25 April 2023	Continue research analysis re: Celsius class claim issues.	D Turetsky	0.40
25 April 2023	Revise class claims proof of claim.	J Weedman	1.60
26 April 2023	Review and comment on Committee class claim complaint (1.7); telephone conference with S. Hershey (W&C), A. Colodny (W&C), and A. Amulic (W&C) re: customer class claim issues (0.4); further analysis re: class claim issues (0.4).	D Turetsky	2.50
26 April 2023	Review class claim.	A Colodny	2.70
26 April 2023	Draft class claim proof of claim.	J Weedman	3.40
26 April 2023	Review correspondence with W&C team re: discovery for class claims (1.3); correspond with A. Amulic and M. Haqqani re: proof of claim and notice of filing same (0.1).	T Smith	1.40
27 April 2023	Review and comment on Committee class claim motion (2.6); email A. Amulic (W&C) re: Committee class claim issues (0.1); telephone conference with A. Colodny (W&C) re: class claim issues (0.1); send email correspondences to A. Amulic (W&C) and A. Colodny (W&C) re: same (0.2); continue research and analysis re: class claim issues (0.4).	D Turetsky	3.40
27 April 2023	Review and revise class claim (5.0); telephone conference with A. Amulic re: class claim (0.6).	A Colodny	5.60
27 April 2023	Draft fraudulent transfer complaint (2.3); draft class claims proof of claim (2.5).	J Weedman	4.80
27 April 2023	Correspond with A. Amulic re: class claim (0.2); review and revise proof of claim form and notice (0.6); correspond with A. Amulic and M. Haqqani re: same (0.1).	T Smith	0.90
28 April 2023	Telephone conferences with A. Colodny (W&C) re: class claim issues (0.4); emails to A. Amulic (W&C) and A. Colodny (W&C) re: class claim complaint (0.2); continue to review and comment re: revised draft of class claim complaint (0.8).	D Turetsky	1.40
28 April 2023	Review and revise class claim and notice (5.1); telephone conference with A. Amulic re: same (0.7); telephone conferences with D. Turetsky re: auction and class claims (0.8); telephone conference with D. Turetsky re: claim and bidding process (0.3).	A Colodny	6.90
28 April 2023	Correspond with A. Amulic re: class claim and review same.	T Smith	0.60
28 April 2023	Correspondence with borrower, K&E and K. Wofford re: return (0.2); research and organize response of same (0.4).	C O'Connell	0.60
28 April 2023	Review and respond to email from M. Haqqani re: filing proof of claim (0.1); review various proofs of claim for electronic signature (0.2); telephone conference with A. Amulic re: filing proof of claim (0.2); prepare and file proof of claim (2.8).	D Hirshorn	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 April 2023	Finalize and file notice of filing proof of claim (0.4); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.50
SUBTOTAL: Claims Administration and Objections			154.90

Committee Meetings / Communications

3 April 2023	Review re: Celsius Committee meeting materials.	D Turetsky	0.40
3 April 2023	Draft bullets for Committee presentation.	A Colodny	0.30
3 April 2023	Prepare presentation for Committee meeting (3.0); correspondence with W&C team re: same (0.4).	J Ramirez	3.40
3 April 2023	Draft Committee deck.	B Lingle	0.50
3 April 2023	Correspond with A. Colodny re: Thursday meeting minutes (0.1); draft minutes for March 28 Committee meeting (0.9); March 29 Committee meeting (0.5); telephone conferences with J. Ramirez re: KEIP (0.2); draft slides for Committee presentation re: same (2.3); revise meeting minutes (0.6).	A Rudolph	4.60
4 April 2023	Participate in Committee weekly telephone conference.	K Wofford	1.50
4 April 2023	Multiple telephone conferences with Committee.	D Landy	2.00
4 April 2023	Review and comment re: revised Committee meeting deck (0.2); correspond with J. Ramirez (W&C) re: same (0.1); partial Committee meeting with Committee members (A. Yoon, T. DiFiore, K. Noyes, C. Warren, M. Williams), PWP (K. Cofsky, M. Rahmani and others), M3 (J. Schiffrin and others), W&C (A. Colodny and others) re: case issues and catchup (1.1).	D Turetsky	1.40
4 April 2023	Attend weekly Committee meeting.	S Hershey	1.70
4 April 2023	Conference with Committee members re: counterproposal and other developments at weekly meeting (2.1); prepare for same (0.3).	G Pesce	2.40
4 April 2023	Participate in Committee telephone conference.	A Colodny	1.70
4 April 2023	Prepare presentation for Committee meeting (0.8); correspondence with W&C team re: same (0.2); prepare for (0.3) and participate in Committee meeting (1.8).	J Ramirez	3.10
4 April 2023	Committee meeting.	B Lingle	1.70
4 April 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.00
4 April 2023	Review slides in preparation for Committee meeting (0.3); attend April 4 Committee Meeting and take minutes (1.8).	A Rudolph	2.10
5 April 2023	Mining subcommittee weekly telephone conference.	K Wofford	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 April 2023	Telephone conference with Committee.	D Landy	1.60
5 April 2023	Attend mining subcommittee telephone conference.	S Hershey	0.70
5 April 2023	Draft summaries of recent filings for Committee.	M Haqqani	0.80
6 April 2023	Meet with mining subcommittee.	K Wofford	1.00
6 April 2023	Telephone conference with Committee and advisors on bid terms.	D Landy	1.90
6 April 2023	Review key filings.	D Litz	0.30
6 April 2023	Attend weekly mining subcommittee meeting with W&C, PWP and M3 teams.	C O'Connell	0.60
6 April 2023	Attend Committee status update meeting with A. Colodny, PWP and M3 teams, and Committee members and take minutes.	A Rudolph	0.90
7 April 2023	Review key filings and summary for Committee update.	D Litz	0.50
7 April 2023	Draft minutes for March 16, March 23, March 30, and April 4 Committee Meetings.	A Rudolph	2.70
7 April 2023	Draft pleading summaries for Committee.	M Haqqani	1.20
10 April 2023	Conference with Committee members re: weekly update and other key negotiating discussions (2.1); revise materials re: same (0.3); correspond with Committee members re: negotiations and 341 meeting (0.6).	G Pesce	3.00
10 April 2023	Prepare Committee presentation for weekly meeting (2.1); correspondence with W&C team re: same (0.5).	J Ramirez	2.60
11 April 2023	Prepare for Committee meeting (0.3); participate in Committee meeting (2.3).	K Wofford	2.60
11 April 2023	Review Committee meeting materials (0.2); committee meeting with Committee members (C. Warren, M. Robinson, T. DiFiore, K. Noyes), M3 (K. Ehrler and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo and others) and W&C (A. Colodny, G. Pesce, and K. Wofford) re: case developments and update (1.7).	D Turetsky	1.90
11 April 2023	Attend weekly Committee meeting.	S Hershey	1.80
11 April 2023	Conference with Committee members and advisors during weekly meeting (2.1); revise materials for same (0.6).	G Pesce	2.70
11 April 2023	Participate in Committee telephone conference.	A Colodny	1.50
11 April 2023	Participate in Committee meeting.	J Weedman	1.50
11 April 2023	Prepare Committee presentation for weekly meeting (1.2); prepare for (0.2) and participate in Committee meeting (1.9).	J Ramirez	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Committee meeting.	B Lingle	1.90
11 April 2023	Telephone conference with Celsius management, M3, and mining subcommittee re: same.	C O'Connell	0.60
11 April 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors (2.1); review Committee meeting materials (0.6).	C Eliazadeh	2.70
11 April 2023	Review slides in preparation for Committee meeting (0.3); attend April 11 Committee meeting and take notes (1.9).	A Rudolph	2.20
12 April 2023	Attend mining subcommittee meeting.	K Wofford	1.10
12 April 2023	Attend weekly mining subcommittee meeting with Celsius management (1.0); organize notes of same for W&C team (0.4).	C O'Connell	1.40
12 April 2023	Draft summaries of recent key filings on docket.	M Haqqani	1.10
13 April 2023	Attend weekly mining telephone conference (0.8); attend all advisor telephone conference (0.7).	S Hershey	1.50
13 April 2023	Telephone conference with T. DiFiore, S. Duffy, and Committee professionals re: Mining subcommittee (1.0); attend Committee status update with Committee professionals (0.7).	A Rudolph	1.70
17 April 2023	Correspond to Committee re: weekly meeting and bids.	A Colodny	0.20
17 April 2023	Review key pleadings and prepare summaries for Committee.	D Litz	4.70
17 April 2023	Draft meeting minutes for April 11 Committee Meeting (1.0) and April 13 status update meeting (0.4).	A Rudolph	1.40
17 April 2023	Draft docket summaries for Committee (1.1); draft summaries of recent filings for Committee (0.8).	M Haqqani	1.90
18 April 2023	Participate in Committee meeting re: hearing recap, Plan update.	K Wofford	0.80
18 April 2023	Partial telephone conference with Committee members (S. Duffy, T. DiFiore), PWP (E. Aidoo, K. Cofsky, and others), M3 (K. Ehrler, J. Schiffrin, and others), and W&C (A. Colodny, K. Wofford) re: case status and issues.	D Turetsky	0.60
18 April 2023	Conference with K&E and W&C re: bids (1.1); conference with Committee members re: bids (1.2).	G Pesce	2.30
18 April 2023	Telephone conference with S. Duffy, T. DiFiore, K. Cofsky, M. Rahmani, K. Ehrler, G. Pesce re: bids and bid procedures.	A Colodny	0.70
18 April 2023	Committee telephone conference.	J Weedman	0.50
18 April 2023	Participate in Committee meeting (partial).	J Ramirez	0.50
18 April 2023	Review hearing summary for Committee members.	D Litz	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 April 2023	Committee meeting.	B Lingle	0.90
18 April 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliaszadeh	0.80
18 April 2023	Attend April 18 Committee meeting.	A Rudolph	0.80
18 April 2023	Draft summary for Committee for April 18 hearing.	M Haqqani	3.10
19 April 2023	Telephone conference with Committee re: Plan proposals.	K Wofford	2.50
19 April 2023	Review materials for Committee meeting (0.4); telephone conference with PWP (K. Cofsky, M. Rahmani, S. Saferstein) and A. Colodny (W&C) re: pre-telephone conference for Committee meeting (0.2); telephone conference with Committee (T. DiFiore, M. Robinson, S. Duffy, K. Noyes, A. Yoon), M3 (K. Ehrler, J. Schiffrin, and others), PWP (K. Cofsky, M. Rahmani, S. Saferstein), and W&C (A. Colodny and others) re: case update and status (2.8).	D Turetsky	3.40
19 April 2023	Attend weekly committee meeting	S Hershey	2.50
19 April 2023	Attend Committee meeting (2.7); review and revise presentation for Committee (0.6); telephone conference with M. Rahmani re: same (0.2).	A Colodny	3.50
19 April 2023	Telephone conference with creditors Committee.	J Weedman	2.40
19 April 2023	Analyze outstanding meeting minutes (0.7); attend Committee meeting (2.8).	J Ramirez	3.50
19 April 2023	Committee discussion re: bid proposals.	B Lingle	1.70
19 April 2023	Committee meeting to describe and discuss bids received.	C O'Connell	2.50
19 April 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliaszadeh	2.80
19 April 2023	Attend April 19 Committee meeting and take notes.	A Rudolph	2.90
20 April 2023	Attend mining subcommittee meeting.	S Hershey	1.00
20 April 2023	Attend Committee meeting.	A Colodny	1.00
20 April 2023	Review key pleadings and summarize same for Committee update.	D Litz	1.20
20 April 2023	Mining subcommittee telephone conference with M3 and PWP.	C O'Connell	1.10
20 April 2023	Attend Committee status update meeting and take notes.	A Rudolph	1.10
20 April 2023	Draft update for Committee on docket filings.	M Haqqani	1.50
21 April 2023	Attend all advisor telephone conference	S Hershey	0.70

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21 April 2023	Draft April 18 Committee minutes (0.5); draft April 19 Committee minutes (0.8); draft April 20 Committee minutes (0.4).	A Rudolph	1.70
22 April 2023	Attend Committee telephone conference with proposed bidder and take notes (2.0); revise meeting notes into FAQ format for Committee member (1.7).	A Rudolph	3.70
23 April 2023	Correspond re: 2004 motion (0.4); conferences with Committee advisors to prepare for auction (1.2).	G Pesce	1.60
23 April 2023	Prepare for and attend Committee meeting with Committee members, W&C team, and Committee professional advisors re: bidder.	C Eliazadeh	1.30
23 April 2023	Attend meeting with NovaWulf team and Committee re: NovaWulf bid; take notes re: same (1.2); revise meeting notes (1.3).	A Rudolph	2.50
24 April 2023	Meeting with Committee, professionals, to discuss conduct of auction and bids.	K Wofford	2.00
24 April 2023	Attend pre-Committee meeting with T. DiFiore (Committee), S. Duffy (Committee), A. Colodny (W&C), and K. Wofford (W&C) re: auction issues (0.3); attend Committee meeting (C. Warren, T. DiFiore, S. Duffy), PWP (K. Cofsky, M. Rahmani, and others), M3 (J. Schiffrin, K. Ehrler and others), W&C (G. Pesce, A. Colodny, K. Wofford) re: auction and bidding process (partial) (0.7); conduct post-Committee meeting confer with T. DiFiore (Committee), S. Duffy (Committee) and A. Colodny (W&C) re: auction and bidding process (0.4).	D Turetsky	1.40
24 April 2023	Participate in Committee meeting.	G Pesce	1.40
24 April 2023	Attend Committee meeting.	A Colodny	2.00
24 April 2023	Attend Committee meeting re: auction.	B Lingle	1.60
24 April 2023	Attend dinner conference with Committee members and W&C team.	C Eliazadeh	3.70
24 April 2023	Attend Committee meeting and take minutes.	A Rudolph	1.70
24 April 2023	Draft pleading summary for Committee.	M Haqqani	0.70
25 April 2023	Attend Committee meeting re: auction.	B Lingle	1.20
25 April 2023	Pre- and post-auction communications with Committee members.	C Eliazadeh	1.90
26 April 2023	Attend Committee meeting with Committee (T. DiFiore, S. Duffy, A. Yoon, C. Warren), M3 (K. Ehrler, J. Schiffrin and others), PWP (K. Cofsky and others), and W&C (A. Colodny, and others) re: auction and bid issues.	D Turetsky	1.30
26 April 2023	Attend Committee meeting re: auction.	B Lingle	2.40
27 April 2023	Attend Committee meeting with Committee (M. Robinson, A. Yoon, K. Noyes, C. Warren, S. Duffy, T. DiFiore), PWP (K.	D Turetsky	1.30

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	Cofsky, M. Rahmani, E. Aidoo, other), M3 (K. Ehrler and others), and W&C (A. Colodny, K. Wofford, G. Pesce and others) re: Celsius auction.		
27 April 2023	Summarize key filings for Committee update.	D Litz	0.30
27 April 2023	Attend internal conference with W&C team and other Committee professionals re: action items and tasks.	C Eliazadeh	0.50
28 April 2023	Attend Committee meeting with Committee (T. DiFiore, A. Yoon, M. Robinson, and C. Warren), PWP (M. Rahmani, K. Cofsky), M3 (K. Ehrler) and W&C (K. Wofford and A. Colodny) re: bids.	D Turetsky	0.90
28 April 2023	Telephone conference with K. Ehrler and J. Schiffrin re: deck for Committee.	A Colodny	0.30
28 April 2023	Participate in Committee meeting.	J Ramirez	1.00
28 April 2023	Attend Committee meetings re: auction.	B Lingle	2.70
28 April 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	0.50
28 April 2023	Attend Committee meeting and take notes (2.8); revise April 24 Committee minutes (0.6).	A Rudolph	3.40
30 April 2023	Telephone conference with M. Rahmani re: Committee deck (0.3); draft email to M3 team re: Committee deck (1.1).	A Colodny	1.40
30 April 2023	Draft Committee materials.	B Lingle	2.10
30 April 2023	Draft minutes for April 26 and April 27 Committee meetings.	A Konstantynowski	1.70
30 April 2023	Revise April 28 Committee minutes.	A Rudolph	0.70
30 April 2023	Draft meeting minutes per B. Lingle.	M Haqqani	3.40
SUBTOTAL: Committee Meetings / Communications			184.00

Communications with Account Holders

1 April 2023	Draft and review Celsius FAQ document for online publication (3.3); correspond with A. Rudolph re: same (0.2).	J Armand	3.50
2 April 2023	Review FAQs for account holders.	S Hershey	0.50
2 April 2023	Draft FAQs re: amended bar date and claims opinion (2.1); correspond to claimants re: customer claims ruling and other issues (0.7).	A Colodny	2.80
2 April 2023	Correspond with J. Armand re: FAQs.	A Rudolph	0.20
2 April 2023	Proofread Celsius FAQ document for online publication.	J Armand	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2023	Review and comment re: multiple drafts of customer claims FAQs (0.4); correspond with A. Colodny (W&C) re: customer claims FAQs (0.2).	D Turetsky	0.60
3 April 2023	Review and revise customer claim FAQs and send same to W&C group (0.4); review and finalize amended bar date FAQs (0.4); telephone conference with R. Schwartz, G. Pesce, L. Nathanson re: CEL Ad Hoc Group (0.5).	A Colodny	1.30
3 April 2023	Correspond with A. Colodny re: additions to Kroll website (0.1); correspond to Kroll team re: same (0.1); correspond with A. Colodny re: amended FAQs (0.2).	A Rudolph	0.40
3 April 2023	Review citations in Celsius FAQ document for on line publication.	J Armand	1.10
4 April 2023	Correspond with J. Karotkin and J. Ra (Kroll) re: adding April 2 Coin Report to Kroll website (0.1); review inquiries from S. Tsimberov (Kroll) and correspond re: same (0.3).	A Rudolph	0.40
5 April 2023	Update Kroll website per recent case updates (1.2); correspond with A. Colodny re: same (0.2); correspond with G. Pesce and A. Colodny re: website updates (0.2); correspond with J. Karotkin (Kroll) re: same (0.1); correspond with account holders re: inquiries (0.1).	A Rudolph	1.80
6 April 2023	Correspond with Kroll team re: account holder inquiries (0.1); review summary from S. Tsimberov (Kroll) (0.2).	A Rudolph	0.30
6 April 2023	Review document for implementation of W&C's edits to K&E's draft of account holder ballots (0.9); correspond with A. Amulic and A. Swingle re: same (0.2).	J Armand	1.10
7 April 2023	Telephone conference with account holders re: prepetition conduct of VIP ambassadors (0.6); telephone conference with D. Turetsky re: new bidder and NovaWulf (0.2).	A Colodny	0.80
7 April 2023	Review correspondence from S. Tsimberov.	A Rudolph	0.10
7 April 2023	Implement W&C's edits to K&E's draft of account holder ballots.	J Armand	5.20
8 April 2023	Correspond with A. Colodny re: Plan-related inquiries (0.2); review Plan-related inquiries from Kroll (0.9).	A Rudolph	1.10
9 April 2023	Review correspondence from account holder.	A Rudolph	0.10
10 April 2023	Review and revise FAQs (0.6); correspond to creditors (0.3).	A Colodny	0.90
10 April 2023	Correspond with C. Eliaszadeh re: account holder inquiries related to litigation trust (0.2); draft response to for Kroll re: plan-related inquiries (0.2); correspond with Kroll team re: website changes (0.2); respond to account holder inquiries (0.2).	A Rudolph	0.80
11 April 2023	Review and revise FAQs for Committee website.	A Colodny	0.60
11 April 2023	Communications with several account holders re: claims and status of proceedings.	C Eliaszadeh	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Telephone conference with J. Armand re: amended FAQs.	A Rudolph	0.20
11 April 2023	Edit primary Celsius FAQ document for online publication.	J Armand	2.60
12 April 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.70
12 April 2023	Correspond with A. Amulic re: account holder inquiries (0.3); draft messages to account holders re: same (0.5); respond to account holder inquiries (0.6); correspond with J. Armand re: amended FAQs (0.1).	A Rudolph	1.50
12 April 2023	Edit primary Celsius FAQ document for online publication (1.0); correspond with A. Amulic and A. Rudolph re: same (0.2).	J Armand	1.20
13 April 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
13 April 2023	Correspond with Kroll team re: updated FAQs.	A Rudolph	0.20
13 April 2023	Implement edits into primary Celsius FAQ document for online publication (3.4); review edits, proofread document and submit for publication (1.0).	J Armand	4.40
14 April 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
18 April 2023	Review account holder inquiry and correspond with A. Amulic re: same (0.2); correspond re: account holder inquiries (0.4).	A Rudolph	0.60
19 April 2023	Telephone conference with account holder.	A Colodny	0.30
19 April 2023	Correspond with A. Colodny re: FAQs (0.1); revise FAQs (2.3); correspond with A. Amulic re: same (0.1).	A Rudolph	2.50
20 April 2023	Telephone conference with J. Kuhn, M. Hermann, J. Farr, and Ad Hoc Group of Earn Holders (1.0); revise FAQs for creditor website (0.3).	A Colodny	1.30
20 April 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.30
20 April 2023	Review correspondence from account holders and share with Kroll (0.1); revise FAQs (0.8); correspond with A. Colodny re: same (0.1).	A Rudolph	1.00
21 April 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	1.40
21 April 2023	Revise amended bar date FAQs (0.6); correspond with S. Tsimberov re: account holder inquiry (0.1); review account holder inquiries from S. Tsimberov (Kroll) (0.1).	A Rudolph	0.80
24 April 2023	Return account holder's call (0.1); review account holder inquiries from S. Tsimberov (Kroll) (0.2).	A Rudolph	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 April 2023	Telephone conference with account holder.	A Rudolph	0.20
27 April 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	1.70
27 April 2023	Review and respond to account holders' inquiries (0.3); correspond with J. Ra and J. Karotkin (Kroll) re: updating FAQs on Kroll website (0.1); correspond with S. Tsimberov (Kroll) re: account holder inquiries (0.1).	A Rudolph	0.50
28 April 2023	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	1.30
28 April 2023	Draft email for G. Pesce to account holder (0.4); review correspondence from M. Canturk (Kroll) re: account holder inquiries (0.2).	A Rudolph	0.60
SUBTOTAL: Communications with Account Holders			53.80

Corporate / Securities Issues

2 April 2023	Review NDA and revise.	A Das	2.20
3 April 2023	Telephone conferences on CEL (0.7); telephone conference on employees (0.9); review of revised SPA (2.1).	D Landy	3.70
4 April 2023	Analyze considerations re: utility tokens.	A Ericksen	0.20
6 April 2023	Review of open legal issues.	D Landy	0.70
6 April 2023	Telephone conference with A.J. Eriksen, C. Diamond, K&E and PW teams re: corporate documents.	B Lingle	0.50
9 April 2023	Review mining issues.	D Landy	1.40
10 April 2023	Interviews with potential board members for NewCo (2.0); review of mining distribution agreement; comments (1.1); email correspondence re: same (1.2).	D Landy	4.30
12 April 2023	Review loan servicer summary.	C Eliazadeh	0.70
13 April 2023	Participate in telephone conference with Paul Weiss and K&E re: status of documentation.	C Diamond	0.30
13 April 2023	Email response to governance issues.	D Landy	0.90
13 April 2023	Telephone conference with K&E and Paul Weiss to review checklist.	A Ericksen	0.20
13 April 2023	Weekly telephone conference with W&C, K&E, PW teams re: corporate documents.	B Lingle	0.20
14 April 2023	Discussion with NovaWulf re: mining issues.	A Ericksen	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 April 2023	Analyze applicability of SEC's proposal on exchange regulation to Newco.	A Ericksen	0.40
15 April 2023	Telephone conferences with K. Wofford re: securities offering research (0.8); legal research re: same (4.0).	A Rudolph	4.80
16 April 2023	Telephone conference with A. Rudolph re: securities law and securities issuance research (0.3); review memo from A. Rudolph re: securities exemptions, warrant and stock issuance, no action letters (0.8).	K Wofford	1.10
17 April 2023	Attend teleconference re: SEC investigation and transaction diligence update with K&E.	K Wofford	0.90
17 April 2023	Partial telephone conference with K&E (R. Kwasteniet, C. Koenig, Z. Brez, B. Allen, and others) and W&C (A. Colodny) re: governmental agency regulatory issues.	D Turetsky	0.80
17 April 2023	Review response from Rhodium's counsel re proposed settlement.	A Ericksen	0.50
18 April 2023	Review draft response to Rhodium.	A Ericksen	0.20
19 April 2023	Review bid letter from third party (0.6); analyze section 1145 considerations (0.2).	A Ericksen	0.80
19 April 2023	Review Latham letters to identify CEL token related positions to regulators.	C Gurland	3.10
19 April 2023	Prepare access letter (1.2); provide comments re: same (0.4).	A Das	1.60
20 April 2023	Participate in telephone conference to discuss status of documentation with working group.	C Diamond	0.20
20 April 2023	Review hosting issues (1.1); telephone conference with regulators (1.9); review bidder presentation (1.6); review alternative bidder presentation (0.7); emails re: same (0.2).	D Landy	5.50
20 April 2023	Coordination telephone conference with Paul Weiss and K&E re: corporate documents and disclosure (0.4); telephone conference with SEC and other regulators (0.5).	A Ericksen	0.90
20 April 2023	Draft brief summary of CEL related representations/positions to regulators.	C Gurland	1.80
20 April 2023	Review and revise Access Letter with valuation advisor, Stout Risius Ross (0.3); email correspondence re: same (0.2).	S Sen	0.50
20 April 2023	Telephone conference with W&C, K&E, PW teams re: corporate documents.	B Lingle	0.20
20 April 2023	Research relevant SEC proceedings.	C Eliazadeh	0.60
21 April 2023	Telephone conferences and correspond with bidder on regulatory and loan issues (3.1); research on state licensing requirements (2.3).	D Landy	5.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 April 2023	Analyze potential securities law claims (0.8); respond to securities questions re: alternate bid (0.2); review Rhodium compliant (0.4).	A Ericksen	1.40
21 April 2023	Research and review pending litigation and enforcement matters re: bidders; prepare memo re: same.	C Eliazadeh	2.70
22 April 2023	Telephone conferences and review of corporate documents.	D Landy	4.00
22 April 2023	Attend telephone conference re: securities issues (0.6); review background materials/documents re: same (0.5).	F Lupinacci	1.10
22 April 2023	Review bid letter, exhibits, and annexes and send comments to team (1.9); review existing operating agreement (0.5); review ADV forms (0.4).	J Gilson	2.80
22 April 2023	Review emails and materials.	A Liebers	0.20
23 April 2023	Telephone conferences with mining arm (1.4); review NewCo waterfall and balance sheet (0.5); emails re: same (0.6).	D Landy	2.50
23 April 2023	Telephone conference with Akin and Stris & Mahr re: Rhodium dispute (1.1); telephone conference with Akin and R. Deutsch re: Rhodium dispute (1.0); correspond with A. Colodny re: SEC matters (0.2).	A Ericksen	2.30
23 April 2023	Review diligence memo and send comments to team (0.8); review April 22nd Committee meeting notes and Q&A (0.6).	J Gilson	1.40
23 April 2023	Review emails and background documents.	A Liebers	0.20
24 April 2023	Telephone conferences on regulatory issues relating to token securities trading and lending licenses (3.1); review bidder proposals (2.0).	D Landy	5.10
24 April 2023	Review securities section of draft Disclosure Statement (0.4); review draft letter re: Rhodium dispute (0.2).	A Ericksen	0.60
24 April 2023	Correspond re: NDAs and M&A workstreams (0.5); discuss same with A. Rudolph (0.4); review Q&A re: bid (0.4); coordinate background checks of key parties (0.3); review status updates and correspondence from team re: securities issues (0.4).	J Gilson	2.00
24 April 2023	Review and revise potential bidder NDA.	S Sen	0.40
24 April 2023	Review email (0.2); telephone conference with Background Check Provider (0.2); telephone conference with J. Gilson (0.2); review NDA (0.1).	A Liebers	0.70
24 April 2023	Revise confidentiality agreement (1.1); discuss issues re: same with restructuring team (0.4).	A Das	1.50
25 April 2023	Participate in auction, including conferences with clients and advisors, bidders, addressing regulatory issues(8.4); review bids (1.6).	D Landy	10.00
25 April 2023	Finalize conflicts analysis (0.9); discuss next steps for bid with F.	J Gilson	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Lupinacci (0.4).		
25 April 2023	Review email.	A Liebers	0.20
26 April 2023	Participate in auction to address regulatory issues (1.1); telephone conferences with Debtors and bidders on regulatory issues (1.9); research re: same (0.9).	D Landy	3.90
26 April 2023	Telephone conference with A. Colodny and T. Stark re: SEC issues (0.3); review relevant portions of Bittrex compliant (0.4); analysis of Form 10 issues (0.3).	A Ericksen	1.00
27 April 2023	Telephone conferences on NovaWulf bid and liquidity issues (1.4); listen to on-record auction (0.5); telephone conference with Figure (0.8); telephone conference with deal team and Figure (1.1).	D Landy	3.80
27 April 2023	Participate in meeting with Committee and advisors to discuss securities law considerations for competing proposals (1.3); discuss regulatory matters with D. Landy (0.4); telephone conference with D. Huntington at Paul Weiss (0.3); update on securities topics to K. Wofford (0.4).	A Ericksen	2.40
27 April 2023	Attend Committee meeting re: securities law matters.	B Lingle	1.20
27 April 2023	Meeting with bidders.	C Eliasadeh	2.10
28 April 2023	Attend auctions-related telephone conferences (2.6); review revised bids (1.3); discuss same with bidders (1.4); review revised bids (2.8).	D Landy	8.10
28 April 2023	Telephone conference with A. Colodny (0.3); prepare summary of trading considerations for Committee (0.5); participate in telephone conference with A. Colodny, D. Landy and Committee (1.0).	A Ericksen	1.80
29 April 2023	Telephone conference on NovaWulf bid and potential issues.	D Landy	1.00
30 April 2023	Review bid comparisons and make comments on same.	D Landy	1.00
30 April 2023	Review re: standing stipulation with Celsius re: substantive consolidation claims (0.1); email to S. Hershey (W&C), K. Wofford (W&C) and others re: comments to same (0.2); emails to J. Weedman (W&C) and S. Hershey (W&C) re: Celsius substantive consolidation issues (0.2); review and comment re: Debtors' substantive consolidation motion (1.6); email to J. Weedman (W&C), S. Hershey (W&C) and others re: same (0.2); conduct further research/analysis re: Celsius substantive consolidation issues (0.7); conduct further analysis re: UK causes of action for intercompany claims (0.3); emails to C. Balmain (W&C) re: same (0.2); telephone conference with S. Hershey (W&C) re: substantive consolidation issues (0.3); review and comment re: Committee substantive consolidation joinder/motion (0.7); conduct further review Committee fraudulent transfer complaint (0.2).	D Turetsky	4.70
30 April 2023	Review and revise slides for Committee re: securities considerations.	A Ericksen	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 April 2023	Revise presentation on securities matters per G. Pesce and A. Ericksen.	A Amulic	0.60
SUBTOTAL: Corporate / Securities Issues			116.90

Customer Issues

2 April 2023	Telephone conference with S. Hershey re: research (0.2); telephone conference with K. Ferrier re: complaint (0.2).	C Walker	0.40
3 April 2023	Further research/analysis re: CEL issues (0.8); telephone conferences with A. Colodny (W&C) re: same (0.4); telephone conferences with S. Hershey (W&C) re: discovery issues re: CEL manipulation (0.4); confer with G. Pesce (W&C) re: CEL manipulation/ad hoc group issues (0.2).	D Turetsky	1.80
3 April 2023	Review and edit draft complaint re: intercompany transactions (3.1); telephone conference with D. Litz re: ADR Procedures (0.5); review and analyze draft ADR Procedures (0.3); edit motion for standing re: intercompany transactions (2.7); review and analyze adversary proceeding re: Tuganov (0.6); draft stipulation and order re: Tuganov (1.4).	C Walker	8.60
3 April 2023	Review and revise complaint re: asset transfers.	K Ferrier	2.40
4 April 2023	Telephone conference with A. Colodny (W&C) re: CEL token manipulation issues (0.2); further analysis re: issues re: same (0.2).	D Turetsky	0.40
5 April 2023	Review and revise complaint re: asset (3.1); research re: same (1.6); review record re: same (2.1); review examiner's report re: same (1.5).	K Ferrier	8.30
7 April 2023	Telephone conference with A. Colodny re: ballot (0.4); revise account holder ballot (4.2); telephone conference with E. Jones re: account holder ballot (0.1); review precedent materials (0.3); correspondence with A. Swingle and J. Armand re: account holder ballot and precedent materials (0.2).	A Amulic	5.20
7 April 2023	Telephone conference with S. Hershey re: asset transfers.	K Ferrier	0.50
10 April 2023	Correspond re: class claim litigation and Tuganov motion with Hershey, W&C team.	K Wofford	0.30
11 April 2023	Telephone conference with A. Colodny (W&C) re: CEL treatment issues (0.1); further analysis re: issues re: CEL token (0.6); correspond with A. Colodny (W&C) and G. Pesce (W&C) re: CEL issues (0.1).	D Turetsky	0.80
12 April 2023	Telephone conferences with A. Colodny (W&C) re: CEL token issues (1.6); further research/analysis re: CEL token claim treatment issues (0.4).	D Turetsky	2.00
12 April 2023	Conduct research on discrete issue re: class claimant declarations (0.4); correspond with M. Haqqani re: same (0.1).	J Armand	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 April 2023	Review emails and drafted responses to W&C team re: customer claim litigation steps and theories.	K Wofford	0.60
13 April 2023	Telephone conference with A. Colodny (W&C) re: CEL token issues (0.4); further research/analysis re: CEL token treatment issues (0.3); further analysis re: Celsius KEIP issues (0.3).	D Turetsky	1.00
18 April 2023	Review correspondence re: pending matters.	M Taylor	1.00
19 April 2023	Telephone conference with A. Colodny (W&C) re: CEL treatment issues.	D Turetsky	0.10
19 April 2023	Correspond with G. Pesce and K&E re: Bitboy hearing.	T Smith	0.10
19 April 2023	Search for precedent re: customer claims issues (0.7); conference with A. Zatz re: same (0.1); correspond re: precedent to J. Weedman (0.1).	A Konstantynovski	0.90
20 April 2023	Telephone conference with A. Colodny (W&C) re: Earn ad hoc Committee issues.	D Turetsky	0.10
20 April 2023	Telephone conference with G. Pesce re: Bitboy hearing recap (0.1); telephone conference with K&E re: same (0.1).	T Smith	0.20
20 April 2023	Draft internal correspondence to S. Hershey re: legal research findings (0.8); draft internal correspondence to A. Amulic re: fact investigation materials for class addendum (0.4); draft facts sections of class addendum (6.3); continue conducting fact research to incorporate into class claim addendum (3.7); internal conference with A. Amulic re: same (0.5).	L Curtis	11.70
21 April 2023	Further analysis re: loan settlement issues.	D Turetsky	0.20
21 April 2023	Draft facts sections of class addendum (3.5); internal conference with M. Jaoude and E. Kozakevich re: same (0.4).	L Curtis	3.90
22 April 2023	Draft facts sections of class addendum (3.7); conduct fact investigation to supplement facts in class claim addendum (4.6)	L Curtis	8.30
23 April 2023	Draft class proof of claim (2.0); review research and diligence re: same (5.8); telephone conferences and correspondence with L. Curtis, M. Jaoude, and A. Colodny re: same (1.0).	A Amulic	8.80
23 April 2023	Draft facts sections of class addendum (3.1); conduct fact investigation to supplement facts in class claim addendum (7.2); attend internal conference with A. Amulic and M. Jaoude re: same (0.5); attend internal conference with M. Jaoude re: same (0.2).	L Curtis	11.00
24 April 2023	Continue analysis re: loan settlement issues (0.2); continue analysis re: CEL manipulation issues (0.3).	D Turetsky	0.50
24 April 2023	Telephone conference with S. Hershey, J. Weedman, and M. Jaoude re: discovery (0.7); discuss discovery devices with M. Jaoude (0.5); review draft Class Claim (1.5); review background materials (3.5); meet with A. Amulic, S. Hershey re: Class Claim (0.5)	E Smith	6.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 April 2023	Draft class proof of claim (1.2); review research and diligence re: same (6.8); telephone conferences and correspondence with L. Curtis, A. Colodny, E. Smith, J. Weedman, and S. Hershey (0.6).	A Amulic	8.60
24 April 2023	Identify factual information missing from draft Class Action Complaint (1.0); find documents to cite re: same (0.9).	K Kuethman	1.90
25 April 2023	Continue analysis re: Celsius loan settlement issues (0.4); confer with A. Colodny (W&C) re: loan settlement issues (0.3).	D Turetsky	0.70
25 April 2023	Draft class proof of claim (1.0); review research and diligence re: same (4.0); telephone conferences and correspondence with L. Curtis, M. Jaoude, and A. Colodny (1.0).	A Amulic	6.00
25 April 2023	Edit class claim addendum (2.7); internal conference with R. Telemi re: same (0.6); conduct fact investigation to incorporate into class claim addendum (3.1); revise class claim addendum (1.3); draft correspondence to class addendum review team re: edit (1.0); attend internal conference with M. Jaoude and A. Amulic re: class claim addendum filing (0.5); draft internal correspondence to class claim addendum team re: edit organization (0.9).	L Curtis	10.10
26 April 2023	Draft class proof of claim.	A Amulic	6.20
26 April 2023	Review correspondence re: migration (0.2); correspond with C. Walker re: same (0.3); review schedules re: asset allocation on petition date (0.4); correspond with C. Walker re: same (0.2).	K Ferrier	1.10
26 April 2023	Review and revise legal claims in draft class action complaint for accuracy, proofing, and citations.	K Kuethman	1.90
27 April 2023	Draft class proof of claim (14.8); revise joint defense agreement (0.5); telephone conferences with A. Colodny re: class proof of claim (0.7); meeting with L. Curtis re: class proof of claim (0.4).	A Amulic	16.40
27 April 2023	Conduct substantive consolidation legal research for R. Telemi.	H Rubashkin	1.70
28 April 2023	Revise Class Claim draft.	E Smith	1.90
28 April 2023	Draft and file class proof of claim (11.9); telephone conference with S. Hershey and J. Sabin re: same (0.4); telephone conference with C. Balmain and M. Heitmann re: same (0.2).	A Amulic	12.50
28 April 2023	Revise class proof of claim (3.9); email re: same to A. Amulic (0.2).	H Rubashkin	4.10
28 April 2023	Revise citations in draft class action complaint.	K Kuethman	0.90
28 April 2023	Continue research re: jurisdictional scope of certain regulations (1.1); discuss availability of claim under regulations to creditor class with C. Balmain (0.5).	M Heitmann	1.60
29 April 2023	Continue legal research on substantive consolidation for R. Telemi.	H Rubashkin	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 April 2023	Legal research on joinder for R. Telemi.	H Rubashkin	1.30
30 April 2023	Attend internal conference with M. Jaoude re: joinder to motion for substantive consolidation.	L Curtis	0.20
30 April 2023	Research whether certain English law provisions have been invoked in foreign insolvency proceedings (0.5); summarize findings in email to A. Beaton and C. Balmain (0.2).	M Heitmann	0.70
SUBTOTAL: Customer Issues			165.90

Discovery

3 April 2023	Telephone conference with C. O'Brien, T. Aganga-Williams and A. Colodny re: open discovery questions (1.7); correspond with A. Colodny re: cooperating witness motion (0.7); telephone conference with A. Colodny, C. Koenig and R. Kwastieniet re: same (0.5).	S Hershey	2.90
3 April 2023	Telephone conference with T. Aganga-Williams, S. Hershey, C. O'Brien re: CEL discovery and confirmation discovery.	A Colodny	1.30
3 April 2023	Schedule and attend team telephone conference with L. Curtis, K. Kuethman etc. re: appeal drafting (1.1); review corporate Disclosure Statement and correspond re: same with K. Kuethman (0.4); edit record on appeal (0.6); conduct research on class claims (2.1).	R Demoulin	4.20
3 April 2023	Internal conference with S. Hershey, A. Colodny, K. Gundersen, and others: discovery strategy (1.8); draft correspondence to S. Hershey, A. Colodny, K. Gundersen, and others re: same (0.7); compile relevant documents for review re: same (2.2).	L Curtis	4.70
3 April 2023	Meet with Selendy team to discuss third party discovery needs (1.8); review current draft of intercompany complaint and familiarize self with legal counts (0.7); research and discuss with W&C team proper fraudulent transfer to allege in intercompany complaint (1.2); draft counts on constructive fraudulent transfers (3.4); review and make suggested edits to counts for breach of fiduciary duty (1.8).	K Gundersen	8.90
3 April 2023	Telephone conference with co-counsel to discuss metadata and provide search suggestions (0.6); coding panel view modifications (0.5); data FTP (0.2).	T Chen	1.30
3 April 2023	Create new FTP workspace (0.1); add new users to same (0.2); upload documents onto FTP (0.2).	K Huang	0.50
3 April 2023	Assistance with document export and running encryption and SFTP upload.	G Chemborisov	0.50
4 April 2023	Draft correspondence to A. Colodny and A. Branson re: targeted document search (0.3); revise requests for production (1.8).	L Curtis	2.10
4 April 2023	Reviewer group and accounts management.	T Chen	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 April 2023	Telephone conference with A. Colodny, T. Aganga-Williams and C. O'Brien re: discovery questions (0.6); telephone conference with A. Colodny, C. Koenig and M. Herrmann re: bellwether schedule (0.5); review and revise record on appeal and issues on appeal (1.2).	S Hershey	2.30
5 April 2023	Telephone conference with C. O'Brien, T. Aganga-Williams, T. DiFiore, S. Hershey, Elementus re: CEL discovery.	A Colodny	0.70
5 April 2023	Compile relevant investigation materials for review.	L Curtis	0.70
6 April 2023	Telephone conference with W&C team (A. Colodny, S. Hershey, K. Wofford) re: CEL information request matters.	D Turetsky	0.20
7 April 2023	Run/create searches.	T Chen	0.30
7 April 2023	Setting up requested searches (0.5); exporting requested populations (0.5).	G Chemborisov	1.00
8 April 2023	Revise discovery requests re: CEL token (0.4); correspond to T. Aganga-Williams re: same (0.2).	A Colodny	0.60
9 April 2023	Correspond to M. Jaoude re: discovery.	A Colodny	0.20
9 April 2023	Multiple sets of received production downloads.	T Chen	0.80
9 April 2023	Downloading provided productions (0.5); preparing for upload (0.5).	G Chemborisov	1.00
10 April 2023	Confer with S. Hershey re: discovery matters.	K Havlin	0.20
10 April 2023	Review and sign off on claw back stipulation (0.3); correspond to M. Jaoude and litigation team re: discount focus and Plan (0.7).	A Colodny	1.00
10 April 2023	Newly loaded documents quality control and update data tracking log (0.4); external reviewer permission management (0.6).	T Chen	1.00
10 April 2023	Add new user to Relativity (0.3); create new fields/choices in Relativity (0.5); modify coding panel (0.2); prepare document batches for review (0.5).	K Huang	1.50
10 April 2023	Uploading documents to Relativity (0.5); mapping metadata fields (0.5); running optical character recognition and updating index (0.3); running data quality control (0.7).	G Chemborisov	2.00
11 April 2023	Telephone conference with W&C team (J. Weedman, S. Hershey, A. Colodny, and others) re: discovery issues re: claims litigation.	D Turetsky	1.30
11 April 2023	Review Stone interview and correspond with A. Colodny, M. Hurley and D. Turetsky re: same.	S Hershey	2.90
11 April 2023	Telephone conference with M. Jaoude, D. Turetsky, S. Hershey, C. Walker, A. Amulic re: discovery plan (1.2); correspond with S. Hershey re: J. Stone (0.3).	A Colodny	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Telephone conference with W&C team re: discovery work streams and assignments.	M Jaoude	1.30
11 April 2023	Provide external reviewer document review support and reviewer permissions management (0.8); Received productions import, quality control newly loaded documents and provide case team status update (1.5); communication with case team re: potential data transfer (0.5); prepare/validate multiple sets of received productions for transfer (2.0).	T Chen	4.80
11 April 2023	Assisting with assigning group permissions (0.5); providing access to specific folder to for requested users (0.5).	G Chemborisov	1.00
12 April 2023	Prepare for Jason Stone interview; telephone conference with K. Roche, S. Hershey, J. Stone, S. Duffy re: KeyFi litigation.	A Colodny	0.40
13 April 2023	Draft discovery work streams for document review with special attention to regulatory documents.	M Jaoude	1.20
13 April 2023	Review and organizing communication between state regulatory agencies and Celsius.	E Kozakevich	5.20
13 April 2023	First-level review of newly produced documents re: influencer affiliates and CEL token.	A Branson	4.10
13 April 2023	Format search term syntaxes, run search term searches, and provide search hit reports (1.5); locate and gather received production sets for SFTP transfer (2.5).	T Chen	4.00
13 April 2023	Assistance with setting up and running requested searches.	G Chemborisov	0.50
14 April 2023	Review letter to SEC from Celsius (1.2); review other CEL relevant documents (0.7); correspond to M. Jaoude re: search terms re: R. Cohen (0.4); correspond re: litigation schedule for Preferred issues (0.6).	A Colodny	2.90
14 April 2023	Multiple sets of received productions transfer and prepare for SFTP transfer and prepare data tracking log (4.5); format search term syntax, run searches and prepare search term report (1.0).	T Chen	5.50
14 April 2023	Setting up, running requested searches and generating STR report.	G Chemborisov	0.50
17 April 2023	Telephone conference with A. Colodny, B. Allen and K. Wofford re: investigation status.	S Hershey	1.00
17 April 2023	Telephone conference with Z. Brez, B. Allen, R. Kwastieniet, K. Wofford, D. Turetsky re: governmental investigations (1.0); correspond to D. Turetsky and S. Hershey re: meeting with K&E white collar team (0.2); telephone conference with T. Aganga-Williams re: discovery plan (0.2).	A Colodny	1.40
17 April 2023	Organize regulatory review work stream (0.8); share relevant documents re: same (0.2).	M Jaoude	1.00
17 April 2023	Review documents for relevancy to include in omnibus motion	L Curtis	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	reply (0.4); internal conference with M. Jaoude re: discovery workstreams for new Debtors productions (0.4); internal conference with K. Gundersen re: requests for production drafting workstreams (0.3); draft correspondence to R. Telemi and M. Jaoude re: same (0.1).		
17 April 2023	Analyze letters to/from regulatory agencies to review re UCC issues (5.1); pull regulatory letters (1.0); review and organize same into folders (1.0); correspond re same (1.8).	E Kozakevich	9.30
17 April 2023	Multiple sets of received productions transfer, validation, and prepare data tracking log.	T Chen	4.50
17 April 2023	Setting up requested searches (0.5); preparing document population for near deduplication procedure (0.5).	G Chemborisov	1.00
18 April 2023	Revise search terms for review based on total number of hit count.	M Jaoude	1.00
18 April 2023	Review regulatory letters on Relativity to determine if CEL token was mentioned and referred to as security (6.6); search for regulatory documents on request of A. Colodny (2.2).	E Kozakevich	8.80
18 April 2023	Review Celsius documents relating to Ben Armstrong.	R Mederos	2.50
18 April 2023	Perform document text near dupe analysis to reduce review population (1.3); data transfer communication (0.5); format search term syntaxes, run searches and provide search term report and summary (3.5); locating specific set of document (0.6).	T Chen	5.90
18 April 2023	Running near deduplication procedure (0.7); setting up searches for analysis (0.3).	G Chemborisov	1.00
19 April 2023	Correspond with tech team re: discovery technology review (1.1); draft skeleton of weekly update tracker (1.0).	M Jaoude	2.10
19 April 2023	Create index for binder of CEL Token-related documents to A. Colodny (0.5); check language of amended bar date (0.3); review regulatory letters for CEL Token references (4.0).	E Kozakevich	4.80
19 April 2023	Run/create searches (1.0); gather review platform hosting information and communicate with Selendy Gay reviewers (0.5); prepare document review batches (0.8).	T Chen	2.30
19 April 2023	setting up requested searches (0.6); running breakdown report and batching out populations (0.5).	G Chemborisov	1.10
20 April 2023	Telephone conference with M. Jaoude, S. Hershey, and J. Weedman re: discovery.	A Colodny	0.40
20 April 2023	Revise discovery protocols (0.6); telephone conference with W&C team re: discovery next steps (0.7).	M Jaoude	1.30
20 April 2023	Research in Relativity to ensure all missing regulatory letters were located and still missing ones were noted to K&E (2.0); search for regulatory letters mentioning CEL Token (0.4).	E Kozakevich	2.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 April 2023	Perform document conceptual analytics to reduce review population (3.0); format search syntax, run searches and export PDFs (1.9); reviewer accounts management (0.6).	T Chen	5.50
20 April 2023	Generating classification and conceptual indexes (0.5); setting up CAL algorithm set (0.7); running highly relevant documents for sampling (0.3).	G Chemborisov	1.50
20 April 2023	Create Relativity accounts for Z. Mitchell and A. Mon Cureño as reviewers from Selendy Gay.	M Magnaye	0.50
21 April 2023	Telephone conference with review team re: discovery steps (0.6); telephone conference with class claim team re: complaint (0.3); correspond with tech team to draft and batch out relevant documents per search terms (4.3).	M Jaoude	5.20
21 April 2023	Team meeting with A. Colodny and others re: upcoming discovery relating to class claims and substantive consolidation.	L Quinn	0.90
21 April 2023	Attend internal conference with M. Jaoude, A. Colodny, S. Hershey, and others re: document review.	L Curtis	0.70
21 April 2023	Telephone conference with M. Jaoude, L. Curtis, A. Colodny and others re: upcoming document review (0.5); telephone conference with M. Jaoude and L. Curtis re: Celsius class claim outline (0.5); update Celsius class claim draft with information found in regulatory letters (3.6).	E Kozakevich	4.60
21 April 2023	Confer with A. Colodny, M. Jaoude, N. Repel and others to receive guidance on document review and key issues.	M Radek	0.40
21 April 2023	Telephone conference with W&C team on discovery issues re: potential class action.	N Repel	0.80
21 April 2023	Document review introductory meeting with M. Jaoude, A. Colodny, and others.	A Branson	0.70
21 April 2023	Document review ramp up meeting with A. Colodny and M. Jaoude and team.	G Cange	0.50
21 April 2023	Webex meeting with M. Jaoude, A. Colodny, and others re: Celsius Document Review.	E Dufner	0.70
21 April 2023	Video conference with M. Jaoude (W&C), A. Colodny (W&C), A. Amulic (W&C) and associates (W&C) re: document review assignment.	A Seck	0.60
21 April 2023	Meet with A. Colodny re: upcoming document review of Celsius document for issues of fraud.	R Mederos	0.70
21 April 2023	Telephone conference led by A. Colodny, A. Amulic and M. Jaoude re: performing document review tasks.	P Spencer	0.70
21 April 2023	Attend Celsius document review preparation team meeting with A. Colodny, M. Jaoude and review team to discuss issues relating to "migration" issue.	A Waterfield	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 April 2023	Prepare classification and conceptual indexes (2.5); format multiple sets of search term syntaxes (3.0); run and revise searches (1.0); trouble shoot errors (0.7); prepare search term reports (1.5).	T Chen	8.70
21 April 2023	Running analytics categorization set (0.5); setting up requested search terms (1.0); generating new index with updated alphabet (0.5); running search terms and generating report (0.5).	G Chemborisov	2.50
22 April 2023	Review discovery relating to class claims for misrepresentation documents and substantive consolidation for batches re: mixing assets (2.9); summarize documents found (0.5).	L Quinn	3.40
22 April 2023	First-level document review.	A Branson	1.60
22 April 2023	Telephone conference with L. Curtis re: performing substantive consolidation-related document review and perform substantive consolidation-related document review.	P Spencer	3.60
22 April 2023	Format search term syntaxes (0.5); run searches (0.5); prepare search term reports (0.5); and prepare document review batches (0.5).	T Chen	2.00
22 April 2023	Assistance with amending requested search terms (1.0); assistance with re-running searches and batching requested populations (1.0).	G Chemborisov	2.00
23 April 2023	Review discovery relating to class claims for misrepresentation documents and substantive consolidation for batches re: mixing assets (3.3); summarize documents (0.8).	L Quinn	4.10
23 April 2023	Conduct document review re: migration.	G Cange	6.80
23 April 2023	Format search term syntaxes (0.5); run searches (0.5); prepare search term reports (0.5); prepare document review batches (0.5).	T Chen	2.00
23 April 2023	Reset searches and re-batch review population (0.8); provide access to new users (0.2).	G Chemborisov	1.00
24 April 2023	Telephone conference with litigation team re: status of discovery (0.5); draft document work stream planner (1.5); elevate relevant documents to teams for various motions (1.0); answer questions from document reviewers re: relevance of documents (1.0).	M Jaoude	4.00
24 April 2023	Review discovery relating to class claims for misrepresentation documents and substantive consolidation for batches re: mixing assets (4.5); summarize documents (0.8).	L Quinn	5.30
24 April 2023	Fact finding for Class Proof of Claim motion cites.	E Kozakevich	1.50
24 April 2023	Conduct document review re: migration (5.4); telephone conference with M. Jaoude re: same (0.2); conduct document review re: migration (3.1).	G Cange	8.70
24 April 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	4.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 April 2023	Perform substantive consolidation-related document review.	P Spencer	4.40
24 April 2023	Review and code documents re: migration issue for use in complaint (2.4), review notes and email correspondence re: migration issue (0.7).	A Waterfield	3.10
24 April 2023	Reviewer account management (0.3); provide external reviewer document review support (0.5); process multiple sets of third party production downloads and validation (4.6).	T Chen	5.40
24 April 2023	Stage received document productions, including running decryption; unzipping, data analysis (1.0); prepare multiple productions for upload by creating metadata cross reference template (1.0); upload productions, folder and run optical character recognition (1.1); run post-upload quality control checks (1.0).	G Chemborisov	4.10
25 April 2023	Review new documents and elevate for team (1.5); assist with preparation of class claims motion (0.5); address subcon motion issues including relevant documents and arguments (2.5).	M Jaoude	4.50
25 April 2023	Review discovery relating to class claims for misrepresentation documents and substantive consolidation for batches re: mixing assets (5.5); summarize documents found (0.7).	L Quinn	6.20
25 April 2023	Conduct document review re: migration.	G Cange	3.20
25 April 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	3.50
25 April 2023	Perform substantive-consolidation related document review (5.2); correspondence to A. Colodny, S. Hershey, C. Gurland, K. Sutherland-Smith, M. Jaoude, C. Walker, A. Amulic, J. Weedman, T. Smith, and document review team re: identified documents of interest from same (1.6).	P Spencer	6.80
25 April 2023	Review and code documents re: migration issue for use in complaint (6.5), review notes and email correspondence re: migration issue (0.7).	A Waterfield	7.20
25 April 2023	Process multiple sets of third party production imports (1.0); prepare documents for review (0.8); provide case team status update (0.3); update data tracking log (0.3).	T Chen	2.40
26 April 2023	Research fraudulent transfer discovery requests for M. Jaoude (0.8); review and edit draft Class Claim (0.6); discuss Class Claim with A. Amulic (1.0).	E Smith	2.40
26 April 2023	Review and research documents re: substantive consolidation motion (1.3); review AMAs to fill out relevant info from substantive consolidation motion (3.0); review summary emails of document review from reviewers and elevate new relevant documents (1.0).	M Jaoude	5.30
26 April 2023	Edit class complaint (4.0); conduct fact research re: same (1.3); conduct document review for class claims (1.4).	L Quinn	6.70
26 April 2023	Conduct targeted document review for responsive documents.	L Curtis	2.10

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26 April 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	3.90
26 April 2023	Perform substantive-consolidation related document review (6.1); correspond with A. Colodny, S. Hershey, C. Gurland, K. Sutherland-Smith, M. Jaoude, C. Walker, A. Amulic, J. Weedman, T. Smith, and document review team re: identified documents of interest from same (0.7); factual research to identify document of potential interest per M. Jaoude (0.4); correspond with M. Jaoude re: results of search (0.1).	P Spencer	7.30
26 April 2023	Review and code document for certain issues (6.4); review and respond to email correspondence (0.7).	A Waterfield	7.10
26 April 2023	Assist with downloading and staging multiple productions (0.5); unzip folders and prepare for upload (0.6); run data decryption (0.5).	G Chemborisov	1.60
27 April 2023	Respond to discovery requests from team; download and send documents re: same (1.3); telephone conference with litigation team re: upcoming discovery (0.5); review documents from potentially relevant custodians and elevate to relevant teams (2.0).	M Jaoude	3.80
27 April 2023	Conduct document review for class claims.	L Quinn	3.10
27 April 2023	Draft internal correspondence to A. Branson re: targeted search for responsive documents (0.5); conduct targeted search for responsive documents (0.2).	L Curtis	0.70
27 April 2023	Conduct document review re: migration.	G Cange	1.50
27 April 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	4.60
27 April 2023	Perform substantive consolidation-related document review (4.4); correspond with A. Colodny, S. Hershey, C. Gurland, K. Sutherland-Smith, M. Jaoude, C. Walker, A. Amulic, J. Weedman, T. Smith, and document review team summarizing and attaching identified documents of interest from same (1.3); correspond with M. Jaoude, A. Waterfield, and R. Mederos attaching further identified documents of interest from same (0.9).	P Spencer	6.60
27 April 2023	Review and code documents related to the migration issue (6.2); review notes and email correspondence re: migration issue (0.4).	A Waterfield	6.60
27 April 2023	Process multiple sets of third party production downloads, validation, imports, and fixed errors (6.4); prepare document review batches (0.7); export and transfer video files (0.7).	T Chen	7.80
27 April 2023	Upload multiple productions to Relativity (1); map metadata fields (0.5); run optical character recognition and updating index (0.5).	G Chemborisov	2.00
28 April 2023	Revise substantive consolidation outline (0.8); review and update document review work stream to include newly produced documents (0.3); draft revisions to requests for production for upcoming discovery relating to estimation and intercompany	M Jaoude	3.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	claims (2.0).		
28 April 2023	Review of discovery relating to class claims for misrepresentation documents and substantive consolidation for batches re: mixing assets (1.5); summarize documents found (0.3).	L Quinn	1.80
28 April 2023	Conduct First Level review of Celsius documents for Discovery re: class claim for misrepresentation documents.	R Mederos	8.60
28 April 2023	Perform substantive consolidation-related document review.	P Spencer	4.30
28 April 2023	Review select relevant documents re: migration issue (7.9); review notes and email correspondence re: migration issue (0.2).	A Waterfield	8.10
28 April 2023	Process multiple sets of third party production imports, including missing text files OCRs (5.0); communicate with case team re: advanced analytics work-flow to prioritize potential relevant documents (0.8).	T Chen	5.80
28 April 2023	Upload new productions to Relativity (0.5); map metadata fields (0.3); run quality control checks (0.7).	G Chemborisov	1.50
29 April 2023	Review and revise discovery requests, interrogatories and requests for admissions.	E Smith	1.60
SUBTOTAL: Discovery			375.40

Employee issues

1 April 2023	Analyze KEIP issues (0.7); correspondence with W&C team re: same (0.3); telephone conference with M3 re: same (0.3).	J Ramirez	1.30
3 April 2023	Further research/analysis re: issues of Celsius proposed KEIP metrics.	D Turetsky	0.30
3 April 2023	Conference with K&E and W&C re employee reimbursement order (0.4); review materials re same (0.2).	G Pesce	0.60
3 April 2023	Legal research re: KEIP.	A Rudolph	1.20
4 April 2023	Further analysis re: proposed Celsius KEIP issues (0.4); further analysis re: issues re: potential reimbursement of cooperating employee attorney fees (0.1); correspond with A. Colodny (W&C) and S. Hershey (W&C) re: same (0.1).	D Turetsky	0.60
4 April 2023	Conference with K&E team re: compensation proposal and next steps (0.4); review materials for same (0.7).	G Pesce	1.10
4 April 2023	Review and comment on cooperation agreement for witnesses.	C Gurland	0.60
4 April 2023	Analyze KEIP issues (0.6); telephone conference with G. Pesce re: same (0.2); telephone conference with (0.3).	J Ramirez	1.10
4 April 2023	Attend conference with W&C and K&E teams re: KEIP (0.3); correspond to J. Ramirez re: same (0.1).	A Rudolph	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 April 2023	Telephone conference with S. Cornell and G. Pesce re: cooperating witness motion.	A Colodny	0.30
5 April 2023	Telephone conference and correspondence with A. Colodny re: cooperating witness fee payment issue.	C Gurland	0.60
5 April 2023	Legal research re: KEIP (1.5); correspond with J. Ramirez re: same (0.1).	A Rudolph	1.60
6 April 2023	Further review proposed procedures concerning employee witness attorney reimbursement.	D Turetsky	0.20
8 April 2023	Correspond with S. Cornell re: cooperating witness motion.	A Colodny	0.20
9 April 2023	Telephone conference with G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C) and S. Hershey (W&C) re: employee cooperation reimbursement issues.	D Turetsky	0.20
9 April 2023	Correspond to R. Kwasteniet and S. Cornell re: cooperating witness motion (0.3); revise order re: same (0.3).	A Colodny	0.60
10 April 2023	Review Herrmann/Frishberg joinder to response to Debtors' cooperating employee witness motion and analysis of issues re: same.	D Turetsky	0.10
10 April 2023	Multiple telephone conferences with J. Ramirez re: KEIP.	A Rudolph	0.30
11 April 2023	Review Herrmann/Frishberg KEIP objection (0.2); review Ubiernas objection to KEIP motion (0.1).	D Turetsky	0.30
11 April 2023	Correspond with G. Warren and A. Colodny re: employee compensation issues.	S Hershey	0.30
11 April 2023	Correspond with G. Warren re: employee administrative expense application and filings re: application.	A Rudolph	0.30
12 April 2023	Telephone conference with J. Glasser re: Nolan application.	S Hershey	0.10
12 April 2023	Telephone conference with J. Ramirez re: KEIP.	A Rudolph	0.10
13 April 2023	Correspond with J. Glasser re: Nolan application.	S Hershey	0.50
13 April 2023	Telephone conference with R. Kwasteniet re: CEL, NewCo, Cooperating Witness Motion (0.9); telephone conference with S. Hershey re: cooperating witness and hearing (0.3).	A Colodny	1.20
14 April 2023	Further analysis re: employee cooperating motion issues (0.2); correspond with W&C team (G. Pesce, S. Hershey, A. Colodny) re: same (0.1).	D Turetsky	0.30
14 April 2023	Review and revise cooperating witness motion (0.8); correspond to S. Cornell, R. Kwasteniet and Committee re: same (0.1).	A Colodny	0.90
14 April 2023	Telephone conference with T. Biggs and J. Ramirez re: KEIP (0.5); follow-up telephone conference with J. Ramirez re: same	A Rudolph	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2).		
18 April 2023	Revise counterproposal re: KEIP metrics (0.3); correspond with J. Ramirez and T. Biggs re: same (0.1).	A Rudolph	0.40
19 April 2023	Correspond with T. Biggs re: KEIP metrics (0.1); correspond with J. Ramirez re: same (0.1).	A Rudolph	0.20
20 April 2023	Analyze KEIP issues (0.4); telephone conferences with M3 re: same (0.9).	J Ramirez	1.30
20 April 2023	Telephone conference with T. Biggs (M3) and J. Ramirez re: KEIP metrics.	A Rudolph	0.90
28 April 2023	Correspond with T. Biggs re: KEIP.	A Rudolph	0.10
SUBTOTAL: Employee issues			18.90

Financing Matters

23 April 2023	Attend Committee meeting with Fahrenheit team re: staking, business plan, and structure questions (1.7); telephone conference with G. Pesce re: bid and auction process (0.4); discuss Coinbase distribution agreement markup with Deutsch, JGO (0.6); telephone conference with Figure, NovaWulf team, PW, co-chairs re: Figure commitments and stock listing issues (0.8); discuss status with Duffy (0.5); review and edit emails from corporate team and draft of updated diligence questions (0.7); telephone conference with Debtors, Committee professionals re: 40 Act calculations, valuations (0.5); telephone conference with Fahrenheit team re: tax issues relating to borrower treatment (1.1).	K Wofford	6.30
25 April 2023	Emails re: NDA (0.3); review new bid email from Bidder (0.3); attend meetings re: plan settlement on loans with A. Colodny, D. Turetsky and co-chairs (1.3); attend meeting with FH re: new bid (0.8); attend auction and related meetings with Debtors, Committee professionals, and K&E (6.0).	K Wofford	8.70
27 April 2023	Attend auction and related meetings with Committee members; attend meetings re: bid from Nova and evaluation of bids; discuss same with Bidders.	K Wofford	12.60
SUBTOTAL: Financing Matters			27.60

Hearings and Court Matters

14 April 2023	Prepare for hearing.	A Colodny	0.40
17 April 2023	Prepare for hearing (1.0); review documents re: same (1.6); telephone conference with R. Kwasteniet re: hearing (0.5); telephone conference with G. Pesce re: hearing and bid strategy (0.3).	A Colodny	3.40
17 April 2023	Prepare electronic binder for A. Swingle and A. Colodny (1.4); coordinate with LA office services to print binder for A. Colodny	D Hirshorn	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); confer with A. Swingle re: same (0.1).		
18 April 2023	Attend hearing re: class claim and status update on Plan.	K Wofford	2.00
18 April 2023	Prepare materials for clients for court hearing.	D Landy	1.50
18 April 2023	Review and comment re: script of class claim hearing arguments (0.6); telephone conference with A. Colodny (W&C) re: hearing strategy issues (0.1); represent Committee at Celsius hearing (1.9).	D Turetsky	2.60
18 April 2023	Correspond with D. Turetsky re: hearing preparation (0.3); review and revise statement re: estimation schedule for hearing (0.4); attend omnibus hearing (2.0).	S Hershey	2.70
18 April 2023	Participate in Celsius hearing re: various issues, including professional compensation.	G Pesce	1.80
18 April 2023	Prepare for hearing (1.7); attend hearing (2.0).	A Colodny	3.70
18 April 2023	Participate in omnibus hearing.	J Weedman	2.20
18 April 2023	Prepare materials for clients for omnibus hearing.	C Walker	1.10
18 April 2023	Prepare for hearing (0.6); presenting at same (2.2).	A Amulic	2.80
20 April 2023	Attend hearing in S.D. Fla. re: crypto issue.	T Smith	0.60
24 April 2023	Participate in court hearing re: redaction motion.	G Pesce	3.80
27 April 2023	Prepare materials for clients for hearing.	J Armand	0.30
SUBTOTAL: Hearings and Court Matters			30.60

Lien Review / Investigation

4 April 2023	Review pleadings filed in NY attorney general action against insider.	A Rudolph	0.20
5 April 2023	Conference with A. Colodny and S. Cornell re: investigation issues.	G Pesce	0.40
11 April 2023	Analyze CEL materials (0.6); develop strategy for same (0.6).	G Pesce	1.20
14 April 2023	Analyze CEL materials (0.6); correspond with A. Colodny re: same (0.3).	G Pesce	0.90
17 April 2023	Conference with K&E and W&C re: investigation update.	G Pesce	0.90
18 April 2023	Correspond with A. Colodny re: regulatory discovery (0.2); telephone conference with E. Kozakevich re: same (0.2); review regulatory discovery and correspond with A. Amulic re: regulatory discovery (0.4).	A Rudolph	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 April 2023	Telephone conference with C. Walker to discuss putting together list of claims to be transferred to litigation trust (0.5); locate and review Debtors' schedules and SOFAs in order to determine what causes of action should be transferred to future litigation trust (1.5); draft chart of causes of action to be transferred to litigation trust (2.6); discuss strategy with K. Havlin and team re: research on contra proferentem for customer claims appeal (0.5).	K Gundersen	5.10
28 April 2023	Review Celsius pitch decks (0.7); further review same (0.5).	A Rudolph	1.20
SUBTOTAL: Lien Review / Investigation			10.70

Plan / Disclosure Statement

1 April 2023	Revise chapter 11 Plan materials (0.4); review proposal from bidder (0.6); conference with bidder counsel (0.6).	G Pesce	1.60
1 April 2023	Legal research re: manipulation (1.0); telephone conferences with J. Ramirez re: research (0.2); further legal research re: CEL token manipulation (1.8).	A Rudolph	3.00
2 April 2023	Telephone conference with W&C team (A. Colodny, S. Hershey, K. Wofford and G. Pesce (partial)) re: Plan issues (0.4); discuss post effective date governance matters with same (0.3).	D Turetsky	0.70
2 April 2023	Revise chapter 11 Plan materials (0.4); review proposal from bidder (0.6); conference with bidder counsel (0.6).	G Pesce	1.60
2 April 2023	Telephone conference with S. Hershey, K. Wofford, G. Pesce, and D. Turetsky re: strategy and Plan issues.	A Colodny	1.50
2 April 2023	Correspond with potential mining bidder, W&C, M3, and PWP teams re: scheduling telephone conference on Plan.	A Rudolph	0.20
3 April 2023	Correspond with G. Pesce (W&C) re: loan Plan support agreement issues (0.2); review draft of loan PSA (0.3) and related term sheet (0.2); further analysis re: issues re: potential counter to third party bid (0.3); telephone conference with A. Colodny (W&C) re: same (0.1).	D Turetsky	1.10
3 April 2023	Review draft Plan sponsor agreement.	A Ericksen	0.70
3 April 2023	Develop strategy for board appointments (1.1); conference with Committee members re: same (0.3); conference with K. Wofford re: same (0.4).	G Pesce	1.80
3 April 2023	Telephone conference with M. Rahmani, K. Cofsky, T. Briggs re: alternative bidder proposal (1.5); revise alternative bidder PSA and loan term sheet (0.6); telephone conference with G. Pesce re: Plan strategy, CEL and Disclosure Statement (0.6).	A Colodny	2.70
3 April 2023	Telephone conference with A. Colodny and D. Kovsky (Troutman Pepper) re: ADR procedures (0.5); revise ADR procedures (1.0); telephone conference with C. Walker and R. Szuba re: ADR procedures (0.5).	D Litz	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 April 2023	Telephone conference with bidder re: counteroffer position of Committee (2.2); follow up telephone conferences with K. Cofsky, E. Aidoo, S. Duffy (0.6); committee professionals' meeting to discuss bidder counterproposal terms (1.0).	K Wofford	3.80
4 April 2023	Comment re: borrower PSA (0.6); telephone conference with S. Duffy (Committee co-chair), T. DiFiore (Committee co-chair), PWP (K. Cofsky, M. Rahmani, E. Aidoo and others), M3 (J. Schiffrin, and others), and W&C (G. Pesce, A. Colodny) re: potential counter to third party bid (1.0).	D Turetsky	1.60
4 April 2023	Correspond to D. Turetsky, G. Pesce, K. Wofford, and S. Hershey re: Plan confirmation process (0.4); telephone conference with bidder, K. Cofsky, M. Rahmani, K. Ehrler, J. Schiffrin (1.5); telephone conference with K. Cofsky, M. Rahmani, K. Wofford, G. Pesce, K. Ehrler, S. Duffy, and T. DiFiore re: bidder counter proposal (1.0); telephone conference with C. Koenig, S. Hershey and G. Hensley re: confirmation and claims schedule (0.5).	A Colodny	3.40
4 April 2023	Preliminary analysis of portion of proposed Disclosure Statement.	J Ramirez	1.20
4 April 2023	Revise ADR procedures.	D Litz	0.50
4 April 2023	Analyze and revise Disclosure Statement (1.7); correspond with G. Pesce, A. Colodny, and M. Haqqani re: Disclosure Statement (0.1).	A Swingle	1.80
4 April 2023	Revise PSA.	B Lingle	1.90
4 April 2023	Correspond with D. Litz re: Alternative Dispute Resolution Plan Supplement (0.2); revise Alternative Dispute Resolution Plan Supplement (0.6).	A Rudolph	0.80
5 April 2023	Review liquidating trust fee analysis and related bidder emails (0.3); comment on draft Disclosure Statement (1.0); telephone conference with W&C team re: Disclosure Statement and other related issues (0.4).	K Wofford	1.70
5 April 2023	Telephone conference with A. Colodny (W&C) re: Plan issues (0.2); telephone conference with K. Ziman (Paul Weiss) re: Nova Plan issues (0.2); further analysis re: issues re: same (0.3); telephone conference with G. Pesce (W&C) re: Nova Plan issues (0.1); review Committee Plan comparison issues (0.3); correspond with S. Hershey (W&C) re: Celsius substantive consolidation issues (0.1); further analysis re: issues re: same (0.4); telephone conference with S. Hershey (W&C) re: substantive consolidation litigation issues (0.2).	D Turetsky	1.80
5 April 2023	Correspondence with A. Colodny and others re: confirmation issues.	K Havlin	0.20
5 April 2023	Conference with W&C team re: Disclosure Statement (0.6); review draft Disclosure Statement (0.7); correspond with W&C team re: same (0.8).	G Pesce	2.10
5 April 2023	Telephone conferences with K. Cofsky, J. Schiffrin, and G. Pesce re: bidder counter proposal and disclosure settlement (0.6); telephone conference with A. Swingle, J. Ramirez re: same (0.5).	A Colodny	1.10

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5 April 2023	Revise sections of Disclosure Statement (3.6); telephone conference with W&C team re: same (0.5).	J Ramirez	4.10
5 April 2023	Review and edit proposed ADR Procedures.	C Walker	1.70
5 April 2023	Revise ADR procedures.	D Litz	2.00
5 April 2023	Analyze and revise Disclosure Statement (5.4); attend telephone conference with W&C team (G. Pesce, A. Colodny, J. Ramirez, M. Haqqani, and others) re: Disclosure Statement (0.5); correspond with G. Pesce, A. Colodny, J. Ramirez, and M. Haqqani re: Disclosure Statement and ballots (0.3); draft memorandum re: ballot elections (0.9).	A Swingle	7.10
5 April 2023	Revise liquidating trust comps (0.4); correspond with W&C team re: bid proposal (0.6); analyze deliverables and schedules under Plan (1.4).	B Lingle	2.40
5 April 2023	Review prior comparable cases to determine trustee compensation (1.5); populate comp chart re: same (0.3); correspond re: same to B. Lingle (0.1); correspond with B. Lingle, C. Tuffey, A. Rudolph, J. Armand, and M. Haqqani re: same (0.1); revise chart per B. Lingle's comments and team's research (0.6); correspond re: revised chart to B. Lingle (0.1).	A Konstantynowski	2.70
5 April 2023	Analyze liquidating trusts precedent (2.1); draft correspondence to B. Lingle re: same (0.2).	A Rudolph	2.30
5 April 2023	Research re: liquidating trust fees in analogous cases (0.8); review findings re: same (0.2); follow up research for same (0.4).	C Tuffey	1.40
5 April 2023	Research liquidating trust fees (2.4); correspond with M. Haqqani, A. Konstantynowski, B. Lingle, A. Rudolph, C. Tuffey re: same (0.2).	J Armand	2.60
5 April 2023	Review Debtors' Disclosure Statement draft (1.8); comment on same (3.4); correspond with A. Swingle and J. Ramirez re: same (0.2); research into liquidating trustee fees in various bankruptcy cases (1.5); participate in telephone conference with A. Colodny, K. Wofford, A. Swingle, J. Ramirez, and G. Pesce re: comments on Debtors' Disclosure Statement (0.5).	M Haqqani	7.40
6 April 2023	Meeting with Debtors and Committee professionals re: competing Plan proposals and bid sequencing (1.0); draft of language and emails re: loan program for Disclosure Statement (0.3); interview with potential board member, co-chairs, G. Pesce (1.0); discussion of bidder counter with Committee professionals (0.8); meeting with co-chairs (0.6); telephone conference with bidder re: counter (0.3); telephone conference with K&E re: draft ballot (0.2), draft portions of Disclosure Statement (0.6).	K Wofford	4.80
6 April 2023	Telephone conference with G. Pesce (W&C) re: Plan issues (0.2); further analysis re: Nova Wulf bid issues (0.3); research/analysis re: liquidating Plan costs (0.2); partial telephone conference with PWP (K. Cofsky and others), M3 (J. Schiffrin and others), and A. Colodny (W&C) re: bidder counter proposal issues (0.8); review and analysis re: bid comparison matters (0.4); telephone conference with A. Colodny (W&C) re: same (0.1); review revised	D Turetsky	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	bidder counter proposal (0.1); review Disclosure Statement comments (0.3); review proposed ballot (0.2); telephone conference with W&C team (A. Colodny, S. Hershey, K. Wofford) re: Plan litigation issues (0.7).		
6 April 2023	Conference with PW, K&E and W&C teams re: corporate documents (0.4); director interview with prospective NewCo candidate (1.1); correspond with Committee members and advisors re: same (0.3); conference with S. Duffy re: same (0.3); revise Disclosure Statement (0.4); conference with K&E and W&C teams re: same (0.4).	G Pesce	2.90
6 April 2023	Telephone conference with K. Cofsky re: bid strategy (0.3); correspond to K&E re: bid process letters (0.8); telephone conference with C. Koenig, K&E, A&M and M3 re: Disclosure Statement (0.6); telephone conference with S. Duffy and T. DiFiore re: Plan and Disclosure Statement (0.5); telephone conference with bidder, K. Cofsky, K. Wofford, K. Ehrler, J. Schiffrin re: bid (0.5); review and revise ballots (1.3); review and revise proposal to bidder (0.3); telephone conference with D. Turetsky (left early), K. Wofford, K. Cofsky, G. Pesce (left early), J. Schiffrin, K. Ehrler re: NovaWulf and bids (1.7); telephone conference with A. Amulic and J. Ramirez re: ballots (0.2).	A Colodny	6.20
6 April 2023	Analyze revised sections of Disclosure Statement (2.6); analyze proposed ballot (1.3); telephone conference with W&C re: ballots (0.4); telephone conference with Debtors re: same (0.6).	J Ramirez	4.90
6 April 2023	Telephone conference with J. Ramirez, A. Colodny, A. Swingle and others re: account holder ballots (0.4); telephone conference with W&C and K&E teams re: account holder ballots and Disclosure Statement (0.5); telephone conference with A. Colodny, S. Hershey, G. Pesce, T. Smith, and A. Swingle re: class claim motion (0.7); telephone conferences and correspondence with A. Colodny re: class claim motion (0.3); comment on account holder ballot (1.8); review class claim research and materials (0.5).	A Amulic	4.20
6 April 2023	Revise Disclosure Statement (3.7); participate in telephone conference with W&C team (A. Colodny, J. Ramirez, A. Amulic, and others) re: account holder ballots (0.4); participate in meeting with W&C team (A. Colodny, J. Ramirez, A. Amulic, and others) and K&E team (C. Koenig, E. Jones, and others) re: Disclosure Statement and ballots (0.7).	A Swingle	4.80
6 April 2023	Revise liquidating trust fee comps (0.5); telephone conference with A. Colodny, restructuring team re: ballot (0.4); telephone conference with W&C, K&E teams re: Disclosure Statement and ballot (0.6); NewCo director interview (1.0).	B Lingle	2.50
6 April 2023	Attend telephone conference with W&C team, Debtors' counsel, PWP and M3 re: structure of account holders ballot and plans for Disclosure Statement (0.7); attend meeting with A. Amulic, A. Colodny, B. Lingle, J. Ramirez and A. Swingle re: Debtors' counsel's draft of account holder ballots (0.3).	J Armand	1.00
6 April 2023	Draft Committee Plan support letter.	M Haqqani	1.80
7 April 2023	Review emails with questions with bidder counter (0.1); draft	K Wofford	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email re: board structure and considerations for bidder counterproposal to Committee members (0.6); further correspond with team re: finalizing bidder counter (0.6); communications with bidder representatives (0.5); emails with potential board members (0.3).		
7 April 2023	Review bidder counter proposal (0.4) and further analysis re: issues re: same (0.2); review draft Disclosure Statement (1.2); telephone conferences with A. Colodny (W&C) re: Disclosure Statement issues (0.3) and Plan issues (0.1); review and analysis of bid comparisons (0.3).	D Turetsky	2.50
7 April 2023	Revise timeline for confirmation (0.4); correspond re: next steps for Plan documentation (0.4); conference with R. Kwasteniet re: confirmation issues (0.2); correspond with K&E re: various Plan issues (0.6); interview prospective NewCo director (0.3).	G Pesce	1.90
7 April 2023	Internal telephone conference re: substantive consolidation issues.	A Zatz	0.60
7 April 2023	Review and revise disclosure statement (2.5); call with A. Amulic re ballots (0.2).	A Colodny	2.70
7 April 2023	Analyze draft sections of Disclosure Statement (2.3); analyze revised ballots (0.8).	J Ramirez	3.10
7 April 2023	Revise account holder ballots (1.8); correspond with A. Amulic and J. Armand re: same (0.4).	A Swingle	2.20
7 April 2023	Review, revise Disclosure Statement (2.2); review counterproposal (0.5); schedule NewCo director interviews (0.3); correspond with restructuring team re: Disclosure Statement/ballot (0.6).	B Lingle	3.60
7 April 2023	Conference with D. Turetsky, A. Zatz, S. Hershey, and litigation team re: subcon issues and timeline.	A Konstantynovski	0.60
7 April 2023	Participate in telephone conference with restructuring and litigation teams re: research and litigation strategy (0.7); follow up research re: same (0.5).	C Tuffey	1.20
7 April 2023	Meeting with A. Zatz, S. Hershey, D. Turetsky and others re: substantive consolidation.	M Haqqani	0.60
8 April 2023	Meeting with G. Pesce re: board process and interviews, Plan litigation, schedule.	K Wofford	0.50
8 April 2023	Review and comment re: draft Disclosure Statement (2.2); correspond with A. Colodny (W&C), G. Pesce (W&C), and others re: same (0.3); telephone conferences with A. Colodny (W&C) re: same (0.3); telephone conference with G. Pesce (W&C) re: Disclosure Statement issues (0.2); further telephone conference with A. Colodny (W&C) and G. Pesce (W&C) re: same (0.2); further analysis re: Plan issues (0.3); correspond with K. Wofford (W&C), J. Schiffrin (M3) and others re: same (0.1); review and comment re: proposed Plan confirmation matters schedule (0.2).	D Turetsky	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 April 2023	Review Disclosure Statement.	S Hershey	1.00
8 April 2023	Correspond with J. Ramirez re: Disclosure Statement (0.2); telephone conference with D. Turetsky re: Disclosure Statement (0.3); correspond to R. Kwasteniet re: Disclosure Statement (0.7); correspond with K. Ehrler re: Disclosure Statement valuation (0.3); correspond with E. Jones re: FAQ in Disclosure Statement (0.4); review and revise FAQ in Disclosure Statement (1.2).	A Colodny	3.10
8 April 2023	Analyze draft sections of Disclosure Statement (1.3); correspondence with W&C team re: same (0.4).	J Ramirez	1.70
9 April 2023	Review FA analysis of Plan value for alternative bidder and NovaWulf plans (0.5); telephone conference with W&C partners re: Plan litigation (0.5) emails with FA team (0.3); review Core data room index and updated diligence list (0.4).	K Wofford	1.70
9 April 2023	Telephone conference with G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C) and S. Hershey (W&C) re: Plan issues.	D Turetsky	0.10
9 April 2023	Review research and pleadings re: CEL treatment in Plan.	S Hershey	1.00
9 April 2023	Telephone conference with D. Turetsky, K. Wofford, G. Pesce, and D. Turetsky re: schedule, Disclosure Statement and bids (0.4); review Disclosure Statement FAQ and correspond with J. Ramirez re: same (0.2).	A Colodny	0.60
9 April 2023	Analyze draft sections of Disclosure Statement (1.8); correspondence with W&C team re: same (0.3).	J Ramirez	2.10
9 April 2023	Revise Disclosure Statement Q&As (1.7); correspond with J. Ramirez re: same (0.1).	A Swingle	1.80
10 April 2023	Prepare questions on Plan comparison model (1.0); telephone conference with PWP and M3 re: Plan comparison model (1.0); interview with Simon Dixon re: board (1.0); board interview with DB (1.0); further discussion with PWP of updated modeling (0.7); discussion with W&C and PWP of borrower hedge buyout mechanism (0.4); review draft borrower hedge buyout terms (0.5), analyzed same and drafted revisions and explained revisions in email (0.4).	K Wofford	6.00
10 April 2023	Further review and analysis re: Plan proposal comparison matters (0.9); telephone conferences with A. Colodny (W&C) re: same (0.3); correspond with G. Pesce (W&C) re: Plan process issues (0.1); partial telephone conference with PWP (K. Cofsky, S. Saferstein, M. Rahmani, E. Aidoo, and others), M3 (J. Schiffrin, K. Ehrler and others), and W&C (K. Wofford and others) re: Plan proposal comparison matters (0.8); further analysis re: Nova Plan issues (0.2).	D Turetsky	2.30
10 April 2023	Correspond with Bidder and K. Wofford re: mining questions re: Plan (0.6); telephone conference with A. Colodny, G. Pesce, K. Wofford and K. Cofsky re: Plan proposals (1.2).	S Hershey	1.80
10 April 2023	Interview prospective director (0.8); interview second prospective director (0.6); correspond with W&C team and advisors re: board process (0.6); conference with K&E re: scheduling (0.6); revise	G Pesce	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	schedule (0.6).		
10 April 2023	Telephone conference with PWP. M3, W&C, including K. Cofsky, E. Aidoo, K. Ehrler, K. Wofford re: comparison of NovaWulf (1.2); telephone conference with K. Wofford, K. Cofsky, E. Aidoo, M. Rahmani, T. Briggs re: NovaWulf business Plan (1.0); revise bid process letter (0.3); correspond with advisor team re: same (0.3); telephone conference with S. Duffy, T. DiFiore, K. Noyes, K. Wofford, C. Warren and D. Landy with S. Dixon re: board seat (joined late) (0.6); review loan term sheet and send same to Committee with note re: progress (0.5).	A Colodny	3.90
10 April 2023	Telephone conference with Committee advisors re: Plan comparisons (1.5); analyze draft Disclosure Statement sections (1.6).	J Ramirez	3.10
10 April 2023	Attend interview with candidate re: NewCo board of directors (1.0); attend interview with second candidate re: NewCo board of directors (0.8); revise memoranda re: interviews (0.7); correspond with Committee re: board interviews (0.2).	A Swingle	2.70
10 April 2023	Review Disclosure Statement (1.2); draft NewCo director questionnaire (0.6).	B Lingle	1.80
10 April 2023	Telephone conference with J. Ramirez re: litigation trust (0.2); draft litigation trust agreement (4.3); draft litigation trust agreement (0.9).	A Rudolph	5.40
10 April 2023	Review materials re: substantive consolidation discovery requests (0.4); correspond with W&C team re: same (0.1).	C Tuffey	0.50
11 April 2023	Review bidder emails and update (0.4); telephone conference with Committee, bidder re: revised proposal and structure (1.4); follow up telephone conference with PWP re: bidder (0.3); update telephone conference with G. Pesce re: board process (0.3); telephone conference with K. Noyes re: board process (0.5); emails re: multiple inquiries on pricing and liability limitation (0.4).	K Wofford	3.30
11 April 2023	Telephone conference with G. Pesce (W&C) re: post-effective date board issues (0.2); review bid letters to alternative bidders (0.3); correspond with A. Amulic (W&C) re: class claim voting issues (0.1); further analysis re: potential regulator issues re: Plan confirmation process (0.1); correspond with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.80
11 April 2023	Analyze considerations re: potential service provider.	A Ericksen	0.30
11 April 2023	Conference with K&E re: various scheduling issues (0.4); review and revise Disclosure Statement notice (0.7); analyze proposed schedule (0.8); conference with D. Turetsky re: same (0.3); conference with J. Ramirez re: same (0.3); conference with A. Colodny re: same (0.3).	G Pesce	2.80
11 April 2023	Telephone conference with C. Koenig re: confirmation schedule and Disclosure Statement filing (0.2); revise bid process letters and send to K&E (0.4); revise loan term sheet and send to K&E (0.3).	A Colodny	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Analyze Plan comparison prepared by M3 and PWP (0.8); analyze Disclosure Statement motion (1.8); telephone conference with Greg P. re: same (0.2).	J Ramirez	2.80
11 April 2023	Research re: confirmation issues.	B Lingle	3.00
11 April 2023	Review term sheet edits, Plan comparisons, and Disclosure Statement edits.	C Eliazadeh	1.40
11 April 2023	Draft litigation trust agreement.	A Rudolph	4.80
12 April 2023	Review updated bidder proposal response/markup (0.7); telephone conference with bidder representatives to discuss counter (1.0); telephone conferences and emails with K. Cofsky and Committee team re: Plan milestones and notice of Disclosure Statement deadline extension (0.8); telephone conference with S. Duffy re: mining management milestone and relates discussions (0.6); interview with director candidate (1.0); interview with director candidate (1.4); telephone conferences with co-chairs re: director candidate discussions (0.4).	K Wofford	5.90
12 April 2023	Further research/analysis re: substantive consolidation issues (0.7); correspond with J. Weedman (W&C) re: same (0.2); review Debtors' statement re: Disclosure Statement filing (0.2).	D Turetsky	1.10
12 April 2023	Review confirmation schedule and provide comments to same (0.8); correspond with W&C team re: same (0.4); conference with W&C team re: various scheduling issues (0.4); participate in prospective director interview (1.1); analyze status of corporate documents (0.6).	G Pesce	3.30
12 April 2023	Revise Disclosure Statement.	A Colodny	0.70
12 April 2023	Telephone conference with bidder re: Plan issues.	J Ramirez	1.10
12 April 2023	Revise Disclosure Statement and solicitation materials (3.7); interview candidates for NewCo Board (2.3).	B Lingle	6.00
12 April 2023	Review counterproposal and bid presentation.	C Eliazadeh	0.80
12 April 2023	Correspond with J. Ramirez and A. Colodny re: CEL token manipulation (0.2); draft Litigation Trust Agreement (5.4).	A Rudolph	5.60
13 April 2023	Review draft Disclosure Statement section (0.4); comment on same (0.4).	K Wofford	0.80
13 April 2023	Review confirmation schedule and provide comments to same (0.8); correspond with W&C team re: same (0.4); conference with W&C team re: various scheduling issues (0.4); participate in prospective director interview (1.1); analyze status of corporate documents (0.6).	G Pesce	3.30
13 April 2023	Review Bidder Lending presentation.	A Colodny	1.10
13 April 2023	Analyze Disclosure Statement motion notices and exhibits.	J Ramirez	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 April 2023	Correspond with W&C team re: Plan, Disclosure Statement workstreams.	B Lingle	0.40
13 April 2023	Review Plan and Disclosure Statement (1.3); review proof of claim (0.8).	C Eliazadeh	2.10
13 April 2023	Revise litigation trust agreement (0.4); due diligence re: contracts (0.4); correspond with C. Gurland and M. Jaoude re: CEL manipulation (0.2); subordination research (0.9).	A Rudolph	1.90
13 April 2023	Correspond with R. Telemi re: substantive consolidation discovery.	C Tuffey	0.20
14 April 2023	Telephone conference with party re: distribution agent proposal (0.7); telephone conference with Debtors re: distributions (0.5); telephone conference with PWP, M3, S. Duffy re: bid counter and bid deadline (1.3); telephone conference with Committee professionals, bidder team and representatives (1.0); telephone conference with B. Lennon re: bid details (0.5).	K Wofford	4.00
14 April 2023	Review additional Plan bids received.	D Turetsky	0.40
14 April 2023	Correspond with prospective director (0.4); review Disclosure Statement ballots and order revisions (1.1); analyze next steps for mining team (0.4).	G Pesce	1.90
14 April 2023	Telephone conference with C. Koenig, R. Kwasteniet, J. Niman (joined late), E. Aidoo, and K. Wofford (joined late) re: distribution agent (0.4); telephone conference with M. Abbate and K. Zitman re: loan settlement (0.4).	A Colodny	0.80
14 April 2023	Analyze Disclosure Statement Motion and notices (2.6); correspondence with W&C team re: same (0.4).	J Ramirez	3.00
14 April 2023	Revise Disclosure Statement, solicitation materials.	B Lingle	3.90
14 April 2023	Review Plan presentation.	C Eliazadeh	1.10
14 April 2023	Correspond with J. Ramirez re: subordination research (0.1); revise CEL token research memo (6.7).	A Rudolph	6.80
15 April 2023	Discussion with bidder, K. Ehrler re: proposal and bid process (1.0); telephone conference with K. Ehrler re: bid, mining assets under Plan (0.4); telephone conference with potential director re: securities law developments, Committee conversations (0.5); telephone conference with G. Pesce re: matter status and confirmation schedule, bid deadline (0.4); memo to and telephone conference with A. Rudolph re: exemptions assignment (0.3); review re: new SEC exchange act rule proposal and considered Plan impact (0.3); telephone conference with S. Duffy re: Plan bids and status (0.5).	K Wofford	3.40
15 April 2023	Further review bidder proposal.	D Turetsky	0.20
15 April 2023	Revise memo re: CEL token.	A Rudolph	2.60

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16 April 2023	Review bid proposal outline, projections and presentation (0.8); presentation and discussion session with bidder group, Committee (2.4); follow up telephone conference with E. Aidoo on Plan proposals including bidder proposal (0.4); telephone conference with G. Pesce re: bid discussion with Kirkland (0.3); initial review of bidder documents and cover letter (0.7); correspond with financial advisors re: bid proposal (0.2).	K Wofford	4.80
16 April 2023	Partial telephone conference with bidder (S. Owens, E. Chun and others), Ballard Spahr (M. Summers), Committee (T. DiFiore, S. Duffy, C. Warren, K. Noyes), PWP (K. Cofsky, E. Aidoo, and others), W&C (A. Colodny and others) re: bid issues.	D Turetsky	1.60
16 April 2023	Telephone conference with bidder and Committee members, K. Wofford, D. Turetsky, K. Cofsky, M. Rahmani, etc.	A Colodny	2.30
16 April 2023	Legal research re: statutory requirements in connection with Plan (3.1); telephone conference with K. Wofford re: same (0.1); correspond to K. Wofford re: same (0.5).	A Rudolph	3.70
17 April 2023	Preliminary review of final bid proposal (0.4); review NovaWulf model forwarded by Committee with questions (0.7); review CV of potential board member from PWP (0.2); telephone conferences and emails with bidder and bidder counsel re: follow up questions, process (0.5); preliminary review of bid package (0.6); preliminary review of bid package (0.7).	K Wofford	3.10
17 April 2023	Partial telephone conference with PWP (K. Cofsky, M. Rahmani, E. Aidoo, S. Saferstein and others), M3 (K. Ehrler and others), and W&C (A. Colodny, K. Wofford) re: bid comparisons (0.4); telephone conference with A. Colodny (W&C) re: Plan bids (0.3).	D Turetsky	0.70
17 April 2023	Conference with Committee advisors re: bid strategy and tactics.	G Pesce	1.20
17 April 2023	Telephone conference with K. Cofsky re: bids and Plan process (0.9); telephone conference with C. Koenig re: Disclosure Statement and hearing (0.4).	A Colodny	1.30
17 April 2023	Revise Disclosure Statement and accompanying notices.	J Ramirez	2.80
17 April 2023	Review, revise Disclosure Statement, solicitation materials (1.8); correspond with G. Pesce re: same (0.4); telephone conference with Committee advisors re: competing bid proposals (1.0); review same (0.7).	B Lingle	3.90
17 April 2023	Review updated bids from multiple bidders.	C Eliaszadeh	1.90
17 April 2023	Process résumé for board member position.	A Konstantynovski	0.10
17 April 2023	Revise discovery materials with respect to CEL (2.3); correspond with E. Kozakevich and A. Colodny re: same (0.2); revise memo re: same (1.8).	A Rudolph	4.30
18 April 2023	Telephone conference with PWP re: modeling of bid alternatives (1.0); review bid proposal package (0.9); review bidder updated proposal package (1.0); telephone conference with Debtors advisors, Committee advisors re: bids and strategy for next steps	K Wofford	5.50

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	and auction (1.8); follow up telephone conferences with K. Cofsky re: Plan competition and issues to improve in proposed process (0.8).		
18 April 2023	Further review Plan bids (0.2); telephone conferences with G. Pesce (W&C) re: Plan issues (0.2).	D Turetsky	0.40
18 April 2023	Telephone conference with R. Kwasteniet, C. Koenig, M. Puntus, K. Cofsky, K. Wofford re: bids and bid process (1.3); telephone conference with K. Cofsky re: bids (0.4); telephone conference with K. Cofsky, M. Rahmani, K. Wofford, G. Pesce and K. Ehrler re: Plan (0.6); telephone conference with C. Koenig re: hearing and Disclosure Statement (0.4).	A Colodny	2.70
18 April 2023	All advisors telephone conference re: bid proposals.	B Lingle	1.30
18 April 2023	Revise memo re: CEL token.	A Rudolph	4.20
19 April 2023	Review of bidder plan re: Investment Company Act analysis and respond to emails re: same.	D Thatch	1.00
19 April 2023	Review documents re: alternative bid proposal (0.9); telephone conference with A. Rudolph re: alternative bid proposal clarifying questions (0.7); correspond on alternative bid proposal with bidder counsel (0.6); participate in telephone conference with Debtors and Committee professionals re: competing Plan process (1.0); follow up telephone conference with K. Cofsky, A. Colodny re: drafting of asks for bidders (0.5); telephone conference and correspond with Debtors executive C. Ferraro re: telephone conference with alternative bidder and status of discussion (0.4); telephone conference with K&E, W&C re: ballot elections work flow and potential ballot options, choices (0.7); correspond with Nova re: investor letters (0.2); review investor letters (0.5); emails with Committee members, W&C, and financial advisors re: letters (0.3).	K Wofford	5.80
19 April 2023	Review further diligence materials re: Plan bidder (0.4); correspond with K. Wofford (W&C) and A. Colodny (W&C) re: same (0.1); follow up telephone conference with K. Cofsky (PWP) and A. Colodny (W&C) re: Plan bid issues (0.2); partial telephone conference with K&E (R. Kwasteniet, C. Koenig, and others), CVP (M. Puntus, R. Kielty and others), PWP (K. Cofsky, M. Rahmani, others), M3 (K. Ehrler and others), and W&C (A. Colodny and others) re: Plan issues (0.8); further telephone conferences with A. Colodny (W&C) re: Plan bid issues (0.3); telephone conferences with S. Hershey (W&C) re: substantive consolidation issues (0.4).	D Turetsky	2.20
19 April 2023	Conference with Committee and Debtors advisors re: bid structures and strategy (0.2); analyze strategy and competitive bid issues (1.4).	G Pesce	1.60
19 April 2023	Telephone conference with C. Koenig, K. Zimm, E. Jones, K. Wofford re: Disclosure Statement elections and status (0.7); telephone conference with R. Kwasteniet, K. Cofsky, K. Wofford, M. Puntus, R. Kielty, G. Pesce re: bids and next steps (0.7); telephone conference with D. Adler re: loan settlement and next steps (0.5); telephone conference with K. Cofsky re: strategy re: bids (0.5); email to M. Rahmani re: bid responses (0.4).	A Colodny	2.80

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19 April 2023	Attend telephone conference with W&C and K&E teams re: ballots and reviewing materials circulated by K&E in advance of same.	A Amulic	0.60
19 April 2023	Attend call with W&C and K&E teams re: disclosure statement drafts and solicitation issues (0.6); legal research re: claim classification and solicitation issues (3.4); analyze precedent disclosure statements re: account holder issues (2.2).	A Swingle	6.20
19 April 2023	Telephone conference with W&C, K&E, PW re: solicitation (0.8); correspond with W&C team re: potential confirmation issues (0.4); telephone conference with Committee, Celsius advisors re: bid proposals (1.0).	B Lingle	2.20
19 April 2023	Call with K. Wofford re: final bid for bidder (0.9); draft preliminary questions for due diligence of final bid (0.7); draft emails to specialists re: bid proposal (0.4); draft due diligence email to bidder's counsel re: due diligence requests (0.4); conduct due diligence re: final bid (3.1); draft memo re: same (0.7); correspond with E. Kozakevich re: regulatory discovery (0.1).	A Rudolph	6.30
19 April 2023	Research re: substantive consolidation discovery requests and process.	C Tuffey	1.80
20 April 2023	Review email re: bidder proposed Plan.	D Thatch	0.30
20 April 2023	Review diligence materials from Brown Rudnick and Fahrenheit deck (0.7); telephone conference with Fahrenheit re: bid details (1.7); telephone conference with regulators re: plans (0.8); telephone conferences with K. Cofsky, E. Aidoo re: bid and plan terms (0.4); telephone conference with Debtors counsel re: bids, process (0.5); telephone conference with Coinbase, Debtors re: PBA and custody agreement language and terms (1.0); email re: further loans group settlement request (0.4).	K Wofford	5.50
20 April 2023	Telephone conference with G. Pesce (W&C) re: Disclosure Statement issues (0.1); telephone conference with K&E (C. Koenig, R. Kwasteniet, others), CVP (M. Puntus, R. Kielty), PWP (K. Cofsky and others) and A. Colodny (W&C) re: Plan bid issues (0.2); partial telephone conference with potential bidder (A. Genoot, S. Kokinos, others), Brown Rudnick (A. Carty and others), PWP (K. Cofsky, M. Rahmani, and others), M3 (K. Ehrler and others), and W&C (A. Colodny, K. Wofford) re: potential bidder bid (0.8); telephone conference with state regulators (L. Miligan, K. Cordry, M. Clements, and others), K&E (R. Kwasteniet, J. Norman and others), and W&C (A. Colodny and others) re: bids/regulatory issues (0.5); further analysis re: Plan bid issues (0.3); further review draft Disclosure Statement (0.3).	D Turetsky	2.20
20 April 2023	Conference with B. Lingle, A. Swingle and L. Baccash re: Disclosure Statement (0.6); conference with Paul Weiss, K&E and W&C re: corporate documents (0.6); conference with Committee and Debtors professionals re: bid strategy (0.6); conference with Committee members re: bids (1.1).	G Pesce	2.90
20 April 2023	Attend internal Telephone conference re: substantive consolidation discovery (0.3); attend follow-up Telephone conference with S. Hershey (0.2).	A Zatz	0.50
20 April 2023	Telephone conference with K&E and state regulators (0.5);	A Colodny	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	telephone conference with A. Rudolph re: CEL (0.3); telephone conference with R. Kwasteniet re: loan settlement and regulator discussion (0.3).		
20 April 2023	Telephone conference with G. Pesce re: overview and status.	L Baccash	0.20
20 April 2023	Analyze and revise Disclosure Statement articles re: corporate history and chapter 11 cases (5.2); analyze and revise memorandum re: Stretto balloting workflows (0.5); attend telephone conference with G. Pesce and B. Lingle re: Disclosure Statement issues (0.4); telephone conferences with G. Pesce and A. Colodny re: Disclosure Statement (0.2).	A Swingle	6.30
20 April 2023	Review analysis re: bid proposals (0.5); telephone conference with G. Pesce (0.3); telephone conference with Committee and Celsius advisors re: bids (0.3); review and revise Stout access letter (0.8); telephone conference with G. Pesce, A. Swingle re: Disclosure Statement (0.4); review and revise Disclosure Statement (2.0); review NewCo director selection workstreams (0.2).	B Lingle	4.50
20 April 2023	Attend reorganization Plan presentation (1.0); review outline of fee structures re: reorganization Plan (0.7).	C Eliazadeh	1.70
20 April 2023	Correspond with K. Wofford and PWP team re: bid proposal due diligence (0.1); draft due diligence report re: bid proposal (4.7); correspond with D. Latona (K&E) re: bid proposal (0.1); revise memo re: CEL token (1.1); review regulatory discovery (0.9); telephone conference with A. Colodny re: CEL objection (0.3); draft CEL outline (0.8); meeting with Committee and prospective bidder (1.5).	A Rudolph	9.50
21 April 2023	Telephone conferences and emails re: Investment Company Act analysis for new Plan proposal.	D Thatch	1.70
21 April 2023	Telephone conference with K. Ehrler to discuss potential host proposal incorporated in bid, alternative bid structure (0.8); review of bidder diligence responses and materials submitted (0.9); discussion of response from FA and planning of further specialist diligence and memo with A. Rudolph, C. O'Connell (0.7); telephone conference re: bidder distribution with Debtors, Bidder (0.7); discussion of bid result with C. Ferraro (0.4); Debtors and Committee advisor discussion on auction, 40 act issues (1.1); review emails re: loan settlement (0.1); send emails re: same (0.1); telephone conferences with S. Duffy re: auction and loan settlement developments (0.4); telephone conference with D. Thatch re: options to address 40 Act challenges by moving assets (0.5); correspond re: 40 act discussion with D. Turetsky (0.2); telephone conferences and emails re: bid proposal on liability and response (0.2).	K Wofford	6.10
21 April 2023	Further analysis re: Plan bid issues (0.4); telephone conference with A. Colodny (W&C) re: Plan issues (0.4).	D Turetsky	0.80
21 April 2023	Conference with Debtors and Committee professionals (0.8); conference with B. Lingle, A. Swingle and L. Baccash re: Disclosure Statement issues (0.6); analyze Disclosure Statement edits (0.8); conference with prospective director (0.4); prepare for auction (0.6).	G Pesce	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 April 2023	Telephone conference with J. Norman re: regulatory issues and New Co (1.2); telephone conference with Valor re: loan servicing for Fahrenheit plan (1.0); email to W&C, PWP and M3 team re: loan settlement and New Co (0.9); telephone conference with D. Thatch re: 40 Act. analysis (0.3); draft email to Committee re: loan settlement (0.4); telephone conference with M. Puntus, C. Koenig, K. Cofsky, M. Rahmani, K&E, CVP, M3, W&C re: bids, auction and strategy (0.6); telephone conference with S. Fryman re: alternative loan settlements and tax treatment (0.6); correspond to Committee re: loan settlement (0.4); telephone conference with D. Latona re: loan settlement (0.3).	A Colodny	5.70
21 April 2023	Review pleadings re: Disclosure Statement inserts (1.0); telephone conference with G. Pesce, A. Swingle and B. Lingle re: same (0.5).	L Baccash	1.50
21 April 2023	Attend telephone conference with G. Pesce, L. Baccash, B. Lingle, and A. Konstantynovski re: Disclosure Statement and solicitation issues (0.4); revise Disclosure Statement articles re: corporate history and chapter 11 cases (1.8); correspond with L. Baccash re: Disclosure Statement (0.3).	A Swingle	2.50
21 April 2023	Revise Disclosure Statement (1.3); telephone conference with G. Pesce, L. Baccash, A. Swingle re: Disclosure Statement (0.5); correspond with G. Pesce re: same (0.5).	B Lingle	2.30
21 April 2023	Process resume for litigation trust board position (0.1); conference with G. Pesce, B. Lingle, and A. Swingle re: Disclosure Statement revisions (0.5).	A Konstantynovski	0.60
21 April 2023	Telephone conference with C. O'Connell re: potential bidder due diligence (0.2); telephone conference with K. Wofford re: same (0.1); correspond to bidder's counsel re: NDA (0.1); correspond with bidder's counsel re: diligence requests (0.1); telephone conference with K. Wofford and C. O'Connell re: proposed bid (1.0); correspond with D. Landy and A. Ericksen re: further due diligence questions (0.2).	A Rudolph	1.70
22 April 2023	Review draft Fahrenheit diligence memo, prepared comments (0.8); telephone conference with A. Rudolph to discuss memo and open issues (1.2); telephone conference with Fahrenheit deal team, Committee (2.0); telephone conference with W&C corporate team (F. Lupinacci, J. Gilson) (0.5).	K Wofford	4.50
22 April 2023	Partial telephone conference with US Bitcoin/Fahrenheit (A. Gentoo, S. Kokkinos and others), Committee (C. Warren, S. Duffy, T. DiFiore, C. Coco, A. Yoon), Brown Rudnick (A. Cardy), M3 (K. Ehrler and others), PWP (E. Aidoo, K. Cofsky, and others), and W&C (A. Colodny, G. Pesce, and others) re: Celsius bid.	D Turetsky	1.40
22 April 2023	Conference with Committee advisors and bidder re: sale issues (0.8); conference with A. Colodny re: open issues (0.2); correspond with B. Lingle re: Disclosure Statement (0.2); conference with C. Koenig re: various plan issues (0.2).	G Pesce	1.40
22 April 2023	Telephone conference with Fahrenheit team.	A Colodny	1.20
22 April 2023	Review materials and Disclosure Statement sections from K&E.	L Baccash	3.50

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22 April 2023	Revise Disclosure Statement articles re: corporate history and chapter 11 cases.	A Swingle	1.40
22 April 2023	Analyze proposed bid and related operating agreement (1.6); revise due diligence memo (4.1); telephone conference with K. Wofford re: proposed bid due diligence (1.1); draft issues list for proposed bid (0.5); telephone conference with K. Wofford; C. O'Connell; F. Lupinacci, J. Gilson re: proposed bid (0.4); review correspondence from J. Gilson (0.2).	A Rudolph	7.90
23 April 2023	Telephone conference with BRIC (M. Cagney), Nova (M. Abbate, J. New and others), Paul Weiss (K. Satterfield and others), Committee members (T. DiFiore, S. Duffy, C. Warren and others), M3 (K. Ehrler and others), PWP (K. Cofsky and others), and W&C (A. Colodny and others) re: BRIC plan issues (1.1); telephone conference with K&E (D. Latona and others), CVP (R. Kielty, B. Beasley and others), A&M (various), PWP (K. Cofsky, M. Rahmani and others), M3 (K. Ehrler and others), and W&C (A. Colodny and others) re: NewCo issues (0.4)	D Turetsky	1.50
23 April 2023	Review and provide comments to tax disclosure.	S Fryman	3.10
23 April 2023	Telephone conference with M. Cagney, J. New, M. Abbate, S. Duffy, T. DiFiore, C. Warren re: Figure and Provenance (1.3); telephone conference with D. Latona, J. Raphael re: auction logistics (0.7).	A Colodny	2.00
23 April 2023	Correspond with G. Pesce, L. Baccash, and B. Lingle re: Disclosure Statement issues.	A Swingle	0.30
23 April 2023	Telephone conference with A. Colodny, K&E team re: auction preparation (0.8); revise Disclosure Statement (2.8).	B Lingle	3.60
23 April 2023	Revise notes from April 23 telephone conference with proposed bidder (0.4); telephone conference with K. Wofford re: Fahrenheit bid (0.1); review due diligence memo and outstanding issues (1.7); draft due diligence email to Fahrenheit counsel re: outstanding issues (0.7); revise Fahrenheit diligence requests (0.2); draft email to K. Wofford re: same (0.1).	A Rudolph	3.20
24 April 2023	Meet with co-chairs; correspondences, including telephone conferences, emails and meetings, with bidder and counsel (1.0); telephone conference with Golding re: Coinbase (0.5); discuss Coinbase resolution with Committee members (0.3); review materials prior to auction (0.6).	K Wofford	2.40
24 April 2023	Partial Telephone conference with K. Cofsky (PWP), M. Rahmani (PWP), M. Meghji (M3), K. Ehrler (M3), and A. Colodny (W&C) re: Celsius bids/auction matters (1.1); telephone conference with K&E (R. Kwasteniet, D. Latona, J. Ryan, C. Koenig, and others), CVP (R. Kielty, B. Beasley, and others), PWP (E. Aidoo, K. Cofsky, M. Rahmani, and others), M3 (K. Ehrler and others), and W&C (A. Colodny and others) re: bids and auction issues (1.1); confer with A. Colodny (W&C) re: plan auction strategy issues (0.5); continue analysis re: bid comparison issues (0.4).	D Turetsky	3.10
24 April 2023	Interview prospective director with T. DiFiore and S. Duffy (1.1); conference with Committee advisors to prepare for auction (1.4); conferences with Committee and Debtors advisors to prepare for	G Pesce	4.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	auction (1.7).		
24 April 2023	Review substantive consolidation research.	A Zatz	0.30
24 April 2023	Review and revise auction rules and send same to D. Latona (0.9); telephone conference with A. Carty, P. Fink, J. Norman re: 40 Act issues and bids (0.9); telephone conference with Layla Milligan re: bids (0.6); review and revise email from Layla re: bids (0.3); telephone conference with D. Latona re: auction logistics (0.7); confer with D. Turetsky re: bids (0.4); telephone conference with E. Jones re: Disclosure Statement (0.3).	A Colodny	4.10
24 April 2023	Review and analyze solicitation materials (3.0); telephone conference with B. Lingle and A. Swingle re: solicitation and Disclosure Statement issues (0.4); correspondence with G. Pesce re: same (0.2).	L Baccash	3.60
24 April 2023	Attend telephone conference with L. Baccash and B. Lingle re: Disclosure Statement and solicitation issues (0.4); revise Disclosure Statement articles re: corporate history and chapter 11 cases (1.6).	A Swingle	2.00
24 April 2023	Revise Disclosure Statement (1.3); telephone conference to prepare for Committee advisors auction (1.0); telephone conference with L. Baccash, A. Swingle re: Disclosure Statement, solicitation (0.5).	B Lingle	2.80
24 April 2023	Correspond with W&C team re: NDA from Fahrenheit team (0.1); correspond with K. Ehrler re: NDA (0.1); analyze further diligence provided by Fahrenheit and revise diligence memo re: same (1.4); revise due diligence memo and issues list (1.7).	A Rudolph	3.30
25 April 2023	Review and comment re: auction rules (0.3); review and comment re: Committee script for Celsius auction (0.2); meeting with A. Colodny (W&C), R. Kwasteniet (K&E), C. Koenig (K&E) and others re: auction (0.3); meeting with Committee (T. DiFiore, S. Duffy, C. Warren), partial K&E (J. Norman, R. Kwasteniet, C. Koenig and others), partial D. Barse (independent director), partial CVP (M. Puntus, R. Kielty, others), partial A&M (R. Campagna and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo, and others), M3 (K. Ehrler, J. Schiffrin and others) and W&C (A. Colodny, K. Wofford, G. Pesce) re: auction and bids (0.7); represent Committee at Celsius auction (4.4).	D Turetsky	5.90
25 April 2023	Listen remotely to auction.	S Hershey	1.00
25 April 2023	Participate in live auction, including conferences with Committee and Debtors professionals (11.0); conferences with Committee members (1.3).	G Pesce	12.30
25 April 2023	Review substantive consolidation research.	A Zatz	0.20
25 April 2023	Prepare for and attend auction (9.3); meeting with Committee re: loan settlement (1.4); meeting with K. Ehrler, M. Rahmani, S. Magliano, R. Moon re: loan settlement (1.5).	A Colodny	12.20
25 April 2023	Revise Disclosure Statement articles re: corporate history and chapter 11 cases.	A Swingle	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 April 2023	Attend Celsius auction (5.4); revise Disclosure Statement (2.4).	B Lingle	7.80
25 April 2023	Correspond with G. Pesce re: inquiry to litigation trust email.	A Konstantynowski	0.10
25 April 2023	Review NDA (0.6); correspond with K. Wofford and C. O'Connell re: same (0.3); telephone conference with A. Carty (Fahrenheit counsel) re: same (0.1); multiple correspondence with A. Carty re: follow-ups (0.1); review additional Fahrenheit bid materials (0.4); revise due diligence memo (1.1); compile NDA (0.2); correspond with A. Carty re: same (0.1); correspond with A. Venes and D. Hirshorn re: dataroom (0.1); correspond with K. Ehrler re: further diligence (0.2); telephone conference with K. Wofford re: Fahrenheit materials (0.2); draft email to Committee re: same (0.2); prepare materials and correspondence re auction (1.7); revise revised bid materials (0.3); revise CEL objection (1.8).	A Rudolph	7.40
26 April 2023	Telephone conference with A. Colony re: plan and ICA risk.	D Thatch	0.90
26 April 2023	Attend auction, including conferences with Debtors, bidders, and Committee.	K Wofford	9.90
26 April 2023	Telephone conference with G. Pesce (W&C) and A. Colodny (W&C) re: auction and bid issues (0.5); pre-auction confer with R. Kwasteniet (K&E) and A. Colodny (W&C) re: bid issues (0.4); partial telephone conference with K. Noyes (Committee), S. Duffy (Committee), T. DiFiore (Committee), K. Ehrler (M3), and others re: bid issues (0.2); further analysis re: bid comparison issues (0.6); represent Committee at Celsius auction (4.2).	D Turetsky	5.90
26 April 2023	Correspond with A. Colodny, K. Wofford and K. Cofsky re: auction updates.	S Hershey	1.00
26 April 2023	Participate in live auction in New York, including conferring with Debtors advisors, Committee advisors, S. Duffy, T. DiFiore, and bidders (11.4); review Disclosure Statement modifications (1.2).	G Pesce	12.60
26 April 2023	Attend auction.	A Colodny	12.00
26 April 2023	Revise Disclosure Statement articles re: corporate history and chapter 11 cases (6.2); review and revise Disclosure Statement article re: frequently asked questions (2.4).	A Swingle	8.60
26 April 2023	Revise Disclosure Statement (2.0); attend Celsius Auction (4.8).	B Lingle	6.80
26 April 2023	Respond to inquiry to litigation trust email.	A Konstantynowski	0.10
26 April 2023	Prepare materials for clients for auction (0.2); review additional Fahrenheit bid materials (0.2).	A Rudolph	0.40
27 April 2023	Telephone conference with G. Pesce (W&C) and A. Colodny (W&C) re: auction issues (0.1); confer with R. Kwasteniet (K&E), M. Puntus (CVP), R. Kielty (CVP), K. Cofsky (PWP), M. Rahmani (PWP), and A. Colodny (W&C) re: auction issues (0.2); telephone conference with trading exchange candidate and S. Duffy (Committee) re: potential Celsius plan transaction (0.4); represent Committee at Celsius auction (4.8); telephone conferences with G. Pesce (W&C) re: auction issues (0.1).	D Turetsky	5.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 April 2023	Participate and advise Committee during live auction (4.6); conferences with Committee members and advisors re: auction status throughout day (2.2).	G Pesce	6.80
27 April 2023	Attend auction.	A Colodny	11.00
27 April 2023	Review and revise marked up Disclosure Statement sections; review related materials.	L Baccash	5.00
27 April 2023	Revise Disclosure Statement articles re: corporate history and chapter 11 cases (2.3); revise Disclosure Statement article re: frequently asked questions (4.1).	A Swingle	6.40
27 April 2023	Revise Disclosure Statement (2.7); attend Celsius auction (3.4).	B Lingle	6.10
27 April 2023	Prepare materials for clients for auction (0.6); revise Litigation Trust Agreement (5.8).	A Rudolph	6.40
28 April 2023	Attend auction, including conferences with Committee, Fahrenheit, Nova; GXD (6.2); attend multiple meetings with Committee members re: status of negotiations with all bidders (2.8); telephone conferences with GXD, Debtors re: wind down (1.0); field and review Fahrenheit questions re: scoring principles (1.7)	K Wofford	11.70
28 April 2023	Telephone conference with PWP (M. Rahmani, K. Cofsky), M3 (K. Ehrler), and W&C (G. Pesce and K. Wofford) re: bid issues (0.7); telephone conferences with G. Pesce (W&C) re: bid issues (0.1); represent Committee at Celsius auction (4.9).	D Turetsky	5.70
28 April 2023	Multiple conferences with Committee members and advisor group re: auction process and next steps (1.4); participate in live auction for Celsius assets (5.2); review notice of adjournment (0.4); correspond with W&C and K&E teams re: same (0.8); analyze Disclosure Statement filing issues (0.6).	G Pesce	8.40
28 April 2023	Attend auction via telephone; attend multiple telephone conferences with S. Duffy, K. Wofford and Fahrenheit group (4.5); telephone conference with Committee re: bids and auction progress (1.0); telephone conference with Committee re: security listing (0.7); telephone conference with Debtors and Fahrenheit Group re: bid and fee structure (1.0).	A Colodny	7.20
28 April 2023	Revise Disclosure Statement article re: frequently asked questions (1.8); legal research re: voting and classification issues (3.4).	A Swingle	5.20
28 April 2023	Attend Celsius auction (0.5); correspond with restructuring team re: Disclosure Statement, auction (0.5).	B Lingle	1.00
29 April 2023	Emails to bidder re: terms of bid (0.2); conference call with NovaWulf re: bid questions (1.7); calls with Ross K. Lennon re: backup bid (0.6); call with E. Aidoo re: Figure, blockchain, and securities issues (0.4).	K Wofford	2.90
29 April 2023	Conference with NovaWulf, Paul Weiss, K&E, W&C, and other professionals re: auction (1.2); review materials prepared by	G Pesce	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Centerview re: same (0.3); correspond with W&C team re: fraudulent conveyance issue (0.3).		
29 April 2023	Telephone conference with Nova, K. Wofford, M. Puntus, R. Kielty, R. Kwasteniet, K. Cofsky and others re: bids and auction (1.5); telephone conference with R. Kielty re: bids and auction (0.5).	A Colodny	2.00
30 April 2023	Meet with N. Jessup re: staking business plan questions, regulatory compliance of staking plan (1.0); telephone conference with K. Cofsky re: bid comparison (0.4); discuss distribution issues, Nasdaq v. Figure, with E. Aidoo, K. Cofsky, and S. Duffy (0.5); review backup bid; email W&C team re: backup (0.4).	K Wofford	2.30
30 April 2023	Correspond with K&E re: auction timing (0.2); revise Committee presentation re: status of auction (0.6); analyze wind-down proposal (0.4).	G Pesce	1.20
30 April 2023	Telephone conference with K. Cofsky and K. Wofford re: bids and auction.	A Colodny	0.30
30 April 2023	Revise Disclosure Statement article re: frequently asked questions (1.2); revise Disclosure Statement articles re: chapter 11 cases (1.9); legal research re: liquidation analysis and valuation issues (2.4).	A Swingle	5.50
SUBTOTAL: Plan / Disclosure Statement			672.20

Tax Issues

3 April 2023	Review revised Plan re: tax structure.	D Dreier	0.40
3 April 2023	Reviewed revised Plan and provided comments.	S Fryman	1.20
4 April 2023	Reviewed revised retail borrower term sheet and provided comments.	S Fryman	0.50
5 April 2023	Telephone conference with S. Fryman re: tax status of mining under Plan.	K Wofford	0.30
6 April 2023	Review correspondence re: structure.	D Dreier	0.30
6 April 2023	Draft detailed correspondence with S. Fryman re: tax asset issues and mining tax benefits, questions on asset preservation.	K Wofford	0.50
6 April 2023	Analysis re: tax consequences of transferring mining assets.	S Fryman	1.50
7 April 2023	Reviewed and provided comments to PWP illustrative Plan comparison materials.	S Fryman	0.50
10 April 2023	Telephone conference with K&E re: structure / tax analysis.	D Dreier	0.60
10 April 2023	Telephone conference re: mining tax issues with Kirkland.	K Wofford	0.50
10 April 2023	Telephone conference with PWP to discuss Plan comparisons.	S Fryman	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Emails with W&C team re: tax treatment questions and proper analysis of recovery numbers.	K Wofford	0.30
11 April 2023	Telephone conference with NovaWulf re: tax treatment.	A Colodny	0.50
12 April 2023	Analysis re: tax comparison of different proposals (1.0); telephone conference with PWP to discuss same (1.0).	S Fryman	2.00
12 April 2023	Telephone conference with K. Cofsky, S. Fryman, K. Ehrler re: NovaWulf and tax.	A Colodny	0.90
13 April 2023	Review tax disclosure.	E Urschel	0.30
17 April 2023	Review tax disclosure.	E Urschel	0.40
19 April 2023	Review tax disclosure.	E Urschel	0.90
21 April 2023	Telephone conference with S. Fryman re: tax structure (0.4); telephone conference with Committee re: open tax and structure items (0.8).	D Dreier	1.20
21 April 2023	Review revised retail borrower term sheet and provide comments (0.7); conduct tax analysis re: proposals for retail borrowers (1.0); telephone conference with PWP to discuss tax consequences to retail borrowers (0.8).	S Fryman	2.50
21 April 2023	Telephone conference with K. Cofsky, M. Rahmani and S. Fryman re: tax treatment.	A Colodny	0.40
24 April 2023	Telephone conference with bidder to discuss tax considerations of proposed restructuring.	S Fryman	0.80
25 April 2023	Review tax disclosure and S. Fryman comments to same.	E Urschel	1.10
26 April 2023	Review tax disclosure.	E Urschel	0.30
27 April 2023	Review S. Fryman comments to tax disclosure.	E Urschel	0.60
28 April 2023	Review tax disclosure.	E Urschel	3.80
SUBTOTAL: Tax Issues			23.40

Retention/Fee statements - W&C

2 April 2023	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4); correspond with G. Pesce re: same (0.2).	S Ludovici	0.60
3 April 2023	Draft February fee statement (0.6); telephone conference with J. Armand re: same (0.3); correspond with G. Pesce and with J. Cohen re: February (0.3); correspond with M. Haqqani, A. Rudolph and J. Armand re: February fee application (0.1); revise February fee statement (0.3); correspond with A. Rudolph re: same (0.1); correspond with G. Pesce and A. Alie re: same (0.1).	S Ludovici	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2023	Revise February fee application narrative descriptions (1.4); telephone conference with M. Haqqani and J. Armand re: W&C February Fee Application (0.3).	A Rudolph	1.70
3 April 2023	Meet with S. Ludovici re: updating February 2023 fee statement narratives (0.3); review time entries and update February 2023 fee statement narratives (1.5); meet with M. Haqqani and A. Rudolph re: same (0.3).	J Armand	2.10
4 April 2023	Finalize February fee statement (0.7); correspond with G. Pesce and with A. Venes re: February fee statement (0.1); revise February fee statement (0.3); correspond with A. Alie and G. Pesce re: same (0.1); correspond with G. Pesce re: February (0.2); correspond with A. Venes and with A. Alie re: February (0.1).	S Ludovici	1.50
4 April 2023	Finalize and e-file W&C seventh monthly fee statement per G. Pesce and S. Ludovici (0.3); coordinate service with Kroll (0.1).	A Venes	0.40
5 April 2023	Correspond with G. Pesce (W&C) and A. Colodny (W&C) re: W&C retention matters.	D Turetsky	0.20
5 April 2023	Correspond with G. Pesce re: retention disclosures (0.1); review filing of February statement and prepare for interim fee application (0.2).	S Ludovici	0.30
6 April 2023	Correspond with G. Pesce, A. Colodny and D. Turetsky re: status of 1st and 2d interim fee applications for all Committee advisors (0.1); review and revise Fee Examiner proposed table re: final report and correspond with G. Pesce, A. Colodny and D. Turetsky and others re: same (0.3); correspond with Committee advisors re: updated potential parties-in-interest list (0.2); review Gornitzky retention order and application (0.2); correspond with Gornitzky re: potential parties-in-interest list (0.1); correspond with A. Swingle re: prior potential parties-in-interest lists (0.1); correspond with T. Pough and A. Abraham re: connection search (0.1); correspond with N. Hahn (GK Law) re: fee examiner final report (0.3); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.1).	S Ludovici	2.50
7 April 2023	Draft second interim fee application for W&C (2.1); send further revised potential parties-in-interest list to all Committee advisors (0.1); review revised potential parties-in-interest list and confer with A. Rudolph and with T. Pough re: same (0.3); review Fee Examiner's final report (0.2); revise W&C second interim fee application (0.8); telephone conference with M. Haqqani and A. Rudolph re: same (0.2); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4); correspond with A. Abraham and T. Pough re: connections search (0.1).	S Ludovici	4.20
7 April 2023	Telephone conference with S. Ludovici and M. Haqqani re: W&C second interim fee application.	A Rudolph	0.20
7 April 2023	Meet with S. Ludovici and A. Rudolph re: W&C interim fee application.	M Haqqani	0.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 April 2023	Review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.50
10 April 2023	Draft billing narratives and revise W&C Second Interim Fee Application (3.5); correspond with M. Haqqani re: W&C second interim fee application (0.1); review pro forma time entries for March monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.9).	A Rudolph	4.50
11 April 2023	Revise W&C second interim fee application (2.2); further revise interim fee application (0.5); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.4); correspond with G. Pesce, A. Colodny, D. Turetsky, and K. Wofford re: 2d interim fee application (0.2).	S Ludovici	3.30
11 April 2023	Review pro forma time entries for March monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	4.70
12 April 2023	Revise interim fee application (0.2); correspond with S. Hershey, A. Amulic, A. Swingle, and B. Lingle re: same (0.1); correspond with G. Pesce, A. Colodny, D. Turetsky, and K. Wofford re: W&C interim fee application (0.1).	S Ludovici	0.40
12 April 2023	Review pro forma time entries for March monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	4.20
13 April 2023	Revise potential parties-in-interest list for connection search (0.3); revise W&C interim fee application (0.1); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8); correspond with A. Swingle re: first interim fee applications (0.1).	S Ludovici	1.30
13 April 2023	Comment on fee application sections.	A Amulic	0.30
13 April 2023	Revise W&C second interim fee application (0.4); correspond with S. Ludovici re: same (0.1).	A Swingle	0.50
13 April 2023	Review pro forma time entries for March monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	1.20
14 April 2023	Review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (4.4); review Frishberg fee objection (0.3); confer with G. Pesce re: same (0.1); confer with A. Rudolph re: responding to same (0.2); research re: same (0.2); revise W&C 2d interim fee application (0.5); correspond with G. Pesce, A. Colodny, D. Turetsky, and K. Wofford re: same (0.1); correspond with A. Rudolph re: same (0.1).	S Ludovici	5.90
17 April 2023	Revise potential parties-in-interest list and send to A. Abraham for search (0.3); correspond to W&C team re: timekeeping reminders	S Ludovici	0.80

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: Fee Examiner's final report (0.2); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); review W&C February invoice and correspond with E. Lucas (A&M) re: same (0.1).		
17 April 2023	Review pro forma time entries for March monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	0.40
18 April 2023	Telephone conference with K&E, fee examiner re: US Trustee holdback position, order.	K Wofford	0.50
18 April 2023	Telephone conference with Fee Examiner's counsel, K&E, and S. Ludovici re: professional compensation issues raised by US Trustee.	G Pesce	0.60
18 April 2023	Correspond with L. Bottone re: data for Fee Examiner re: 2d interim fee applications (0.1); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); review response form L. Bottone re: W&C interim fee data (0.1).	S Ludovici	0.30
19 April 2023	Conference with S. Golden, R. Kwasteniet and C. Koenig (K&E) re: interim fee issues.	G Pesce	0.60
19 April 2023	Review revised March pro forma (0.2); correspond with G. Pesce re: same (0.2); telephone conference with N. Hahn re: W&C fee data (0.1); correspond with L. Bottone re: same (0.2).	S Ludovici	0.70
20 April 2023	Correspond with A. Rudolph re: interim fee application for GNY.	S Ludovici	0.10
23 April 2023	Revise supplemental Pesce declaration (0.2); correspond with G. Pesce re: same (0.1).	A Swingle	0.30
24 April 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.6); correspond with J. Mudd (K&E) re: PII list updates (0.1); correspond with N. Hahn re: Committee professional data (0.1); correspond with US Trustee re: same (0.1); correspond with G. Pesce re: March fee statement (0.1); correspond with A. Pugh (SGE) re: updated connections disclosures (0.2); prepare revised budget and staffing plan (0.4); continue to correspond with J. Mudd re: PII list (0.1); review various fee data spreadsheets and email to K. Wick re: Debtors' professionals fees (0.1); confer with A. Alie and others re: amount payable under first interim fee order (0.1).	S Ludovici	2.90
24 April 2023	Correspond with M. Haqqani and J. Armand re: pro forma.	A Rudolph	0.20
24 April 2023	Review pro forma time entries for April monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	3.20
25 April 2023	Email to partners re: timekeeping memo (0.2); telephone conference with E. Lucas (A&M) re: first interim fee order (0.2).	S Ludovici	0.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 April 2023	Review pro forma time entries for April monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	4.20
25 April 2023	File seventh declaration of G. Pesce in support of our retention application (0.1); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.20
26 April 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
27 April 2023	Analyze revised PII list from Debtors (0.3); email to A. Abraham and J. Ostling re: same (0.1).	S Ludovici	0.40
28 April 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.6); correspond with C. Consigo re: April statement (0.1); email with partners re: W&C retention and fee issues in future month (0.1); review prior Pesce declaration (0.1); review schedules for future fee applications in this matter (0.1).	S Ludovici	1.00
28 April 2023	Correspond with S. Ludovici re: parties-in-interest list.	A Rudolph	0.20
28 April 2023	Review pro forma time entries for April monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	2.80
30 April 2023	Review pro forma time entries for April monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	5.10
SUBTOTAL: Retention/Fee statements - W&C			68.50

Responding to Fee Objections or Comments

14 April 2023	Correspond with D. Frishberg re: fee matters (0.4); correspond with K&E re: same (0.6); correspond with W&C team re: preparations for procedurally improper venue objection to fees (0.4).	G Pesce	1.40
14 April 2023	Legal research re: pro se objections (1.4); draft omnibus reply to pro se objections (1.3).	A Rudolph	2.70
15 April 2023	Revise joinder and reply to objections to Committee first interim fee applications (1.2); correspond with G. Pesce re: same (0.1).	S Ludovici	1.30
16 April 2023	Revise draft reply + joinder re: objections to 1st interim fee applications.	S Ludovici	0.50
16 April 2023	Revise reply to pro se objections.	A Rudolph	2.40
17 April 2023	Review Frishberg reply and correspond with G. Pesce re: same.	S Ludovici	0.30
17 April 2023	Revise reply to pro se objection (0.8); telephone conference with S. Ludovici re: reply to pro se objection (0.2); review pro se	A Rudolph	1.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	response to reply (0.2).		
18 April 2023	Prepare materials for interim fee application hearing (1.1); prepare materials for fee application hearing today (0.7); prepare for telephone conference with Fee Examiner, K&E, and others re: US Trustee position on holdbacks (0.1); telephone conference with G. Pesce (W&C), Fee Examiner, K&E, and others re: US Trustee position on holdbacks (0.3); review materials re: US Trustee position on holdbacks (0.3).	S Ludovici	2.50
SUBTOTAL: Responding to Fee Objections or Comments			12.30

Retention/Fee statements - Others

3 April 2023	Analyze Stout retention issues (0.8); correspondence with W&C team re: same (0.3); telephone conference with K&E re: same (0.3).	J Ramirez	1.40
3 April 2023	Prepare for telephone conference with SGE re: interim fee application (0.1); telephone conference with SGE and A. Rudolph re: interim fee application (0.5); telephone conference with A. Rudolph re: status of interim fee applications for all Committee advisors (0.3); prepare for (0.1) and attend (0.4) telephone conference with J. Ramirez (W&C) and K&E re: Stout retention application (0.5); correspond with K. Chen and C. O'Brien re: SGE monthly fee statement (0.2); revise PWP interim fee application (0.3).	S Ludovici	2.40
3 April 2023	Revise interim fee applications (0.3); telephone conference with SGE team and S. Ludovici re: interim fee application (0.5); telephone conference with S. Ludovici re: same (0.3); correspond with S. Ludovici re: interim fee applications (0.2); correspond with M. Rosella (Katten) re: same (0.2).	A Rudolph	1.50
4 April 2023	Review correspondence re: SGE first interim fee application.	S Ludovici	0.30
6 April 2023	Review proposed revisions to Stout retention order.	D Turetsky	0.10
6 April 2023	Correspond with B. Young re: potential parties-in-interest list, and with N. Hahn (GK Law) re: final report (0.1); correspond with M3 re: February fee statement (0.1); prepare for telephone conference (0.1); attend telephone conference with K. Chen and A. Pugh (SGE) re: supplemental potential parties-in-interest list and interim fee application issues (0.6).	S Ludovici	0.90
6 April 2023	Review pro forma time entries for M3 monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	3.40
7 April 2023	Review M3 fee statement (0.2); correspond with S. Gallic re: same (0.1); analyze changes to potential parties-in-interest list and respond to J. Mudd (K&E) re: same (0.2); telephone conference with J. Mudd (K&E) re: potential parties-in-interest list (0.1); review amended potential parties-in-interest list (0.2); correspond with S. Kava, A. Rudolph, and M. Haqqani re: same (0.1); review Fee Examiner memo and correspond with A. Rudolph re: data needs from advisors (0.2); correspond with S. Gallic re: M3 fee application (0.1).	S Ludovici	1.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 April 2023	Correspond to M3 team re: second interim fee applications and correspond with S. Ludovici re: Elementus second interim fee application.	A Rudolph	0.20
7 April 2023	E-file M3 Advisory Partners LP seventh monthly fee statement and coordinate service with Kroll (0.1); update pleadings file (0.1).	A Venes	0.20
10 April 2023	Revise ELT interim fee application (0.3); correspond with M. Austin (ELT) and with A. Rudolph (W&C) re: same (0.1); Correspond with K. Chen (SGE) re: potential parties-in-interest list (0.1); telephone conference with A. Rudolph re: Committee advisor interim fee applications (0.2); review interim compensation procedures order and fee examiner order (0.1); correspond with G. Pesce re: GNY interim fee application (0.1); review Elementus data for Fee Examiner, and correspond with A. Alie re: W&C fee applications (0.1); correspond with S. Gallic (M3) re: M3 fee statement (0.1).	S Ludovici	1.10
10 April 2023	Correspond with M. Austin re: Elementus second interim fee application (0.2); telephone conference with S. Ludovici re: second interim fee applications (0.3); telephone conference with M. Haqqani re: same (0.1); revise Elementus' second interim fee application (0.3); correspond to Committee professionals re: second interim fee applications (0.4).	A Rudolph	1.30
10 April 2023	Review pro forma time entries for M3 monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	2.80
11 April 2023	Review Kroll March invoice for privilege and confidentiality, and serve on notice parties (0.2); revise SGE first interim fee application (0.2); correspond with A. Rudolph and with S. Slepoy (SGE) re: same (0.1); correspond with J. Armand re: interim compensation procedures and fee examiner orders (0.1).	S Ludovici	0.60
11 April 2023	Review orders re: reimbursement procedures for retained professionals (0.8); correspond with S. Ludovici re: same (0.2).	J Armand	1.00
12 April 2023	Telephone conference with J. Mudd (K&E) re: potential parties-in-interest list (0.2); review potential parties-in-interest list and send to all Committee professionals with note (0.2); correspond with E. Lucas and others (A&M) re: ELT monthly statement (0.1); correspond with S. Gallic and A. Rudolph re: M3 interim fee application (0.1).	S Ludovici	0.60
12 April 2023	Revise M3 second interim fee application (0.4); correspond with S. Ludovici re: same (0.1).	A Rudolph	0.50
13 April 2023	Review status of interim fee applications (0.1); review PWP draft monthly and interim fee applications (0.2); respond to Katten re: same (0.1); revise PWP interim fee application (0.3); correspond with Katten re: same (0.2); revise W& interim fee application (0.5); revise M3 interim fee application (0.3); revise SGE interim fee application (0.1); correspond with A. Rudolph re: interim fee application (0.1); correspond with G. Pesce, A. Colodny, D. Turetsky, and K. Wofford re: same (0.3); correspond with Committee with Committee professional interim fee application (0.1); correspond with SGE re: SGE interim fee application (0.1); revise ELT interim fee application (0.2); correspond with K. Ehrler	S Ludovici	2.90

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: M3 notice of rate increases (0.2); correspond with Gornitzky re: interim fee application (0.1).		
13 April 2023	Review PWP's second interim fee application (0.4); correspond with S. Ludovici re: outstanding interim fee applications (0.3).	A Rudolph	0.70
13 April 2023	Revise drafts interim fee applications of W&C and other professionals per S. Ludovici (0.1); correspond with S. Ludovici re: same (0.1); email printing of drafts interim fee applications request to NY Copy Center Annex (0.1).	A Venes	0.30
14 April 2023	Analyze revised Stout retention order.	J Ramirez	0.30
14 April 2023	Review PWP, M3, ELT, and SGE interim fee applications (0.9); correspond with A. Rudolph re: same and with Y. Sheer (GNY) re: GNY interim fee application (0.1); prepare for telephone conference with Y. Sheer (GNY) (0.2); telephone conference with Y. Sheer (GNY) re: GNY interim fee application (0.3); correspond with A. Rudolph and with M. Haqqani and with A. Venes re: interim fee applications and monthly statements (0.3); revise March document (0.1); correspond with M. Haqqani re: Elementus bill (0.1); telephone conference with N. Hahn re: GNY fee application (0.1); correspond with N. Hahn and K. Stadler re: same (0.1); correspond with R. Slepoy (SGE) re: interim fee application (0.1); correspond with A. Venes and A. Rudolph re: filing interim fee applications (0.2).	S Ludovici	2.50
14 April 2023	Telephone conference with S. Ludovici re: interim fee applications (0.1); revise Elementus' second interim fee application (0.6); revise PWP's second interim fee application (0.5); review M3's second interim fee application (0.4); prepare fee statements for filing (0.4).	A Rudolph	2.00
14 April 2023	Review pro forma time entries for March Elementus monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	0.50
14 April 2023	Assist S. Ludovici and A. Rudolph with finalizing, e-filing and coordinating service of PWP monthly fee statements, and second interim fee applications of W&C, PWP, M3 and Elementus.	A Venes	4.00
17 April 2023	Correspond with W&C team re: timekeeping (0.1); correspond with A&M re: GNY fee applications (0.1); correspond with Yuvals (GNY) re: same (0.1); telephone conference with Y. Sheer (GNY) re: interim fee application (0.1); correspond with A&M re: GNY prior applications (0.2); telephone conference with A. Rudolph re: Committee response to fee objections (0.1); telephone conference with G. Pesce re: same (0.1); correspond with M. Austin re: March statement (0.1); correspond with N. Hahn re: data for Fee Examiner (0.1); respond to Elementus re: March fee statement (0.1); review email from Katten re: fee hearing tomorrow (0.1).	S Ludovici	1.20
17 April 2023	Review pro forma time entries for Elementus monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	0.30
18 April 2023	Revise GNY interim fee application (0.7); correspond with A. Rudolph and with GNY re: Same (0.1).	S Ludovici	0.80

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 April 2023	Review Stout access letter.	B Lingle	0.30
18 April 2023	Revise GNY second interim fee application.	A Rudolph	0.80
19 April 2023	Telephone conference with J. Mudd re: potential parties-in-interest list.	S Ludovici	0.10
20 April 2023	Review and revise GNY interim fee application (0.3); emails with Y. Sheer (GNY) re: confirming final, and with Committee members re: GNY fee application (0.1); emails with Elementus and with M. Haqqani re: Elementus March statement (0.2); email with R. Slepoy (SGE) re: March fee statement (0.1); telephone conference with M. Rosella (Katten) re: PII list and PWP supplemental declaration (0.1).	S Ludovici	0.80
20 April 2023	Draft cover sheet for Elementus monthly fee application (1.0); correspond with A. Venes re: filing of fame (0.3).	M Haqqani	1.30
20 April 2023	E-file Elementus March fee application (0.1); coordinate service of same with Kroll (0.1).	A Venes	0.20
21 April 2023	Correspond with Y. Sheer (GNY) re: spreadsheets of files for fee examiner.	A Rudolph	0.20
21 April 2023	Assist with e-filing of Gornitzky & Co.'s third monthly fee statement and first interim fee application (0.1); correspond with A. Rudolph re: same (0.1); coordinate service of filings with Kroll (0.1); update pleadings file (0.1).	A Venes	0.40
24 April 2023	Correspond with J. Mudd and A. Wirtz (K&E) re: first interim fee order.	S Ludovici	0.10
25 April 2023	Correspond with E. Lucas (A&M) and G. Pesce re: first interim fee amount (0.2); email with R. Slepoy (SGE) re: March fee statement (0.1); review and comment on SGE March fee statement (0.4); email with R. Slepoy re: March fee statement (0.1); email with A. Rudolph and M. Haqqani re: notices of appearance (0.1); email with M. Rosella (Katten) re: PII list (0.1); correspond with C. O'Brien re: NOAs (0.1).	S Ludovici	1.10
26 April 2023	Meeting with D. Litz re: Kroll declaration; telephone conference with G. Brunswick re: same; and email to J. Mudd (K&E) re: PII list (0.1); review email from G. Brunswick re: Kroll declaration; email to D. Litz re: same (0.1).	S Ludovici	0.20
27 April 2023	Email re: PII list to Committee professionals.	S Ludovici	0.10
27 April 2023	Update fee application spreadsheet (0.8); correspondence with S. Ludovici re: same (0.1).	K Wick	0.90
SUBTOTAL: Retention/Fee statements - Others			41.50

Custody & Withhold Matters

10 April 2023	Review custody settlement election form received from creditor and correspond with A. Amulic (W&C) re: same.	D Turetsky	0.10
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Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 April 2023	Correspond with T. Biggs (M3) re: custody settlement.	A Rudolph	0.10
13 April 2023	Comment on withdrawal notice (0.4); review response to customer queries (0.1).	A Amulic	0.50
14 April 2023	Telephone conference with T. Biggs re: Custody settlement.	A Amulic	0.10
17 April 2023	Draft script for argument on withhold settlement.	A Amulic	1.20
18 April 2023	Telephone conference with G. Warren re: loan/custody account question.	A Rudolph	0.10
SUBTOTAL: Custody & Withhold Matters			2.10

Core Mining Issues

2 April 2023	Review Core NDA draft (0.4); telephone conferences with C. O'Connell and other team members re: Core NDA (0.6).	K Wofford	1.00
3 April 2023	Meeting with Debtors mining executive to discuss site visits, objectives, update on Core discussions (0.5); meeting with S. Duffy to discuss Core site visits and NDA terms (0.5); telephone conferences re: Core NDA with C. O'Connell, Weil Team (0.7).	K Wofford	1.70
3 April 2023	Review and analyze Core Scientific NDA.	S Sen	0.50
4 April 2023	Site visit and meetings at Core mining sites (including former Celsius site) (1.8); discussion with Committee re: potential bid formats and claim settlements to acquire Core sites (0.8).	K Wofford	2.60
7 April 2023	Review Core settlement documents with PPM (motion, order and settlement agreement and exhibits), preparing notes (1.5); prepared outline of Core bid structure for facilities (0.5); telephone conference with J New re: Core bid (0.5); telephone conference with W&C team (C. Ofner, C. O'Connell, A. Rudolph) re: outline of Core bid letter for CW and CV and contemplated bid process and negotiation (0.7); review data room index (0.3); telephone conferences with K. Ehrler, E. Aidoo re: data room and bid process (0.6); telephone conference from S. Duffy re: CW and CV bids (0.4).	K Wofford	4.50
7 April 2023	Call with K. Wofford, C. Ofner, and C. O'Connell re: potential bid (0.7); follow up with C. O'Connell and K. Wofford re: next steps (0.1); correspond with K. Wofford re: Core Scientific (0.1); review materials in preparation for meeting with advisors re: Core (0.3); attend meeting with K. Wofford, C. O'Connell and NW re: same (0.5).	A Rudolph	1.70
8 April 2023	Telephone conference with K. Ehrler re: Core bids.	K Wofford	0.50
9 April 2023	Draft Core Scientific proposal and associated term sheet for mining assets (2.4); review precedent and notes re: same (0.7); send to W&C team for review (0.1).	C Ofner	3.20
10 April 2023	Review draft Core letter (0.6); telephone conferences and emails re: Core diligence (0.5); telephone conference with J. New on	K Wofford	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Core bid, correspond with Committee team (0.4) re: same; review data room items re: same (0.5).		
11 April 2023	Review data room index and selected diligence materials (1.0); telephone conference with NovaWulf and Debtors, Committee re: diligence and merits of potential bid for multiple Core mining facilities (1.0); review draft bid letter from project finance team, communicated initial comments (0.6); initial review of draft proofs of claim and correspond with Debtors with initial comments re: Core (0.5).	K Wofford	3.10
11 April 2023	Telephone conferences with C. O'Connell re: due diligence on bid proposal (0.4); conduct due diligence and draft exhibit re: site 1 (2.4); conduct due diligence and draft exhibit re: site 2 (2.1).	A Rudolph	4.90
12 April 2023	Telephone conference with Debtors team to discuss Core bid and open diligence items (0.6); review and commented on draft motion to compel admin claim payment (0.8); correspond with C. O'Connell, A. Rudolph re: same (0.4); comment on draft proof addendum and related emails (0.6).	K Wofford	2.40
12 April 2023	Correspond with C. O'Connell re: prospective bid (0.1); telephone conferences with C. O'Connell re: prospective bid (0.5); revise exhibits re: same (0.7); telephone conference with Committee professionals re: prospective bid (0.5); correspond with K. Wofford and C. O'Connell re: proof of claim description research (0.3).	A Rudolph	2.10
13 April 2023	Draft correspondence with associates re: rationale for multiple proofs of claim (0.6); review cases from A. Rudolph re: admin claim priority of prepayments in 5th Circuit (0.6); memo to W&C team re: admin priority cases (0.5); review draft notes proof of claim (including review underlying transaction documents (1.4); emails re: Proof of claim edits (0.5); telephone conferences with C. O'Connell, A. Rudolph re: Proof of claim edits on secured claim (0.6).	K Wofford	4.20
13 April 2023	Telephone conference with W&C team on Core exposure.	D Landy	1.10
13 April 2023	Legal research re: proof of claim description (2.9); telephone conference with C. O'Connell re: proof of claim description research (0.3); telephone conference with all professionals re: proofs of claim (0.9); conduct due diligence and draft exhibits re: potential bid (1.3).	A Rudolph	5.40
14 April 2023	Comment on final proofs of claim (0.3), telephone conferences with C. O'Connell re: same (0.3).	K Wofford	0.60
14 April 2023	Review Celsius/Core proof of claim (0.2); correspond with C. O'Connell re: same (0.2).	A Rudolph	0.40
17 April 2023	Review initial draft of Core CW and CV value analysis (0.4); telephone conference with co-chairs and financial advisors to discuss analysis and suggested refinements, strategy implications (1.0).	K Wofford	1.40
19 April 2023	Research re: relevant statutory provisions and correspondence with C. O'Connell re: same.	A Rudolph	0.30

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21 April 2023	Edit Core bid letter, including review of documents from diligence room reflected in letter (2.2); telephone conference with Debtors to discuss Core bid, PPM (1.5); further edits of Core letter and discussion re: same with C. O'Connell, A. Rudolph (1.1); telephone conference with J. Golding-Ochsner and R. Deutsch re: PPM counter (0.5); initial review of Rhodium complaint (0.5); telephone conference with Hershey re: Rhodium (0.4); emails re: Rhodium (0.1).	K Wofford	6.30
21 April 2023	Telephone conference with K. Wofford and C. O'Connell re: Core bid.	A Rudolph	1.90
24 April 2023	Review Core objection to proofs of claim.	A Rudolph	0.30
25 April 2023	Telephone conference re: P Stris background (0.3): review draft letter to PS (0.3).	K Wofford	0.60
26 April 2023	Telephone conference with C. O'Connell re: Core Scientific (0.4); review Core materials (0.4).	A Rudolph	0.80
SUBTOTAL: Core Mining Issues			53.50

Customer Claim Appeal & Preferred Equity Issues

1 April 2023	Telephone conference with S. Hershey (W&C) re: LLC/CNL intercompany claims issues (0.1); further review/analysis re: LLC/CNL intercompany claims issues (0.4).	D Turetsky	0.50
1 April 2023	Review and revise declaration to motion to expedite (0.9); correspond with M. Yanez and A. Leblanc re: appeal (0.2); correspond with A. Colodny re: pro se litigation (0.2).	S Hershey	1.30
1 April 2023	Draft correspondence to S. Hershey re: appellate strategy.	L Curtis	0.20
2 April 2023	Telephone conference with W&C team (A. Colodny, S. Hershey, K. Wofford and G. Pesce (partial) re: LLC/CNL intercompany claim litigation matters.	D Turetsky	0.90
2 April 2023	Review and revise estimation motion and order (1.6); telephone conference with G. Pesce, D. Turetsky, K. Wofford and A. Colodny re: next steps in litigation with preferred equity and related matters (1.6); correspond with G. Pesce, D. Turetsky, K. Wofford and A. Colodny re: next steps re: same (0.6); review and revise declaration in support of motion to expedite appeal (0.5).	S Hershey	4.30
2 April 2023	Make edits to declaration of S. Hershey.	R Demoulin	0.90
2 April 2023	Review and revise customer claims estimation brief (4.8); correspondence with S. Hershey and T. Smith re: same (0.8).	C O'Connell	5.60
2 April 2023	Conduct fact research to incorporate into appellate filing (0.5); revise appellate filing (0.8).	L Curtis	1.30
2 April 2023	Revise motion to expedite and declaration (1.5); confer with S. Hershey re: same (0.3).	K Kuethman	1.80

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3 April 2023	Calls with S. Hershey (W&C) re LLC/CNL claim estimation issues (0.4); review and comment re motion to estimate LLC/CNL intercompany claim (0.6); further analysis re issues concerning same (0.4).	D Turetsky	1.40
3 April 2023	Conferring with S. Hershey re: appeal and strategy.	K Havlin	0.50
3 April 2023	Telephone conference with K. Havlin re: preferred equity appeal (0.3); review outline of adversary complaint (0.5); telephone conference with C. Koenig re: pref appeal and related issues (0.3); correspond with A. Colodny, D. Turetsky, G. Pesce and K. Wofford re: updates on workstreams (0.2); telephone conference with A. Colodny, D. Frishberg and M. Herrmann re: bellwether process (1.0); correspond with D. Turetsky re: litigation updates (0.5); review and revise estimation motion (2.7).	S Hershey	5.50
3 April 2023	Telephone conference with C. O'Connell re: intercompany claim estimation motion (0.3); correspond with S. Hershey and C. O'Connell re: same (0.1).	T Smith	0.40
3 April 2023	Correspond with litigation team re: appeals brief and appropriate Plan provisions.	D Litz	0.20
3 April 2023	Edit motion to expedite and implement comments from S. Hershey (4.6); attend strategy telephone conference with A. Branson, R. Demoulin, K. Kuethman, and L. Curtis (0.5).	N Ash	5.10
3 April 2023	Internal conference with R. Demoulin, K. Kuethman, A. Branson and others re: appellate strategy.	L Curtis	0.60
3 April 2023	Revise record on appeal (2.5); draft conversion count for intercompany claims complaint (2.5).	K Kuethman	5.00
3 April 2023	Attend meeting with W&C team to discuss workstreams for drafting customer claim appeal.	K Gundersen	0.50
3 April 2023	Team meeting with L. Curtis, N. Ash, K. Kuethman, and K. Gunderson (0.5); update and revise record on appeal (2.3).	A Branson	2.80
3 April 2023	Further research re: substantive consolidation issue for C. Walker.	A Venes	1.30
4 April 2023	Telephone conference with G. Pesce (W&C) re: CNL/LLC intercompany claim issues (0.2); correspond with S. Hershey (W&C), G. Pesce (W&C) and others re: LLC/CNL intercompany claims estimation schedule (0.2); further analysis re: LLC/CNL intercompany claims issues (0.3); telephone conferences with S. Hershey (W&C) re: LLC/CNL standing complaint issues (0.2).	D Turetsky	0.90
4 April 2023	Telephone conference with S. Hershey to discuss appeal and other contentious matters.	K Havlin	0.40
4 April 2023	Review and revise estimation motion (1.4); telephone conferences with A. Colodny re: next steps in preferred equity litigation (1.0); telephone conference with A. Colodny and T. DiFiore re: class claim (1.0); telephone conference with C. Koenig and A. Colodny re: bellwether cases (0.5).	S Hershey	3.90

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4 April 2023	Telephone conference with T. DiFiore and S. Hershey re: claims and class claims (1.0); telephone conference with M. Silverman re: same (0.2); review and revise motion to estimate Celsius intercompany loan (0.4).	A Colodny	1.60
4 April 2023	Review research re: conversion (1.4); review research re: substantive consolidation (0.6); edit complaint re: intercompany transactions and related causes of action (3.3).	C Walker	5.30
4 April 2023	Correspond with S. Hershey and C. O'Connell re: intercompany estimation filing (0.4); telephone conferences with C. O'Connell re: same (0.3); review and revise motion (1.0); perform substantive check of motion (1.1); correspond with A. Venes re: filing (0.1); correspond with W&C team re: class claims research (0.1).	T Smith	3.00
4 April 2023	Revise and finalize motion to estimate intercompany claim (8.0); correspondence and discussions with S. Hershey and T. Smith re: same (1.5).	C O'Connell	9.50
4 April 2023	Proofread appellate filing (0.2); draft appellate filing (3.2).	L Curtis	3.40
4 April 2023	Revise statement of issues on appeal (1.4); continue drafting outline for merits brief (1.0).	K Kuethman	2.40
4 April 2023	Review research on alter ego claims (0.8); draft count alleging alter ego/veil piercing between CNL and LLC (3.5); prepare draft discovery requests for A. and K. Mashinsky (3.1); research conversion under New York and Delaware law (0.7).	K Gundersen	8.10
4 April 2023	Research on conversion claims under New York and Delaware law and creation of chart (3.2); review of Celsius public statements relating to migration to United States (1.4).	A Branson	4.60
4 April 2023	Finalize and e-file motion for estimation of intercompany claim (1.0); correspond with team confirming filing (0.1); correspond with Kroll requesting service of filing (0.1); assist with review of precedent estimation motions per M. Haqqani (0.4).	A Venes	1.60
5 April 2023	Review Herrmann notice of appeal re: customer claims/preferred equity bankruptcy court decision.	D Turetsky	0.10
5 April 2023	Correspond with A. Venes and C. O'Donnell re: estimation (0.3); review proposed schedule for pre-confirmation litigation (0.5); review and revise issues on appeal (0.3); research re: class claims (0.5).	S Hershey	1.60
5 April 2023	Telephone conference with A. Colodny re: class claims motion (0.4); correspondence with A. Swingle, T. Smith, G. Pesce, A. Colodny, and S. Hershey re: class claims motion (0.3); review motion for authority to file class claim (0.5).	A Amulic	1.20
5 April 2023	Revise schedule re: motion to estimate intercompany claim and Disclosure Statement Plan process (0.3); correspond with W&C team re: filed version of estimation motion (0.3); correspond with same re: intercompany claim and confirmation schedule and revise work in progress tracker (0.1); telephone conference and correspond with C. O'Connell re: motion to estimate and intercompany claim (0.3); correspond with A. Amulic and A.	T Smith	1.60

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	Swingle re: class claim and intercompany claim (0.2); correspond with S. Hershey re: class claim research (0.3); correspond with S. Hershey re: intercompany claim estimation motion (0.1).		
5 April 2023	Draft appellate filing.	L Curtis	5.40
5 April 2023	Revise conversion count in draft complaint and conduct legal research re: same (2.7); confer with W&C team re: same (0.3); review draft complaint in its entirety (0.7); continue draft of outline of appellate brief (1.3).	K Kuethman	5.00
5 April 2023	Review research on conversion under New York and Delaware law (0.7); research alter ego case law for standing motion (0.9); draft standing motion section on alter ego claim (2.0); draft standing motion factual sections for fraudulent transfer and breach of fiduciary duty claims (3.3); review and edit existing case law in standing motion (1.1); pull case law that supports class-wide reliance on fraud (0.4).	K Gundersen	8.40
5 April 2023	Research re: conversion (2.9); work on structure/research for outline for appeal (1.4).	A Branson	4.30
5 April 2023	E-file notice of estimation motion.	A Venes	0.60
6 April 2023	Further research/analysis re: Celsius intercompany claims issues.	D Turetsky	0.20
6 April 2023	Telephone conference with G. Pesce, A. Colodny, A. Swingle and A. Amulic re: class claim (0.8); review draft complaint (0.3); review draft litigation schedule (0.2); telephone conference with A. Colodny, D. Turetsky and K. Wofford re: same (1.0).	S Hershey	2.30
6 April 2023	Telephone conference with G. Pesce, A. Swingle, T. Smith, S. Hershey, and A. Amulic re: class claim (0.5); telephone conference with S. Hershey, D. Turetsky, K. Wofford re: schedule for litigation and CEL token response (0.6).	A Colodny	1.10
6 April 2023	Draft estimation motion.	J Weedman	1.00
6 April 2023	Investigate and research issues re: intercompany transactions and intercompany operations and loan agreement (2.4); review and analyze sample complaints (1.1) edit complaint re: intercompany transactions (2.3); review case law re: fiduciary duties (1.3).	C Walker	7.10
6 April 2023	Prepare for (0.2) and participate in telephone conference with G. Pesce, A. Colodny, A. Amulic, A. Swingle, and S. Hershey re: class claim (0.7); correspond with same re: next steps (0.2).	T Smith	1.10
6 April 2023	Edit statement of issues and record on appeal (1.7); correspond with K. Kuethman re: same (0.3); conduct legal research on class claims (1.4).	R Demoulin	3.40
6 April 2023	Revise record on appeal and add in additional docket entries (3.2); revise statement of issues to incorporate feedback from S. Hershey (2.0).	K Kuethman	5.20
6 April 2023	Draft new sections and revise standing motion (3.1); research	K Gundersen	7.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	fiduciary duties owed by parent to insolvent subsidiary (1.0); review contracts entered into as part of migration to iron out legal issues to raise in our complaint (1.7); review draft of response to potential motion to dismiss appeal (1.2).		
6 April 2023	Research re: unjust enrichment (2.4); research re: subsidiary-parent company relations (0.5); research re: standards of review for contract appeals (2.2).	A Branson	5.10
7 April 2023	Telephone conference with W&C team (S. Hershey, J. Weedman, A. Zatz, C. Tuffey and others) re: substantive consolidation litigation issues (0.5); review Tuganov information requests (0.1); further research/analysis re: issues re: same (0.7); telephone conference with A. Colodny (W&C) re: intercompany claim issues (0.1); review and comment re: intercompany claim estimation litigation schedule (0.1); correspond with S. Hershey (W&C) re: same (0.1).	D Turetsky	1.60
7 April 2023	Correspond with G. Pesce and T. Smith re: class claim (0.4); review and revise confirmation schedule (1.1); telephone conference with D. Turetsky and A. Zatz re: subcon (0.5); correspond with J. Weedman re: schedule (0.5); review and revise issues on appeal and designation of record (0.7); review class claims motion (0.9).	S Hershey	4.10
7 April 2023	Review and revise class claims motion, review documents and AMAs re: same (1.6); review legal research re: class claims motion (0.7).	A Colodny	2.30
7 April 2023	Research and review case law re: fraud presumption (2.6); email with A. Amulic re: intercompany transactions (0.1); draft list re: litigation matters (0.3); edit complaint re: intercompany transactions (1.8); investigate issues re: intercompany operations and loan agreement (0.4).	C Walker	5.20
7 April 2023	Review and analyze case management procedures re: expedited relief (0.2); correspond with W&C team re: same (0.2); draft correspondence re: expedited relief and revise same re: comments received (0.5); correspond with Debtors, US Trustee, and Series B Preferred Holders re: consent to expedited relief (0.1); correspond with D. Hirshorn and A. Venes re: precedent motions to extend bar date (0.2); draft correspondence to chambers re: expedited relief (0.2); draft motion to shorten notice (1.1); telephone conference with A. Colodny re: motion to shorten arguments and procedure (0.3); correspond with W&C team re: same and class claims (0.3).	T Smith	3.10
7 April 2023	Conduct legal research re: class claims and confer with S. Hershey re: same (5.8); edit record on appeal and confer with K. Kuethman re: same (1.4).	R Demoulin	7.20
7 April 2023	Review data room for exhibit to intercompany operation agreement (0.7); correspondence with T. Smith and litigation team re: same (0.3).	C O'Connell	1.00
7 April 2023	Attend telephone conference with W&C team re: substantive consolidation claim (0.5); revise record on appeal (1.7).	K Kuethman	2.20
7 April 2023	Review materials for and attend meeting on substantive	K Gundersen	6.00

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	consolidation with restructuring and litigation teams (1.2); review discovery template to be sent to pro se claimants and make comments (1.4); review discovery for Slack messages relevant to Connor Nolan and put together collection of most useful documents (3.4).		
7 April 2023	Research re: appellate standards of review (2.0); draft standard of review section for appeal (1.1).	A Branson	3.10
8 April 2023	Telephone conference with S. Hershey (W&C) re: Celsius intercompany claim litigation issues.	D Turetsky	0.10
8 April 2023	Correspond with G. Pesce re: confirmation schedule (0.5); review and revise class claim motion (1.1).	S Hershey	1.60
8 April 2023	Draft motion to shorten (3.4); review comments to customer claims motion (0.4); review background materials re: motion to shorten (0.3).	T Smith	4.10
8 April 2023	Research re: fraud scheme elements, case law, and potential impacts on restructuring.	A Branson	3.10
9 April 2023	Telephone conference with S. Hershey (W&C) re: Celsius intercompany claim issues.	D Turetsky	0.10
9 April 2023	Telephone conference with A. Colodny, G. Pesce, D. Turetsky and K. Wofford re: class claim (0.5); review and revise derivative complaint (2.0).	S Hershey	2.50
9 April 2023	Review and revise class claims motion and motion to shorten, emails re: same (2.7); review and revise litigation schedule and correspond with I. Hermann and D. Frishberg re: same (0.3).	A Colodny	3.00
9 April 2023	Review of filings (1.7); confer with W&C team on draft of complaint (0.3).	J Weedman	2.00
9 April 2023	Revise motion to shorten re: customer class claim motion (0.6); correspond with W&C team re: same (0.1).	T Smith	0.70
9 April 2023	Review feedback on record on appeal.	K Kuethman	0.20
10 April 2023	Telephone conference with A. Colodny (W&C) re: Gallagher claim issues (0.1); analysis re: issues re: Celsius class fraud claims (0.2); review and comment re: motion to shorten consideration of motion for authority to file class claim (0.4); correspond with T. Smith (W&C) re: same (0.1); correspond with G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: motion to shorten consideration of Committee class claim motion (0.2); telephone conference with S. Hershey re: same (0.1); further telephone conferences with S. Hershey (W&C) re: Committee motion to file representative/class claim (0.3); review and comment for finalizing re: multiple drafts Committee motion to file class/representative claim (1.7); correspond with A. Swingle (W&C) re: same (0.2); further analysis re: issues re: Committee filing representative action (0.4); telephone conferences with A. Colodny (W&C) re: Celsius creditor fraud claims (0.2); telephone conference with G. Pesce (W&C) re: Committee motion to file class/representative action (0.1); telephone conferences with S. Hershey (W&C) re:	D Turetsky	4.60

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	Celsius intercompany claim issues (0.4) and Tuganov motion (0.1); correspond with S. Hershey (W&C) re: Tuganov litigation issues (0.1).		
10 April 2023	Review and revise motion to shorten notice re: class claim (1.2); review and revise draft complaint (0.4); review examiner report re: complaint (1.2); telephone conference with J. Weedman, M. Jaoude, and K. Gundersen re: subcon discovery (0.3); review questions re: class claim (0.2); correspond with A. Colodny, A. Amulic, D. Turetsky and B. Merryman re: class claim issues (2.0); review and revise class claim motion (2.3); correspond with J. Sabin re: class claim motion and with D. Turetsky, A. Colodny and G. Pesce re: same (0.7); review and revise designations of record and statement of issues on appeal (1.0).	S Hershey	9.30
10 April 2023	Revise motion to shorten for class claim (1.2); revise motion to set class claim (1.8); review comments to same from W&C team (0.8); conference with Committee members re: same (0.7); correspond with same re: same (0.6).	G Pesce	5.10
10 April 2023	Telephone conference with A. Amulic, B. Merryman, and S. Hershey re: class claims and application to bankruptcy law (1.2); follow up with S. Hershey and A. Amulic re: same (0.4); telephone conference with R. Gallagher and A. Amulic re: claims (1.1); telephone conference with A. Amulic re: follow up from R. Gallagher interview and class claims (0.3); review and revise motion to file class claim (0.8); review motion to shorten (0.3).	A Colodny	4.10
10 April 2023	Assessment of class claims motion (1.2); confer with W&C team on scheduling (0.2); telephone conference re: discovery with S. Hershey, K. Gundersen (0.6); review decision on customer claims (3.5); review of examiner report (1.4).	J Weedman	6.90
10 April 2023	Review and analyze S. Hershey comments to intercompany transactions (0.6); edit complaint re: intercompany transactions (4.9); review and analyze discovery list re: substantive consolidation (0.3); review and analyze LLC agreement (0.6).	C Walker	6.40
10 April 2023	Comment motion to shorten notice and related correspondence with G. Pesce and T. Smith (1.0); attend telephone conference with R. Gallagher and A. Colodny and preparing summary of same (1.4); prepare for and attending telephone conference with B. Merryman, S. Hershey, and A. Colodny (1.2); telephone conferences with A. Colodny re: class claim motion (0.5); comment on class claim motion (3.7); telephone conferences with S. Hershey and A. Swingle re: class claim motion (0.4).	A Amulic	8.20
10 April 2023	Revise motion to shorten re: comments received (2.4); draft correspondence to chambers re: shortened notice (0.2); correspond with W&C team re: motion to shorten and class claim motion (0.4); correspond with chambers re: motion to shorten (0.1); prepare filing version of motion to shorten (0.3); correspond and telephone conference with G. Pesce re: motion to shorten and correspondence to chambers (0.3); correspond with S. Hershey re: motion to shorten (0.1).	T Smith	3.80
10 April 2023	Team meeting re: appeal and motion to dismiss (0.6); edit draft statement of issues (1.2); conduct research on class claims (2.8).	R Demoulin	4.60

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10 April 2023	Revise customer class claims motion (5.8); legal research re: class claim issues (1.7); further revisions to motion per A. Amulic (0.9); correspond with W&C team (G. Pesce, S. Hershey, and others) re: motion and class claim issues (0.4); correspond with Committee re: motion (0.3); legal research re: consequential damages (1.3); correspond with D. Turetsky re: consequential damages memorandum (0.2).	A Swingle	10.60
10 April 2023	Correspondence with T. Smith re: estimation hearing and scheduling (0.3); correspondence with C. Ofner re: offer letter and reconciliation efforts for properties in Texas (0.3).	C O'Connell	0.60
10 April 2023	Telephone conference with W&C team re: substantive consolidation motion (0.5); research re: discovery list re: same (1.2).	R Telemi	1.70
10 April 2023	Conduct research in support of drafting opposition to anticipated motion to dismiss (2.6); draft opposition to anticipated motion to dismiss (2.8); attend appeals strategy telephone conference with K. Kuethman, K. Gunderson, A. Branson, and R. Demoulin (0.3).	N Ash	5.70
10 April 2023	Revise statement of issues and record on appeal (1.5); confer with W&C team re: record on appeal and merits brief (0.5).	K Kuethman	2.00
10 April 2023	Meet with W&C team to discuss assignment of workstreams for preferred equity appeal (0.5); meet with S. Hershey, J. Weedman, and team to discuss discovery needed for substantive consolidation claim (0.6); review substantive consolidation discovery requests previously prepared to understand what is needed (1.0).	K Gunderson	2.10
10 April 2023	Meeting with K. Kuethman, N. Ash, K. Gunderson, and R. Demoulin (0.3); research re: pleading standards of complaints re: examiner reports and claims for gross mismanagement (2.1).	A Branson	2.40
10 April 2023	Review and cite check class claims motion.	M Haqqani	4.10
10 April 2023	Review/proof and finalize for filing notice of motion to shorten time for notice of customer class claims motion per T. Smith (0.6); e-file motion to shorten time (0.1); coordinate service with Kroll and update pleadings file (0.1).	A Venes	0.80
11 April 2023	Telephone conference with S. Hershey (W&C) re: Celsius intercompany claim issues (0.1); further research/analysis re: same (0.4); telephone conference with S. Hershey (W&C) re: intercompany claim litigation issues (0.2); telephone conferences with S. Hershey (W&C) re: issues re: creditor claim/pref appeal (0.3); further research/analysis re: issues re: same (0.3); correspond with S. Hershey (W&C) re: same (0.1); telephone conference with G. Pesce (W&C) re: Committee class/representative claim issues (0.1); further research/analysis re: Celsius consequential damages claims issues (0.4); correspond with A. Swingle (W&C) re: same (0.1).	D Turetsky	2.00
11 April 2023	Revise statement of issues on appeal (0.5); reviewing legal research re: same (0.2); telephone conference with Ms. Kuethman re: merits brief (0.3); correspondence with Mr. Hershey re: same (0.2).	K Havlin	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Correspond with J. Sabin, D. Turetsky and G. Pesce re: class claim questions (0.5); telephone conference with A. Colodny, D. Turetsky and J. Weedman re: next steps in litigation workstreams (1.4); review and revise designations and issues on appeal (1.2).	S Hershey	3.10
11 April 2023	Prepare communications materials re: class claim (0.4); develop strategy to respond to objections (0.7); correspond with W&C team re: same (0.8).	G Pesce	1.90
11 April 2023	Telephone conference with A. Amulic re: class claim.	A Colodny	0.30
11 April 2023	Review subcon analysis and discovery requests (1.6); analysis of class claim motion (1.7); confer with litigation team on strategy (0.3); telephone conference with D. Turetsky, S. Hershey, and team to discuss discovery (1.4).	J Weedman	5.00
11 April 2023	Telephone conference with M. Jaoude, A. Colodny and W&C Team re: substantive consolidation (1.1); review statements re: AMAs (2.8); review research re: causes of action re: intercompany transactions (2.1); edit complaint re: intercompany transaction (1.1); email with A. Amulic re: work plan (0.1).	C Walker	7.20
11 April 2023	Research legal issues re: class proofs of claim and related correspondence with W&C team (1.4); review factual materials provided by Debtors (2.2); telephone conferences with A. Colodny re: class proof of claim (0.8); telephone conference with restructuring and litigation teams re: discovery (1.5).	A Amulic	5.90
11 April 2023	Annotate briefing and J. Glenn's opinion in view of drafting appellate brief (2.0); confer regarding same with K. Kuethman (0.2).	R Demoulin	2.20
11 April 2023	Revise consequential damages memorandum and legal research for same (3.1); correspond with A. Colodny and S. Hershey re: customer class claims motion (0.2); legal research re: service issues for same (0.2); telephone conference with G. Pesce re: customer class claims motion and next steps (0.1); draft outline re: customer class claims reply brief (0.6).	A Swingle	4.20
11 April 2023	Review discovery request list re: sub con motion (2.5); review discovery requests made on Debtors re: same (1.7).	R Telemi	4.20
11 April 2023	Draft motion to dismiss opposition in anticipation of opposing counsel's filing against final appeal (2.0); cite check in support of record on appeal (0.8).	N Ash	2.80
11 April 2023	Confer with K. Havlin re: research and status of appeal (0.3); conduct legal research on timeline for potential motion to dismiss and response (0.7); draft outline of merits brief for appeal (2.5).	K Kuethman	3.50
11 April 2023	Review and update draft substantive consolidation discovery requests (1.4); draft fact section of preferred equity appellate brief (1.8).	K Gundersen	3.20
11 April 2023	Research re: case law applying contra proferentem.	A Branson	1.30
11 April 2023	Legal research into Mirant bankruptcy class claim.	M Haqqani	5.90

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11 April 2023	Precedent research for M. Haqqani re: resolution of motion to strike proofs of claim from NDTX case.	A Venes	0.40
12 April 2023	Telephone conference with W&C, K&E re: litigation schedule (0.5); telephone conference with W&C team on litigation schedule draft and concerns (0.3); telephone conference with Milbank, K&E, W&C re: litigation schedule on estimation, intercompany claim, subcon (0.7); follow up telephone conference with C. Koenig (0.2).	K Wofford	1.70
12 April 2023	Further research/analysis re: customer claims/preferred equity appeal matters (1.4); correspond with S. Hershey (W&C) re: customer claims/preferred equity appeal issues (0.2); telephone conferences with S. Hershey (W&C) re: issues re: customer claims/preferred equity appeal (0.3); telephone conference with K&E (C. Koenig, D. Latona, E. Jones) and W&C (S. Hershey, A. Colodny and others) re: litigation with intercompany claim litigation schedule matters (0.3); further telephone conference with W&C team (S. Hershey, K. Wofford, and A. Colodny) re: same (0.4); follow-up telephone conferences with S. Hershey (W&C) re: same (0.4); telephone conference with K&E (R. Kwastieniet, C. Koenig, G. Hensley, G. Reardon, W. Thompson) and W&C (A. Colodny and S. Hershey) re: Celsius bellwether and class claim issues (0.5); telephone conference with A. Colodny (W&C), S. Hershey (W&C) and (partial) A. Amulic (W&C) re: Celsius customer class claim issues (0.5).	D Turetsky	4.00
12 April 2023	Telephone conference with C. O'Brien re: discovery questions (0.3); telephone conference with A. Colodny, D. Turetsky, S. Duffy, J. Stone and K. Roche re: KeyFi questions (1.0); correspond with J. Weedman re: litigation issues (0.3); correspond with A. Colodny, A. Amulic and D. Turetsky re: class claim issues (1.0); correspond with C. Koenig, A. Colodny, K. Wofford and N. Almeida re: confirmation litigation schedule (3.4); review and revise confirmation litigation schedule (1.0); review research re: appeal issues (1.1).	S Hershey	8.10
12 April 2023	Telephone conference with C. Koenig, G. Hensley, S. Hershey, D. Turetsky re: class claim and Bellwether schedule (0.4); telephone conference with A. Amulic, D. Turetsky, S. Hershey re: Bellwether and class claims process and schedule (0.4).	A Colodny	0.80
12 April 2023	Telephone conference with Debtors to discuss scheduling (1.0); telephone conference with pref holders to discuss confirmation discovery and scheduling (0.5); team meeting to discuss discovery (0.5); review substantive consolidation research and analysis (3.0); discovery planning (1.1); review of objections to class claim (1.0).	J Weedman	7.10
12 April 2023	Email with D. Turetsky re: preferred equity briefing (0.2); edit complaint re: intercompany transaction (1.6); review and analyze AMA re: fraudulent statements (0.8).	C Walker	2.60
12 April 2023	Telephone conference with S. Hershey, D. Turetsky, and A. Colodny (0.3); review research and precedent materials and related correspondence with W&C team (2.3); review factual materials provided by Debtors (1.2).	A Amulic	3.80
12 April 2023	Correspond with A. Amulic, R. Telemi, and M. Haqqani re: class claim research and analyze issues raised in same.	T Smith	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 April 2023	Review and edit draft arguments to be made on appeal.	R Demoulin	4.60
12 April 2023	Draft outline re: customer class claims reply brief (0.8); legal research re: potential class claim objections (3.2); draft class claims reply brief (2.3).	A Swingle	6.30
12 April 2023	Conduct research re: class claim (5.5); review precedent briefing for sub con (1.3).	R Telemi	6.80
12 April 2023	Revise outline of arguments on appeal (2.0); review legal research (0.5).	K Kuethman	2.50
12 April 2023	Draft fact section of Preferred Equity appellate brief (5.2); telephone conference with C. Walker to discuss fact chart for intercompany complaint (0.4); meet with C. Walker and K. Ferrier to discuss complaint workstreams (0.5); draft fact chart for complaint (1.6).	K Gundersen	7.70
12 April 2023	Research for jurisdictional statement for opening brief.	A Branson	1.60
12 April 2023	Class claim research on reliance requirements for class certification in fraud cases.	M Haqqani	6.20
13 April 2023	Correspond with S. Hershey (W&C) re: customer claim/pref appeal issues (0.2); telephone conference with S. Hershey (W&C) re: same (0.1); further review customer claims/pref designation of appeal issues (0.4); telephone conference with W&C team (S. Hershey, K. Havlin, and A. Colodny (partial) re: issue designation for customer claim/preferred equity appeal (0.9); further research/analysis re: customer claim/pref appeal issues (0.4); further research/analysis re: Celsius intercompany claim issues (0.3); telephone conference with M3 (K. Ehrler, T. Biggs and others) and S. Hershey (W&C) re: intercompany claim issues (0.5); telephone conference with A. Colodny (W&C) re: Celsius intercompany claim issues (0.1); review discovery request re: Celsius substantive consolidation (0.3).	D Turetsky	3.20
13 April 2023	Meet with S. Hershey and team re: appellate brief (0.5); compile issues for appeal (1.2); meet with D. Turetsky and others re: same (0.7).	K Havlin	2.40
13 April 2023	Draft estimation schedule objection (1.9); correspond with A. Colodny re: same (0.2); review and revise issues on appeal and designations (2.3); telephone conference with D. Turetsky, T. Biggs and K. Ehrler re: estimation (0.5); telephone conference with K. Havlin, K. Kuethman and R. Demoulin re: appeal (0.8); telephone conference with A. Colodny re: appeal questions (0.2); telephone conference with A. Colodny, K. Havlin and D. Turetsky re: designation of record and issues on appeal (1.0).	S Hershey	6.90
13 April 2023	Review claims at every entity decision and review and revise designation of record.	A Colodny	1.40
13 April 2023	Review discovery issues and planning, document requests and protocol (1.0); confer with W&C team re: same (1.0); review subcon research and planning (1.5).	J Weedman	3.50
13 April 2023	Review and analyze discovery re: intercompany transactions	C Walker	3.70

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	(0.9); review research re: causes of action re: CNL (1.2); edit complaint and draft notes re: intercompany transactions (1.6).		
13 April 2023	Revise FAQs (1.2); review documents produced re: class claim drafting (1.5); legal research on issues re: class claim (0.9).	A Amulic	3.60
13 April 2023	Research re: class claims and correspond with W&C team re: same.	T Smith	0.50
13 April 2023	Meet with K. Kuethman re: appellate brief (0.4); meet with K. Havlin and S. Hershey re: same (0.8); review and edit draft outline (0.4).	R Demoulin	1.60
13 April 2023	Draft class claim reply brief (3.0); legal research re: same (1.6).	A Swingle	4.60
13 April 2023	Review precedent sub con briefing (1.0); conduct research re: class claim procedures (4.5); pull precedents (2.7).	R Telemi	8.20
13 April 2023	Conduct research in support of opposition to motion to dismiss anticipated (2.4); draft opposition to motion to dismiss (2.5).	N Ash	4.90
13 April 2023	Attend meeting with K. Havlin, S. Hershey, and R. Demoulin re: outline of arguments for merits brief (0.7); confer with R. Demoulin re: finalization of record on appeal and statement of issues (0.5); revise statement of issues (0.3).	K Kuethman	1.50
13 April 2023	Draft chart of facts supporting every element of causes of action we allege in intercompany complaint.	K Gundersen	6.50
13 April 2023	Further legal research on class claim voting and opt out procedures (6.3); draft extension letters re: Estimation Motions relating to Intercompany Claim (0.5); research into amended case management re: same (0.4).	M Haqqani	7.20
14 April 2023	Review of proposed preferred equity litigation calendar, telephone conferences with Hershey re: same.	K Wofford	0.50
14 April 2023	Further research/analysis re: customer claims/preferred equity appeal issues (0.5); correspond with K. Havlin (W&C) and S. Hershey (W&C) re: same (0.3); review and comment re: record and designation of customer claims/pref issues on appeal (0.4); telephone conferences with S. Hershey (W&C) re: same (0.2); correspond with S. Hershey (W&C) re: same (0.1); telephone conference with S. Hershey (W&C) re: intercompany claim estimation issues (0.2); further review and comment re: intercompany claim/subcon litigation schedule issues (0.3); telephone conference with S. Hershey (W&C) re: class claim issues (0.1); telephone conference with A. Colodny (W&C) re: class claim issues (0.2); review Herrmann/Gallagher/Frishberg response to Committee class claim motion (0.1).	D Turetsky	2.40
14 April 2023	Draft statement of issues on appeal; confer with S. Hershey re: same.	K Havlin	2.00
14 April 2023	Review and revise Tuganov stipulation (0.3); review draft objection to class claim motion (0.5); correspond with D. Turetsky, A. Colodny and A. Swingle re: same (0.9); review and revise	S Hershey	9.60

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	schedule re: litigation items and correspond re: same with A. Colodny, C. Koenig and D. Turetsky (2.3); draft objection to Pref schedule (3.5); telephone conference with J. Sabin, A. Currie and A. Colodny re: class claim (1.1); review and revise designations of record and issues on appeal (1.0).		
14 April 2023	Analyze proposed litigation schedule (0.6); correspond with W&C team re: same (0.6); review Preferred Equityholder objection to class claim (0.4); correspond with W&C team re: same (0.4).	G Pesce	2.00
14 April 2023	Telephone conference with counsel to I. Tuganov re: class claim and Plan.	A Colodny	1.00
14 April 2023	Confer with senior W&C team on litigation strategy (0.5); telephone conference with S Hershey to discuss discovery planning and strategy (0.5); review estimation motion (1.5)	J Weedman	2.50
14 April 2023	Edit complaint re: intercompany transactions.	C Walker	4.40
14 April 2023	Legal research on issues re: class claim motion (1.5); review factual materials connected to class claim motion (2.8); telephone conference with A. Colodny re: class claim motion (0.2); draft document request list to M. Jaoude (0.3).	A Amulic	4.80
14 April 2023	Research re: class claims certification.	T Smith	1.90
14 April 2023	Assist with finalization and filing of record on appeal and statement of issues.	R Demoulin	2.20
14 April 2023	Assist Litigation team in preparing designation of record of appeal.	D Litz	1.40
14 April 2023	Draft class claim reply brief (5.6); legal research re: same (2.4); analyze Series B objection and cases cited (1.1).	A Swingle	9.10
14 April 2023	Conduct research re: class claim.	R Telemi	4.70
14 April 2023	Incorporate feedback from D. Turetsky and A Colodny on record on appeal and statement of issues (1.6); confer with R. Demoulin to file same (0.3).	K Kuethman	1.90
14 April 2023	Edit, revise, and review complaint draft prior to sending to S. Hershey.	K Gundersen	2.30
14 April 2023	Edits and additions to record on appeal.	A Branson	3.20
14 April 2023	Further legal research into standards of securities fraud class actions for class claim in second circuit (6.4); legal research into class claim re: counting of votes cast by class claimants (2.2).	M Haqqani	8.60
14 April 2023	Correspond with R. Demoulin and K. Kuethman re: filing of designation of record and statement of issues (0.2); finalize and file same (0.2); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.50
15 April 2023	Review preferred equity objection to Committee class claim motion (0.3); review securities claimants' response to Committee class claim motion (0.1); review draft reply in support of	D Turetsky	1.80

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	Committee motion to file class claim (0.3); correspond with A. Swingle (W&C), A. Colodny (W&C), and S. Hershey (W&C) re: same (0.2); further telephone conference with S. Hershey (W&C) re: Committee motion re: class claims (0.1); review and comment re: drafts of objection to preferred equity intercompany claim scheduling motion (0.6); telephone conferences with S. Hershey (W&C) re: same (0.1); review preferred equity objection to Committee motion to estimate (0.1).		
15 April 2023	Review and revise schedule and Series B estimation objection (3.2); review Series B class claim objection (0.5); review draft reply on claim objection (0.7).	S Hershey	4.40
15 April 2023	Correspond with S. Hershey re: intercompany litigation schedule, revise objection re: same.	A Colodny	0.90
15 April 2023	Multiple strategy telephone conferences with internal senior team to discuss litigation scheduling and strategy (1.0); review estimation motion (1.0); review subcon research (1.5).	J Weedman	3.50
15 April 2023	Review materials produced by Debtors (2.2); comment on motion to file class claim (1.5); review research on class claims (0.2); correspondence with A. Colodny and S. Hershey re: scheduling and procedure (0.2).	A Amulic	4.10
15 April 2023	Research class claims standard and draft summary and analysis re: same.	T Smith	3.20
15 April 2023	Draft section of appellate brief (2.3); update outline to include new arguments from discussion with W&C team (1.8); email team re: next steps (0.3).	R Demoulin	4.40
15 April 2023	Revise class claim reply brief (4.3); legal research re: class claim issues (1.1); correspond with S. Hershey and D. Turetsky re: motion (0.2).	A Swingle	5.60
15 April 2023	Telephone conference re: class claim research (0.5); conduct research re: same (2.5).	R Telemi	3.00
15 April 2023	Confer with R. Demoulin re: next steps for drafting of appellate brief.	K Kuethman	0.20
15 April 2023	Further legal research into class claim issues (2.8); meeting with A. Amulic, S. Hershey and R. Telemi re: same (0.4).	M Haqqani	3.20
15 April 2023	Prepare for and assist with e-filing of Committee's limited objection to Series B Preferred Motion to Estimate Intercompany Claim (0.7); correspond with W&C team re: same (0.1); coordinate service with Kroll (0.1); update pleadings file (0.1).	A Venes	1.00
16 April 2023	Review emails re: litigation schedule and preferred equity objection response.	K Wofford	0.20
16 April 2023	Correspond with A. Colodny (W&C), and S. Hershey (W&C) re: reply re: Committee motion to file class claim (0.2); telephone conference with S. Hershey (W&C) re: same (0.3); further research/analysis re: issues re: same (0.3); correspond with A.	D Turetsky	1.80

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	Amulic (W&C) re: class claim voting issues (0.2); review and comment re: reply re: Committee motion to file class claim (0.7); review and comment re: revised proposed order re: claim estimation and correspond with S. Hershey (W&C) and A. Colodny (W&C) re: same (0.1).		
16 April 2023	Review and revise reply in support of Class Claim motion (3.8); draft revised proposed estimation order and notice (1.1).	S Hershey	4.90
16 April 2023	Revise reply to responses to brief and class claim (5.9); legal research re: same (1.6); correspond to A. Swingle re: same (0.3).	A Colodny	7.80
16 April 2023	Research issues re: class certification motion and class proof of claim and related correspondence with M. Haqqani, R. Telemi, and D. Turetsky.	A Amulic	1.20
16 April 2023	Research re: class claims certification standard and draft summary and analysis re: same (3.1); review and revise proposed order re: estimation motion (0.2); correspond with S. Hershey re: same (0.1).	T Smith	3.40
16 April 2023	Revise class claim reply brief (5.2); draft proposed order (1.2); legal research re: claims bar date notice issue (1.4); further review and analysis of objections and responses to motion (0.7); correspond with A. Colodny re: reply brief (0.4).	A Swingle	8.90
16 April 2023	Conduct research re: class claim (4.5); draft memo re: state causes of action in NY, NJ (1.1); draft memo re: NY choice of law analysis (0.8).	R Telemi	6.40
16 April 2023	Revise appellate brief outline.	K Kuethman	0.40
16 April 2023	Further legal research into standards for securities fraud and consumer class actions in Second Circuit (4.8); research into voting tabulation in various previous bankruptcies for reply to class claim objection (5.1).	M Haqqani	9.90
17 April 2023	Review emails (including email from court clerk) (0.3); telephone conferences with Hershey re: preferred equity schedule discussion and position on schedule for April 18 status conference/hearing (0.3).	K Wofford	0.60
17 April 2023	Review and comment re: revised draft of reply re: Committee motion to file class claim (0.8); review and comment re: revised draft proposed order re: Committee motion to file class claim (0.2); correspond with A. Colodny (W&C) re: same (0.1); telephone conference with G. Pesce (W&C) re: Committee motion to file class claim (0.4); review Gallagher/Frisher/Herrmann further response to Committee class claim motion (0.3); telephone conferences with A. Colodny (W&C) re: class claim motion issues (0.8); further analysis/research re: issues re: class claim re: preparation for April 18 hearing (0.9); review US Trustee statement re: Committee class motion (0.1); telephone conference with S. Hershey (W&C) re: Committee class claim motion issues (0.1); telephone conference with S. Hershey (W&C) re: intercompany claim issues (0.4).	D Turetsky	4.10
17 April 2023	Review and revise notice of revised proposed schedule (1.0);	S Hershey	2.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review examiner report for complaint (0.5); correspond with D. Turetsky re: class claim issues (0.5); prepare for hearing re: estimation schedule (0.8).		
17 April 2023	Analyze preferred equity issues and strategy.	G Pesce	1.10
17 April 2023	Review, revise and finalize reply in support of class claim and proposed order re: same (2.3); telephone conference with R. Gallagher and A. Amulic re: class claim and hearing (0.4).	A Colodny	2.70
17 April 2023	Review litigation strategy (1.0); confer with W&C team re: scheduling (0.5); assess case law re: class claim rights (0.8); review of subcon research (0.5).	J Weedman	2.80
17 April 2023	Research and review case law re: fraud presumption (1.7); telephone conference with L. Curtis re: constructive fraudulent transfer (0.4); edit complaint re: constructive fraudulent transfer (1.2).	C Walker	3.30
17 April 2023	Attend telephone conference with A. Colodny and R. Gallagher re: class proof of claim (1.0); attend telephone conference with W&C and K&E teams re: investigation update (1.0); telephone conference with attorney of Earn creditor (0.3); review factual discovery materials re: class proof of claim (1.8); comment on research (0.6); telephone conference with A. Colodny to prepare for argument on class claim motion (0.5).	A Amulic	5.20
17 April 2023	Research re: class certification and draft analysis re: same.	T Smith	3.60
17 April 2023	Revise class claim reply brief (2.3); revise proposed order (0.8); legal research re: class certification issues (0.7).	A Swingle	3.80
17 April 2023	Conduct research re: class claim (4.5); draft potential class claims causes of action chart (3.5).	R Telemi	8.00
17 April 2023	Attend telephone conference with L. Curtis to discuss case strategy and motion to dismiss opposition edits (0.5); implement motion to dismiss opposition edits (1.1); draft motion to dismiss opposition sections, primarily interlocutory argument (1.7); researching contract principles in support of interlocutory argument (1.2).	N Ash	4.50
17 April 2023	Review appellate correspondence and materials re: workstream statuses and updates (1.7); internal conference with C. Walker re: draft adversary complaint progress (0.4); internal conference with N. Ash re: appellate filing drafting status and edits (0.5); draft additions to adversary complaint (1.9).	L Curtis	4.50
17 April 2023	Compile research re: contra proferentem; draft email summary re: same.	K Kuethman	0.50
17 April 2023	Telephone conference with L. Curtis to discuss status of workstreams (0.4); telephone conference with K. Kuethman to discuss contra proferentem research (0.3); research contra proferentem doctrine in New York and other states (4.9); draft summary of research findings (1.0).	K Gundersen	6.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 April 2023	Research re: cases granting interlocutory review.	A Branson	1.40
17 April 2023	Legal research re: class claimants' settlement as part of Plan.	M Haqqani	3.00
18 April 2023	Confer with A. Amulic (W&C) re: class claim issues (0.2); correspond with S. Hershey (W&C) and J. Weedman (W&C) re: same (0.1); telephone conference with A. Colodny (W&C) re: class claim issues (0.2); further research analysis re: causes of action for inclusion in class/representative claim (0.7); telephone conference with A. Colodny (W&C) re: class claim issues (0.1); telephone conference with S. Hershey (W&C) re: intercompany claim issues (0.3).	D Turetsky	1.60
18 April 2023	Correspond with C. Koenig and M. Yanez re: estimation schedule (0.5); correspond with A. Amulic and J. Weedman re: class claim questions (0.4).	S Hershey	0.90
18 April 2023	Revise class claims proposed order and correspond with chambers (0.3); review documents re: misrepresentations (0.6).	A Colodny	0.90
18 April 2023	Edit complaint re: constructive fraudulent transfer (1.3); confer with K. Gundersen re: litigation trust (0.2).	C Walker	1.50
18 April 2023	Review precedent motions for class proofs of claim (0.4); telephone conferences with litigation team members and A. Colodny re: class proof of claim (0.4); research Rule 23 issues and related discussions with W&C team (0.3); telephone conference with R. Telemi, M. Haqqani, and L. Curtis re: class proof of claim workstreams (0.4); comment on causes of action chart (1.3); review research, diligence, and precedent documents for class proof of claim and related telephone conferences and correspondence (1.2).	A Amulic	4.00
18 April 2023	Correspond with A. Amulic re: class claims and review pending research issues re: same.	T Smith	0.20
18 April 2023	Draft sections of opening brief on appeal and conduct research re: same (6.1); review and respond to team correspondence re: opposition to motion to dismiss and argument to be made on appeal (0.4).	R Demoulin	6.50
18 April 2023	Analysis and legal research re: class claim order service issues.	A Swingle	0.60
18 April 2023	Conduct research re: class claim (5.1); draft potential class claims causes of action chart (1.5).	R Telemi	6.60
18 April 2023	Draft opposition to anticipated motion to dismiss (3.5); review additional research and case law from A. Branson to integrate into opposition draft (1.2).	N Ash	4.70
18 April 2023	Review class claim materials for drafting class addendum (0.7); internal conference with R. Telemi re: same (1.4); attend internal conference with A. Amulic, R. Telemi, and M. Haqqani re: class claim addendum drafting (0.5); conduct legal research re: class claim procedure (2.0); attend internal conference with K. Kuethman re: appellate filing drafting status and edits (0.4).	L Curtis	5.00

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18 April 2023	Draft appellate brief argument section (2.0); revise fact section of brief (2.3).	K Kuethman	4.30
18 April 2023	Review Committee motion for leave to file class proof of claim.	K Gundersen	1.20
18 April 2023	Research re: standard for deferring to defined terms in contracts.	A Branson	1.60
18 April 2023	Summarize precedent case law re: class proof of claim.	M Haqqani	5.10
19 April 2023	Telephone conference with A. Colodny (W&C) re: class claim issues.	D Turetsky	0.20
19 April 2023	Review legal research on appellate issues and draft argumentation re: same (1.2); correspondence and meeting re: same with R. Demoulin (0.6).	K Havlin	1.80
19 April 2023	Correspond with C. Koenig, M. Yanez and N. Almeida re: litigation schedule (0.4); correspond with K. Wofford and A. Colodny re: class claim (0.8); review research re: class claim (0.4).	S Hershey	1.60
19 April 2023	Review subcon outlining.	J Weedman	1.00
19 April 2023	Edit complaint re: intercompany transactions (2.4); review and analyze documents in relativity re: intercompany transactions (0.7).	C Walker	3.10
19 April 2023	Review research and materials re: class proof of claim (0.5); draft outline of class claim (2.2); comment on FAQs re: class claims (0.2); review precedent motions for class proofs of claim (0.4); telephone conferences with litigation team members and A. Colodny re: class proof of claim (0.4).	A Amulic	3.70
19 April 2023	Correspond with C. O'Connell re: estimation order.	T Smith	0.10
19 April 2023	Correspond with W&C team and with K. Havlin re: arguments to be made in opening brief on appeal and review legal research re: same (0.8); send list of research questions to team (0.3).	R Demoulin	1.10
19 April 2023	Draft revised proposed notice of estimation scheduling (0.6); correspondence with S. Hershey and T. Smith re: same (0.3).	C O'Connell	0.90
19 April 2023	Conduct research re: class claim (3.5); draft potential class claims causes of action chart (3.0).	R Telemi	6.50
19 April 2023	Continue conducting legal research re: class claim procedure (5.6); draft legal research findings re: same (1.1); internal conference with R. Telemi re: same (0.5).	L Curtis	7.80
19 April 2023	Continue drafting argument of brief re: ambiguity issues.	K Kuethman	0.70
19 April 2023	Conducted legal research for appellate brief.	A Branson	1.30
19 April 2023	Further legal research on class proof of claim and class certification issues.	M Haqqani	4.20

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20 April 2023	Further research/analysis re: Celsius substantive consolidation matters (0.6); telephone conference with W&C (J. Weedman, A. Zatz, S. Hershey) re: Celsius substantive consolidation issues (0.5); review and comment re: correspond with chambers re: intercompany claim, etc. litigation schedule (0.2); review and comment re: substantive consolidation discovery requests (0.6); further analysis re: LLC/CNL fraudulent transfer claim issues (0.4); telephone conference with W&C (J. Paradise, A. Colodny, G. Pesce, and others) re: class claim issues (0.4); further analysis re: customer class claim issues (0.4).	D Turetsky	3.10
20 April 2023	Confer with R. Demoulin re: draft appellate brief.	K Havlin	0.30
20 April 2023	Review and revise correspond with chambers re: schedule (0.4); telephone conference with J. Weedman, A. Zatz and D. Turetsky re: subcon and fraudulent transfer (0.5); review and revise fraudulent conveyance complaint (0.4); telephone conference with J. Paradise, A. Colodny and D. Turetsky re: class claim questions (1.0); telephone conference with A. Colodny, M. Jaoude and J. Weedman re: discovery steps (0.5).	S Hershey	2.80
20 April 2023	Work on outline re: subcon (1.0); telephone conference to discuss discovery strategy and document review (0.5); telephone conference to discuss subcon and related workstreams (0.5); review and comment on class claim (0.5); review complaint (1.0).	J Weedman	3.50
20 April 2023	Edit complaint re: constructive fraudulent transfer (1.1); emails with S. Hershey re: constructive fraudulent transfer (0.1); telephone conference with K. Gundersen re: litigation trust (0.2); draft stipulation re: standing (0.9).	C Walker	2.30
20 April 2023	Telephone conference with A. Colodny to discuss class proof of claim (0.8); telephone conference with J. Paradise, G. Pesce, A. Colodny, and D. Turetsky re: class proof of claim (0.8); review research on class proof of claim (0.6); review diligence on class proofs of claim (1.2); draft outline for class proof of claim (3.1).	A Amulic	6.50
20 April 2023	Read and analyze case law re: class claim certification (4.1); correspond with A. Amulic re: same (0.1).	T Smith	4.20
20 April 2023	Draft opening brief on appeal (4.2); confer with K. Kuethman and K. Havlin re: same (1.1).	R Demoulin	5.30
20 April 2023	Revise notice re: amended bar date and class claim order (0.6); correspond with A. Colodny and K&E team re: same (0.2).	A Swingle	0.80
20 April 2023	Conduct research re: class claim (4.5); draft potential class claims causes of action chart (1.1).	R Telemi	5.60
20 April 2023	Attend internal conference with K. Kuethman re: draft appellate brief.	L Curtis	0.20
20 April 2023	Draft argument section of brief.	K Kuethman	2.40
20 April 2023	Research whether company's public statements are extrinsic evidence for contract interpretation (3.2); research whether communications by one contracting party to other party are extrinsic evidence (1.6); research case law to support point that	K Gundersen	8.40

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	court must review all extrinsic evidence submitted by parties (1.8); draft summary of research findings (0.9); finalize list of claims to be assigned to litigation trust and send to C. Walker (0.4); prepare outline of arguments to be made in contract of adhesion section for appellate brief (0.5).		
21 April 2023	Multiple telephone conferences with S. Hershey (W&C) re: intercompany claim issues and strategy (0.4), substantive consolidation issues (0.1), CNL/LLC fraudulent transfer claim issues (0.3); telephone conference with J. Weedman (W&C) re: substantive consolidation issues (0.5); further research and analysis re: substantive consolidation issues (0.7); further research/analysis re: LLC/CNL fraudulent transfer claim issues (0.2); telephone conference with G. Henzley (K&E), C. Koenig (K&E), S. Hershey (W&C), and J. Weedman (W&C) re: claim estimation litigation (0.6); follow up telephone conference with S. Hershey (W&C) and J. Weedman (W&C) re: claim estimation litigation (0.3).	D Turetsky	3.10
21 April 2023	Correspond with D. Turetsky re: schedule for litigation (0.6); correspond with J. Sabin, A. Currie and A. Colodny re: class claim (1.4); telephone conference with A. Colodny, A. Amulic and M. Jaoude re: discovery (0.7); correspond with C. Koenig, D. Turetsky and J. Weedman re: subcon (1.0).	S Hershey	3.70
21 April 2023	Telephone conference with W&C team to discuss document review status and protocols going forward (0.5); telephone conference with D. Turetsky to discuss substantive consolidation issues (0.6); attend Celsius all advisors meeting (0.5); telephone conference to discuss estimation process (0.6); review latest document set collected to date (0.5); review substantive consolidation outline (1.5).	J Weedman	4.20
21 April 2023	Prepare search terms for discovery (0.4); telephone conference with document review team (0.8); telephone conference with R. Gallagher and A. Colodny (0.6); draft class proof of claim (5.5).	A Amulic	7.30
21 April 2023	Edit draft opening brief on appeal and correspond with K. Kuethman re: same.	R Demoulin	2.90
21 April 2023	Draft supplemental Pesce declaration re: Committee class claim.	A Swingle	0.80
21 April 2023	Conduct research re: class claim (3.5); draft potential class claims causes of action chart (2.1); draft skeleton counts re: same (2.2).	R Telemi	7.80
21 April 2023	Attend class claim document review launch via telephone conference (0.7); research historical Celsius website and other public statements in support of drafting class proof of claim (1.5); finalize opposition to motion to dismiss draft in support of customer claim appeal including incorporating team edits and additional research (5.1).	N Ash	7.30
21 April 2023	Revise draft of appellate brief (2.2); send email to K. Havlin re: first draft (0.3).	K Kuethman	2.50
21 April 2023	Attend meeting with A. Colodny, M. Jaoude and team discussing upcoming document review goals (1.0); review bankruptcy court opinion re: contract of adhesion (0.9); research cases in New York that support protections for non-drafters in contracts of adhesion	K Gundersen	8.40

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	(1.3); draft appellate brief section on interpreting ambiguity in favor of customers as non-drafters (5.2).		
21 April 2023	Collected cited documents for complaint.	A Branson	2.20
21 April 2023	Further legal research into class proof of claim points including commonality and reliance for fraud claims.	M Haqqani	8.30
22 April 2023	Telephone conferences with S. Hershey (W&C) re: class claim issues (0.6); emails to S. Hershey (W&C), A. Colodny (W&C), and G. Pesce (W&C) re: class claim issues (0.2); telephone conference with S. Hershey (W&C) re: LLC/CNL fraudulent transfer claim issues (0.1); conduct further analysis re: issues re: LLC/CNL fraudulent transfer claim (0.3); conduct additional research and analysis re: CNL/LLC substantive consolidation issues (0.3).	D Turetsky	1.50
22 April 2023	Review and revise fraudulent transfer complaint and standing stipulation (1.0); review draft Deloitte report (0.3); correspond with D. Turetsky, R. Kampfner and A. Colodny re: class claim questions (1.1).	S Hershey	2.40
22 April 2023	Telephone conference with S. Hershey re: complaint (0.3); edit complaint re: intercompany transactions (0.9).	C Walker	1.20
22 April 2023	Draft class proof of claim.	A Amulic	4.50
22 April 2023	Draft skeleton counts re: class claim.	R Telemi	3.10
23 April 2023	Research and analyze Celsius intercompany fraudulent transfer issues (0.4); conduct additional research and analysis re: Celsius substantive consolidation issues (0.8).	D Turetsky	1.20
23 April 2023	Draft and revise joint prosecution and defense agreement re: class claim.	S Hershey	3.00
23 April 2023	Draft skeleton counts re: class claim (2.1); conduct research re: Lanham Act re: same (2.5).	R Telemi	4.60
23 April 2023	Conduct targeted document review in support of class claim (1.4); review AMA transcripts and other key documents in support of drafting fact section of class claim (2.4).	N Ash	3.80
23 April 2023	Review documents for class complaint.	A Branson	3.80
24 April 2023	Telephone conferences with S. Hershey (W&C) re: Celsius fraudulent transfer claim issues (0.4); conduct additional research and analysis re: issues re: same (0.6); conduct further research and diligence re: Celsius substantive consolidation claims (0.7).	D Turetsky	1.70
24 April 2023	Review documents re: intercompany claim and summarize same (2.6); correspond with J. Weedman, E. Smith and M. Jaoude re: discovery (0.5); telephone conference with A. Amulic, J. Weedman and E. Smith re: class claim (0.3); correspond with D. Turetsky re: novation documents (0.4); review and revise class claim (1.1).	S Hershey	4.90

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24 April 2023	Telephone conference with W&C team to discuss discovery (0.5); review of discovery protocol and strategy going forward (1.0); review substantive consolidation discovery (1.0); review claims decision (0.5).	J Weedman	3.00
24 April 2023	Telephone conference with S. Hershey re: complaint (0.2); emails with K. Gundersen re: same (0.2); review case law re: constructive fraudulent transfer (0.4); review and edit draft complaint re: constructive fraudulent transfer (2.8).	C Walker	3.60
24 April 2023	Correspond with C. O'Connell re: estimation motion work stream.	T Smith	0.10
24 April 2023	Review class claims motion re: causes of action and counts (1.2); draft edits of same (2.5).	R Telemi	3.70
24 April 2023	Attend telephone conference with fact section team (L. Curtis, A. Branson, and K. Kuethman) re: locating factual support for citations in support of class claim (0.4); review docket and examiner's report to locate factual support for complaint drafting (3.1); draft citations for complaint based on located factual support (1.4); conduct document review of targeted searches in support of complaint drafting (0.7).	N Ash	5.60
24 April 2023	Conduct fact investigation research to incorporate into class claim addendum (6.4); internal meeting with N. Ash, K. Kuethman, and A. Branson re: same (0.3); incorporate edits into class claim addendum (2.0); revise class claim addendum (1.3); attend internal conference with A. Amulic, E. Smith, and J. Weedman re: same (0.2); attend internal conference with N. Ash, K. Kuethman, E. Kozakevich, and A. Branson re: same (0.5); draft correspondence to class addendum review team re: edit (1.0); attend internal conference with M. Jaoude re: joinder to motion for substantive consolidation (0.2); send internal correspondence to M. Jaoude re: same (0.4).	L Curtis	12.30
24 April 2023	Draft section 5 of argument section of appellate brief.	K Kuethman	2.00
24 April 2023	Update draft intercompany complaint according to S. Hershey comments (3.5); telephone conference with M3 team to request verification and chart of accounting entries (0.4); research precedent for constructive fraudulent transfers of liabilities (3.4); meeting with L. Curtis and team to discuss filling cite holes for class complaint (0.5); telephone conference with S. Hershey and C. Walker to discuss comments and updates to intercompany complaint (0.5); update intercompany complaint to incorporate information re: novation agreement (0.9).	K Gundersen	9.20
24 April 2023	Meet with L. Curtis, K. Kuethman, and N. Ash re: avoidance actions (0.4); meet with L. Curtis, K. Kuethman, and K. Gunderson re: avoidance actions (0.6); review documents and evidence for complaint (3.1).	A Branson	4.10
25 April 2023	Conduct additional research and analysis re: fraudulent transfer issues (1.3); conduct additional research and analysis re: substantive consolidation issues (1.8); emails to J. Weedman (W&C) and S. Hershey (W&C) re: Celsius substantive consolidation/Celsius fraudulent transfer claims (0.1).	D Turetsky	3.20
25 April 2023	Telephone conference with J. Weedman re: English law causes of	C Balmain	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	action.		
25 April 2023	Return call from G. Howard re: customer issues.	K Havlin	0.10
25 April 2023	Review and revise class claim (3.3); review and revise complaint for fraudulent transfer (2.7).	S Hershey	6.00
25 April 2023	Review substantive consolidation briefing, case law and research into same (2.2); telephone conference with W&C team to discuss English law and assessment of English law claims (0.7); confer with S. Hershey re: litigation strategy (0.5); review discovery issues and status; confer with W&C team re: same (1.6).	J Weedman	5.00
25 April 2023	Research English law causes of action for purpose of developing proof of claim.	A Beaton	0.90
25 April 2023	Edit nature of case re: complaint re: constructive fraudulent transfer (0.7); edit counts re: same (1.9).	C Walker	2.60
25 April 2023	Review class claims motion re: causes of action and counts (3.5); review discovery and discovery requests re: factors for substantive consolidation (4.3).	R Telemi	7.80
25 April 2023	Conduct targeted search document review in support of upcoming complaint filing (3.5); attend meeting with fact section cite checking team (L. Curtis, A. Branson, K. Gundersen) (0.2); review documents for supporting facts; draft and edit complaint citations (1.8).	N Ash	5.50
25 April 2023	Meet with L. Curtis, N. Ash, and A. Branson to discuss updating citations for class complaint draft (0.5); update citations on class complaint draft (1.4); review and proofread class claim draft (0.5); telephone conference with C. Walker to discuss additional revisions needed for intercompany complaint (0.3); revise intercompany complaint including nature of action section (3.7).	K Gundersen	6.40
25 April 2023	Factual research for substantive consolidation motion (1.1); review directors and officers re: same for each Celsius entity (0.3).	E Kozakevich	1.40
25 April 2023	Meet with L. Curtis, K. Gunderson, and N. Ash re: class complaint (0.2); research location of documents for class complaint (3.4).	A Branson	3.60
25 April 2023	Review US law causes of action included in draft proof of claim (0.5); assess availability of analogous causes of action under English law (1.5); continue to research potentially applicable causes of action under English law (0.8); summarize findings in email to A. Beaton (0.1).	M Heitmann	2.90
26 April 2023	Review and comment re: substantive consolidation argument outline (1.1); conduct further research/analysis re: issues re: same (0.7); emails to J. Weedman (W&C) re: substantive consolidation issues (0.1); conduct further research/analysis re: Celsius fraudulent transfer claim issues (1.2).	D Turetsky	3.10
26 April 2023	Review and revise fraudulent transfer complaint (3.7); correspond with I. Tuganov, J. Sabin, A. Colodny and A. Amulic re: class	S Hershey	4.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	claim issues (1.1).		
26 April 2023	Draft substantive consolidation motion (2.0); confer with W&C team re: discovery issues (0.5); review discovery and documents (1.0); review English law claims and confer with C. Balmain re: same (0.5).	J Weedman	4.00
26 April 2023	Research English law causes of action for purpose of developing proof of claim.	A Beaton	0.50
26 April 2023	Review and incorporate comments to complaint re: constructive fraudulent transfer (2.4); edit stipulation re: standing for claims of constructive fraudulent transfer (1.4); review and analyze Debtors' schedules (0.7); edit motion for standing (2.2); email with L. Curtis re: class claims (0.2); review and analyze relevant documents re: constructive fraudulent transfers (0.2).	C Walker	7.10
26 April 2023	Review and edit class claim (2.1); review and edit portions of opposition to draft motion to dismiss appeal (0.6).	R Demoulin	2.70
26 April 2023	Review discovery and discovery requests re: factors for substantive consolidation (4.5); update substantive consolidation outline (2.1).	R Telemi	6.60
26 April 2023	Conduct cite check of class claim complaint (0.9); conduct targeted document review in support of complaint filing (3.2).	N Ash	4.10
26 April 2023	Conduct fact investigation to incorporate into class claim addendum (2.8); incorporate edits into class claim addendum (2.8); draft internal correspondence to class claim addendum team re: edit organization (0.8); attend internal conference with M. Jaoude and R. Telemi re: joinder to motion for substantive consolidation (0.8).	L Curtis	7.20
26 April 2023	Cite check class proof of claim.	E Kozakevich	2.40
26 April 2023	Cite-check class complaint.	A Branson	4.20
26 April 2023	Draft Class Proof of Claim (2.8); draft notice of filing of class proof of claim (3.0); correspond with T. Smith re: same (0.1); perform consistency and defined terms check on addendum to class proof of claim (4.2).	M Haqqani	10.10
26 April 2023	Meeting with A. Beaton re: English law causes of action workstream (0.5); research and produce succinct summaries of potentially applicable causes of action under English law (5.6).	M Heitmann	6.10
27 April 2023	Telephone conference with J. Weedman (W&C) re: Celsius substantive consolidation issues.	D Turetsky	0.30
27 April 2023	Emails with A. Amulic re: draft proof of claims and English laws counts (0.3); telephone conference with A. Amulic and M. Heitmann (0.5); emails to and from M. Heitmann re: English law causes of action (0.3); review emails from S. Hershey re: constructive fraudulent transfer and equivalent remedies under English law (0.2); review of initial research results from M. Heitmann (0.5); review and comment on M. Heitmann's draft	C Balmain	3.30

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	English law additions to proof of claim (1.5).		
27 April 2023	Review and revise fraudulent transfer complaint (2.0); correspond with M. Jaoude, E. Smith and J. Weedman re: discovery (0.3); review lead claimant description and correspond with J. Sabin re: same (0.4); review and revise Tuganov description for class claim (0.4); review and revise fraudulent conveyance complaint (1.3); revise standing stipulation (0.3).	S Hershey	4.70
27 April 2023	Draft substantive consolidation outline.	J Weedman	2.50
27 April 2023	Research English law causes of action for purpose of developing proof of claim.	A Beaton	0.40
27 April 2023	Discuss English law pleading issues with A. Amulic and L. Curtis.	W Corbett-Graham	0.50
27 April 2023	Edit complaint re: constructive fraudulent transfer (1.8); review and analyze chart re: intercompany transactions (0.6); edit motion to approve stipulation (0.7).	C Walker	3.10
27 April 2023	Correspond with W&C team re: outstanding research (0.2); review and edit opposition to motion to dismiss and correspond with K. Kuethman re: same (2.1).	R Demoulin	2.30
27 April 2023	Review and revise complaint re: fraudulent transfers (2.8); correspond with S. Hershey and C. Walker re: same (0.6).	K Ferrier	3.40
27 April 2023	Edit class complaint.	L Quinn	1.30
27 April 2023	Review discovery and discovery requests re: factors for substantive consolidation (3.0); update substantive consolidation outline (3.5); conduct class claims research re: additional counts (2.5); draft count re: implied covenant of good faith and fair dealing (1.2).	R Telemi	10.20
27 April 2023	Conduct targeted document review in support of class claim drafting (0.9); conduct cite check and drafting of class claim complaint (2.2); review and pull factual support for drafting of substantive consolidation outline and arguments (4.8); prepare for and attend substantive consolidation team telephone conference with M. Jaoude (0.5).	N Ash	8.40
27 April 2023	Incorporate edits into class claim addendum (5.9); draft internal correspondence to A. Amulic re: class claim addendum revisions (0.4); internal conference with A. Amulic re: same (0.6); draft internal correspondence to M3 re: same (0.7); attend internal conference with R. Telemi re: legal research re: class claim addendum (1.0); draft internal correspondence to A. Amulic re: same (0.4); conduct legal research re: same (0.3); edit class claim addendum (4.0).	L Curtis	13.30
27 April 2023	Finish drafting section 5 of argument section of appellate brief.	K Kuethman	2.80
27 April 2023	Conduct substantive and formatting cite check of class complaint (3.8); update substantive consolidation motion outline to include evidence from intercompany complaint (2.8); discuss gross mismanagement and breach of fiduciary duty claims with L. Curtis	K Gundersen	9.40

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	for class complaint (0.4); telephone conference with C. Walker to discuss outstanding items for intercompany complaint (0.4); gather exhibits for intercompany complaint (0.5); revise intercompany complaint to conform to elements of constructive fraudulent transfer (0.7); review motion to approve joint stipulation (0.8).		
27 April 2023	Add citations to substantive consolidation motion.	E Kozakevich	0.50
27 April 2023	Cite-check class complaint (1.4); research document for complaint (0.4).	A Branson	1.80
27 April 2023	Consistency and defined terms check on class proof of claim addendum (5.6); incorporate A. Amulic comments to Class Proof of Claim (0.6).	M Haqqani	6.20
27 April 2023	Telephone conference with A. Amulic and C. Balmain re: approach to pleading English law causes of action within draft proof of claim (0.5); mark up draft proof of claim to include claims under English law (1.5); incorporate C. Balmain's edits to proof of claim drafting (0.6); review C. Balmain's additions to English law causes of action research (0.7); draft cover email to send summaries to US team re: same (0.2); respond to A. Amulic query re: causes of action against individuals (0.2); review S. Hershey question re: constructive fraudulent transfers and confer with A. Beaton and C. Balmain re: equivalent English law causes of action (0.5); research further and discuss availability of remedies with C. Balmain (0.5); draft email to send to S. Hershey re: same (0.2); continue research into claims available specifically to consumers under English law (1.6); produce email summary of research findings re: Consumer Protection (0.2).	M Heitmann	6.70
28 April 2023	Telephone conferences with S. Hershey (W&C) re: Celsius fraudulent transfer claim issues (0.3); conduct further emails to R. Telemi re: Celsius substantive consolidation issues (0.1); conduct further analysis re: issues re: same (0.2).	D Turetsky	0.60
28 April 2023	Review correspondences from W&C US team re: edits to Class Claim (0.2); review email from M. Heitmann re: further analysis of 2008 Regulations (0.1); email correspondence with M. Heitmann re: jurisdictional scope of 2008 Regulations (0.4).	C Balmain	0.70
28 April 2023	Correspond with J. Sabin re: class claim (0.7); correspond with D. Turetsky re: fraudulent conveyance complaint (0.3); telephone conference with T. Biggs, C. Walker and K. Ferrier re: fraudulent transfer questions (0.5).	S Hershey	1.50
28 April 2023	Review fraudulent transfer complaint (1.0); review class claims (1.5); draft substantive consolidation outline (1.4).	J Weedman	3.90
28 April 2023	Edit complaint re: intercompany transaction (2.6); emails with K. Ferrier re: intercompany transactions (0.2); telephone conference with S. Hershey and T. Biggs from M3 re: accounting for intercompany transactions (0.7); review and analyze research re: liabilities (0.3).	C Walker	3.80
28 April 2023	Telephone conference with T. Biggs and S. Hershey re: intercompany transfers accounting (0.4); review same (0.3); review and revise complaint re: fraudulent transfers (2.9);	K Ferrier	3.60

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28 April 2023	Draft count re: implied covenant of good faith and fair dealing (0.5); review discovery re: substantive consolidation and draft substantive consolidation outline (3.5); review and draft outgoing requests for admission re: same (2.7).	R Telemi	6.70
28 April 2023	Conduct diligence checks in support of class claim filing (2.4); proofread and conduct final cite check in support of class claim filings (1.6).	N Ash	4.00
28 April 2023	Incorporate edits into class claim addendum (2.8); draft internal correspondence to M. Haqqani re: class claim addendum edits (0.2); conduct fact investigation to incorporate into class claim addendum (4.8); internal conference with K. Kuethman, N. Ash, and A. Branson re: same (0.2); edit class claim addendum (5.2); proofread class claim addendum (0.6); attend Internal conference with K. Kuethman re: record designations (0.2).	L Curtis	14.00
28 April 2023	Review record on appeal filed by Preferred Equity holders to identify potential issues (0.5); confer with L. Curtis re: same (0.3); review briefing in connection with preferred equity issues (0.6).	K Kuethman	1.40
28 April 2023	Conduct final cite-check of class complaint (1.2); researched and compiled documents for class complaint (2.3); conducted legal research for appeal (1.1).	A Branson	4.60
28 April 2023	Continue to edit class claim addendum (2.7); edit class proof of claim and notice of filing of same (0.5); final review of class claims motion (0.6); conduct final review of other final class claim related filing tasks (0.6).	M Haqqani	4.40
28 April 2023	Telephone conference with A. Amulic to discuss addition of additional English law claim 1967.	M Heitmann	0.40
29 April 2023	Conduct further review of and comment on Committee outline of arguments re: Celsius substantive consolidation (0.6); conduct further analysis re: substantive consolidation issues (0.3); review and comment on Committee fraudulent transfer complaint (1.8); conduct further analysis re: Celsius fraudulent transfer issues (0.4); review revised draft of Committee/Debtors substantive consolidation claims stipulation (0.1).	D Turetsky	3.20
29 April 2023	Review and revise complaint for fraudulent transfer.	S Hershey	2.10
29 April 2023	Draft substantive consolidation motion.	J Weedman	3.80
29 April 2023	Review and edit complaint re: constructive fraudulent transfers (1.1); review and analyze proposed stipulation (0.2); edit motion to approve stipulation (1.1).	C Walker	2.40
29 April 2023	Review legal research and review; edit draft opening brief in customer claim appeal.	R Demoulin	3.40
29 April 2023	Review UK fraudulent transfer law (0.9); review state fraudulent transfer law (0.6); review and revise complaint re: fraudulent transfers (3.1); review choice of law issues (1.3).	K Ferrier	5.90
29 April 2023	Correspondence re: substantive consolidation requests for	R Telemi	0.90

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	admission (0.2); research re: substantive consolidation (0.7).		
29 April 2023	Conduct legal research for appeal brief.	A Branson	2.10
30 April 2023	Review and edit stipulation re: standing for FC claims (0.4); correspond with team with stipulation comments (0.5); telephone conferences with S. Hershey re: stipulation, comments, and draft pleadings (0.4).	K Wofford	1.30
30 April 2023	Review potential English law counts from S. Hershey (0.5); emails with A. Beaton and M. Heitmann re: same (0.2); review of A. Beaton's analysis (1.0); telephone conference with S. Hershey (0.5); correspondence with M. Heitmann, A. Beaton and D. Turetsky re: same (0.6).	C Balmain	2.80
30 April 2023	Review and revise fraudulent transfer complaint, substantive consolidation motion and substantive consolidation joinder.	S Hershey	3.10
30 April 2023	Draft memorandum for substantive consolidation (5.8), confer with D. Turetsky and S. Hershey re: same (0.4); revise Debtors' substantive consolidation motion (0.9); edit fraudulent transfer complaint (0.5).	J Weedman	7.60
30 April 2023	Research English law equivalent of constructive fraudulent transfer for purpose of developing proof of claim.	A Beaton	2.30
30 April 2023	Review and analyze edits to complaint re: constructive fraudulent transfers (1.5); review and analyze research re: English law (0.5); research re: choice of law (0.7).	C Walker	2.70
30 April 2023	Research re: choice of law issues (1.6); review and revise complaint re: fraudulent transfers (3.3); correspond with S. Hershey and C. Walker re: same (0.4).	K Ferrier	5.30
30 April 2023	Research re: joinder/motion re: substantive consolidation.	R Telemi	1.90
SUBTOTAL: Customer Claim Appeal & Preferred Equity Issues			1,216.60
TOTAL			3,710.70

Exhibit D

Expense Summary & Detail

Description	Bill Amount
Airfare	\$1,079.60
Computer Services	\$71.95
Deposition Transcripts	\$145.20
E-Discovery Data Hosting / Storage	\$13,958.80
E-Discovery User Fees	\$1,950.00
Express Mail	\$55.52
Hotel Expense	\$2,194.08
Legal Research	\$84.20
Overtime Meals	\$292.35
Printing	\$104.90
Professional Service	\$8,160.00
Taxi - Business	\$507.59
Telephone	\$12.00
Grand Total	\$28,616.19

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
4/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$13,958.80
4/6/2023	Pesce, Gregory	Security services for Greg Pesce with Royal American – 5 days	Professional Service	\$8,160.00
4/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$1,950.00
4/21/2023	Pesce, Gregory	Hotel stay by Gregory Pesce at The Time Square Edition in New York, New York for 3 nights while in NYC for Celsius matters.	Hotel Expense	\$1,594.08
4/7/2023	Pesce, Gregory	Hotel stay by Gregory Pesce in New York, New York for 1 night while in NYC for Celsius matters	Hotel Expense	\$600.00
4/13/2023	O'Connell, Caitlin	Round Trip, Economy airfare on Jet Blue Airlines from New York to Florida and Florida to NY for O'Connell, Caitlin on 3/29/2023	Airfare	\$538.80
4/21/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from NYC to Chicago for Gregory Pesce on 4/14/2023	Airfare	\$273.90
4/21/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 4/11/2023	Airfare	\$266.90
4/11/2023	Merryman, Bryan	Job#5839079 Case: Celsius Network LLC – Orren Deposition March 23, 2023	Deposition Transcripts	\$145.20
4/19/2023	Hershey, Samuel	Taxi - networking to home - uber home after working on referenced matter - 13-Apr-2023	Taxi - Business	\$136.33
4/10/2023	O'Connell, Caitlin	Taxi - Home to Airport - Celsius plan sponsor meeting - 29-Mar-2023	Taxi - Business	\$110.00
4/10/2023	O'Connell, Caitlin	Taxi - Cab home from JFK Airport - Celsius plan sponsor meeting - 29-Mar-2023	Taxi - Business	\$107.31
4/19/2023	Hershey, Samuel	Taxi - dinner to home - uber from client dinner - 06-Feb-2023	Taxi - Business	\$94.87
4/13/2023	Pesce, Gregory	03/23/2023 - RESEARCHTX - Search fee for court filings in Texas state court	Legal Research	\$82.85
4/19/2023	Hershey, Samuel	Internet - wifi expense while on return from Miami - 31-Jan-2023	Computer Services	\$39.95
4/19/2023	Hershey, Samuel	Taxi - office to court - uber to court for oral arguments for referenced matter - 06-Feb-2023	Taxi - Business	\$38.33
4/6/2023	Haqqani, Mira	Dinner - Internal Guest M.Haqqani - Working dinner. - 29-Mar-2023	Overtime Meals	\$35.00
4/18/2023	Haqqani, Mira	Dinner - Internal Guest M.Haqqani - Working dinner. - 31-Mar-2023	Overtime Meals	\$35.00
4/24/2023	Haqqani, Mira	Overtime Meals - Mira Haqqani - Working dinner. - 11-Apr-23	Overtime Meals	\$35.00
4/24/2023	Haqqani, Mira	Overtime Meals - Mira Haqqani - Working dinner. - 14-Apr-23	Overtime Meals	\$35.00
4/24/2023	Haqqani, Mira	Overtime Meals - Mira Haqqani - Working dinner. - 13-Apr-23	Overtime Meals	\$35.00
4/24/2023	Haqqani, Mira	Overtime Meals - Mira Haqqani - Working dinner. - 16-Apr-23	Overtime Meals	\$35.00
4/11/2023	O'Connell, Caitlin	Dinner - Internal Guest C.O'Connell - Dinner regarding Celsius - 31-Mar-2023	Overtime Meals	\$35.00
4/14/2023	Smith, Trudy	Overtime Meals - Trudy Smith - Overtime dinner. - 04-Apr-23	Overtime Meals	\$35.00

4/6/2023	Venes, Aileen	Delivery Services: 03/27/2023 TRACKING# 1Z2510FE0195137987 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Keith Wofford 2461 Del Lago Drive Fort Lauderdale FL US	Express Mail	\$33.90
4/12/2023	Venes, Aileen	Delivery Services: 04/03/2023 TRACKING# 1Z2510FE0198246676 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Chief Judge Martin United States Bankruptcy Court SDNY One Bowling Green New York NY US	Express Mail	\$21.62
4/10/2023	O'Connell, Caitlin	Taxi - From Airport to meeting - Celsius plan sponsor meeting - 29-Mar-2023	Taxi - Business	\$20.75
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$13.50
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$13.40
4/11/2023	O'Connell, Caitlin	Dinner - Internal Guest C.O'Connell - Dinner regarding Celsius - 01-Apr-2023	Overtime Meals	\$12.35
4/25/2023	Pesce, Gregory	Hotel - Phone Telephone conference - Telecommunication - 05-Apr-2023	Telephone	\$12.00
4/7/2023	Pesce, Gregory	Internet - Inflight wifi - 06-Apr-2023	Computer Services	\$8.00
4/21/2023	Pesce, Gregory	Internet - Inflight wifi - 14-Apr-2023	Computer Services	\$8.00
4/25/2023	Pesce, Gregory	Internet - Inflight Wi-Fi - 03-Apr-2023	Computer Services	\$8.00
4/25/2023	Pesce, Gregory	Internet - Inflight Wi-Fi - 05-Apr-2023	Computer Services	\$8.00
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$5.80
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$3.10
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$3.10
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.80
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.80
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.70
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.70
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.30
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.30
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.30
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.10
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$2.10
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.80
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.70
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.60
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.60
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.50
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.50
4/21/2023	Wick, Katie	Printing - User Name: Katie Wick; Processed File;; Location Dialed:	Printing	\$1.50
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.40

4/13/2023	Pesce, Gregory	03/23/2023 - RESEARCHTX – Search service fee for court filings in Texas state court	Legal Research	\$1.35
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.20
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.20
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4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$1.10
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4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$0.70
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$0.60
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$0.60
4/21/2023	Telemi, Romer	Printing - User Name: Romer Telemi; Processed File;; Location Dialed:	Printing	\$0.50
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$0.50
4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$0.50
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4/21/2023	Telemi, Romer	Printing - User Name: Romer Telemi; Processed File;; Location Dialed:	Printing	\$0.40
4/12/2023	Telemi, Romer	Printing - User Name: Romer Telemi; Processed File;; Location Dialed:	Printing	\$0.40
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4/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File;; Location Dialed:	Printing	\$0.30
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4/21/2023	Telemi, Romer	Printing - User Name: Romer Telemi; Processed File;; Location Dialed:	Printing	\$0.20
4/11/2023	Wick, Katie	Printing - User Name: Katie Wick; Processed File;; Location Dialed:	Printing	\$0.20
				\$28,616.19